GOLDEN *Planet*

EXPLORING FOR GOLD ON A **MASSIVE SCALE**

CAUTIONARY STATEMENT

Certain information in this presentation constitutes forward-looking information, which is information regarding possible events, conditions or results of operations of Palisades that is based upon assumptions about future economic conditions and courses of action and which is inherently uncertain. All information other than statements of historical fact may be forward- looking information. Forward-looking information is often, but not always, identified by the use of words such as "seek", "anticipate", "budget", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar words or phrases (including negative variations) suggesting future outcomes or statements regarding an outlook. Forward-looking information contained in this presentation includes our expectations regarding our ability to raise capital, our ability to execute upon our business plan, the validity of our business model, the future performance of our investments and our ability to generate returns, and is based upon material factors and assumptions such as continued strength in commodity prices, increased demand and declining supplies for commodities, and significant increases in the price of gold.

Forward-looking information involves known and unknown risks, uncertainties and other factors (many or most of which are beyond our control) that may cause actual results or events to differ materially from those anticipated in such forward-looking information. Some of the risks and other factors which could cause results to differ materially from those expressed in the forward- looking information contained in this presentation include, but are not limited to: market (particularly gold market) fluctuations generally and their impact on our future investments, the sensitivity of gold prices to various factors beyond our control, foreign political and economic conditions which are inherently unpredictable.

Although we have attempted to identify important factors that could cause actual events and results to differ materially from those described in the forward-looking information in this presentation, there may be other factors that cause events or results to differ from those intended, anticipated or estimated. We believe the expectations reflected in the forward-looking information are reasonable but no assurance can be given that these expectations will prove to be correct and readers are cautioned not to place undue reliance on forward- looking information contained in this presentation. The forward-looking information is provided as at the date hereof and we undertake no obligation to update publicly or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as otherwise required by law. All of the forward-looking information contained in this presentation is expressly qualified by this cautionary statement.

BOARD OF DIRECTORS

Collin Kettell

EXECUTIVE CHAIRMAN

Founder & Executive Chairman of Palisades Goldcorp Ltd., a $750M+ resource focused merchant bank going public in 2021.

Comes from a family with deep ties to mining, including co-founding AuEx Ventures, the company responsible for discovering the Long Canyon deposit, a project ultimately acquired by Newmont Mining for $2.3 billion.

Founder & Executive Chairman, New Found Gold Corp.; Co-Founder, Goldspot Discoveries Ltd.; Co-Founder & CEO, Victory Metals Inc.

Denis Laviolette, BSc

CEO & DIRECTOR

Exploration, mine operations, and capital markets experience in Northern Ontario (Timmins, Kirkland Lake and Red Lake), Norway and Ghana including greenfields exploration, start-up mine management, and advanced mine operations

Worked as a Mining Analyst with Pinetree Capital Ltd.; currently a Mining Analyst and VP of Corporate Development for ThreeD Capital Inc.

President of New Found Gold Corp. and Director of Xtra-Gold Resources Corp., Northern Sphere Mining Corp., and Tartisan Resources Corp

Dr. Quinton Hennigh, Ph.D.

DIRECTOR

Economic geologist with 25 years of exploration experience, mainly gold related. Early in his career, he explored for major mining firms including Homestake Mining Company, Newcrest Mining Ltd and Newmont Mining Corporation.

Led exploration for Gold Canyon Resources at the Springpole alkaline gold project near Red Lake Ontario, a 5 million ounce gold asset that was recently sold. In 2010, Dr. Hennigh helped start Novo Resources and began assembling its Australian exploration portfolio.

Craig Roberts, P.Eng

DIRECTOR

Mining engineer with over 30 years of operations, consulting and investment banking experience.

Includes work on feasibility studies for numerous mining projects worldwide, investment banking/ due diligence roles in over 200 institutional equity financings.

Significant experience advising management and boards on merger and acquisition transactions.

KEY PEOPLE

Shawn Hood, PhD, MSc, Pgeo

CHIEF OPERATIONS OFFICER

Economic geologist with 15+ years' mining, exploration, and academic background.

Currently the Chief Technology Officer to GoldSpot Discoveries Corp., and a University Associate at the Centre for Ore Deposit and Earth Sciences (CODES) at the University of Tasmania, Australia

Uses hands-on team leadership to fuse traditional exploration methods with AI and Data Analytical workflows.

Michael Kanevsky, CPA

CHIEF FINANCIAL OFFICER

Chartered Professional Accountant, began his professional career in the audit and assurance practice at Deloitte

Chief Financial Officer of Mexican Gold Corp. (TSX-V:MEX) and several private mining companies

Prior to joining the Company, Mr. Kanevsky held controllership and financial reporting roles with several Vancouver based mining companies with operations in Argentina, Peru and Chile.

Matias Sanchez, PhD, MSc

ADVISOR

Structural Geologist and Geophysical Data Interpreter with 18 years' of experience in structural controls on mineralization and geologic/tectonic frameworks for project generation.

Technical track record in porphyry, epithermal, IOCG and orogenic systems for top mining companies including CODELCO,Anglo American, Teck, Antofagasta Minerals, Lundin Mining, Eldorado gold, Hudbay Minerals.

Ph.D. and M.Sc. from Royal Holloway University of London.

Thomas Bissig, PhD, MSc, Pgeo

ADVISOR

Exploration Geochemist with 20+ years of experience in hydrothermal alteration, intrusive and volcanic rocks, geochronology and metallogeny of porphyry, epithermal, VMS, orogenic Au, IOCG and carbonate rock hosted systems.

Former Director Geochemistry at Goldcorp/Newmont

ETH Zürich and Ph.D. from Queen's University Canada, P.Geo. and SEG fellow.

CAP STRUCTURE/OWNERSHIP

51.6M
SHARES OUTSTANDING

$6.5M
IN CASH

$6.0M
PROPOSED FINANCING AT $0.90

No WARRANTS

PALISADESGOLD

MANAGEMENT INSIDERS & ADVISORS

GOLDSPOT DISCOVERIES INC.	PALISADESGOLD	ERIC SPROTT	MANAGEMENT INSIDERS & ADVISORS	OTHERS
31%	21%	6%	5%	37%

GOLDSPOT DISCOVERIES INC.

ERIC SPROTT

OTHERS

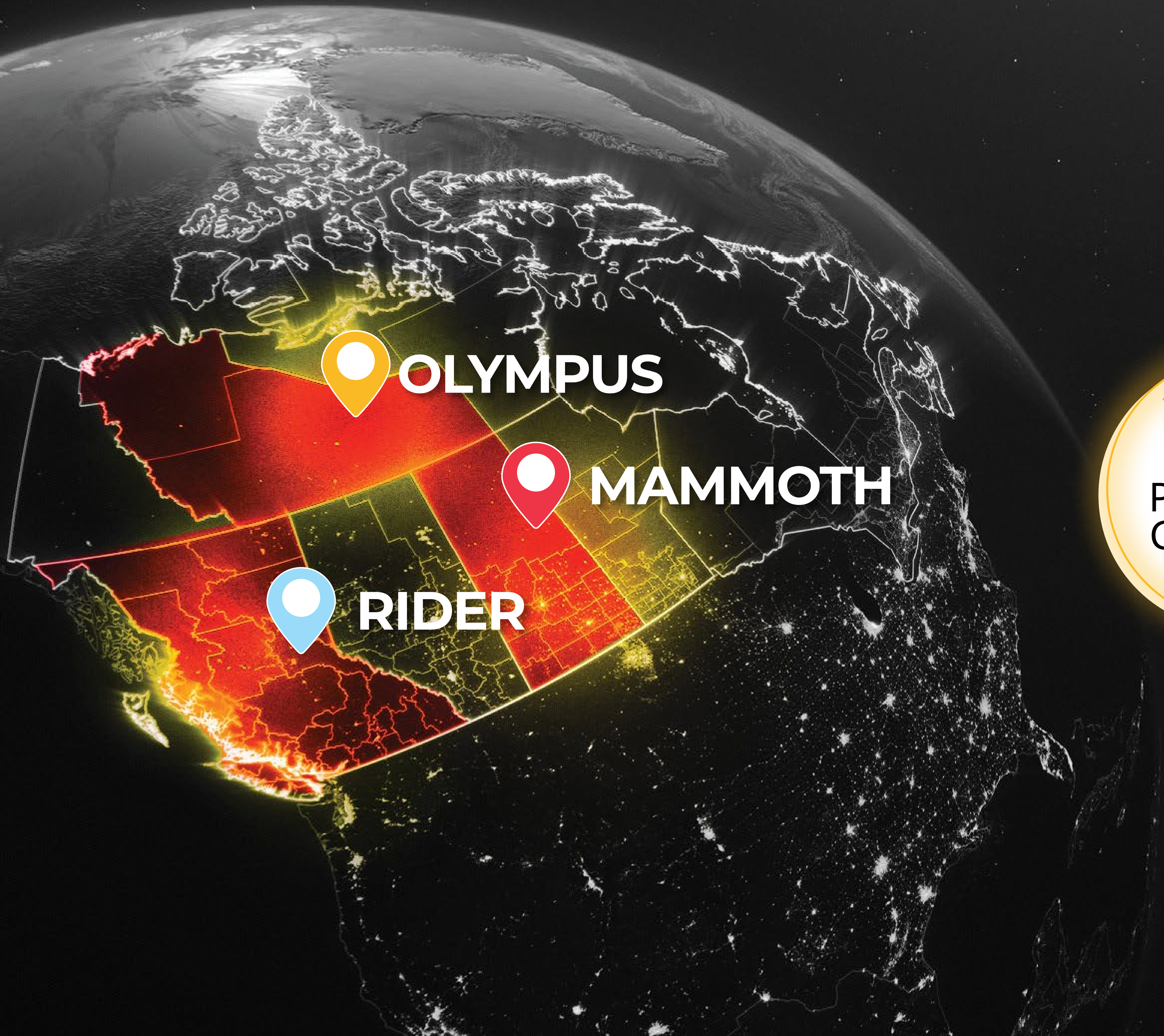
GOLDEN PLANET SUMMARY

Golden Planet owns **100%** of three district scale projects:
Rider Project (600km^2) located 50km South from Mackenzie, BC.
Olympus Gold Project (125km^2) located in Slave Corridor, NWT.
Mammoth Gold Project (1469km^2) located 10km South of La Ronge, SK.

Prospective for **Orogenic Au, Porphyry Cu-Au** and Epithermal Au at Rider;
Samples up to **203 g/t Au and 1487.5 g/t Ag** at Olympus;
Historic intercept from 1957 of **7.8 g/t Au over 6.4m** at Mammoth.

Experienced management team
also behind New Found Gold, backed by
Palisades Goldcorp & Goldspot Discoveries.

Tight share structure with **52M** shares out, no warrants.



NFG.V

Same team behind
New Found Gold Corp
(+$1.5 billion market cap)

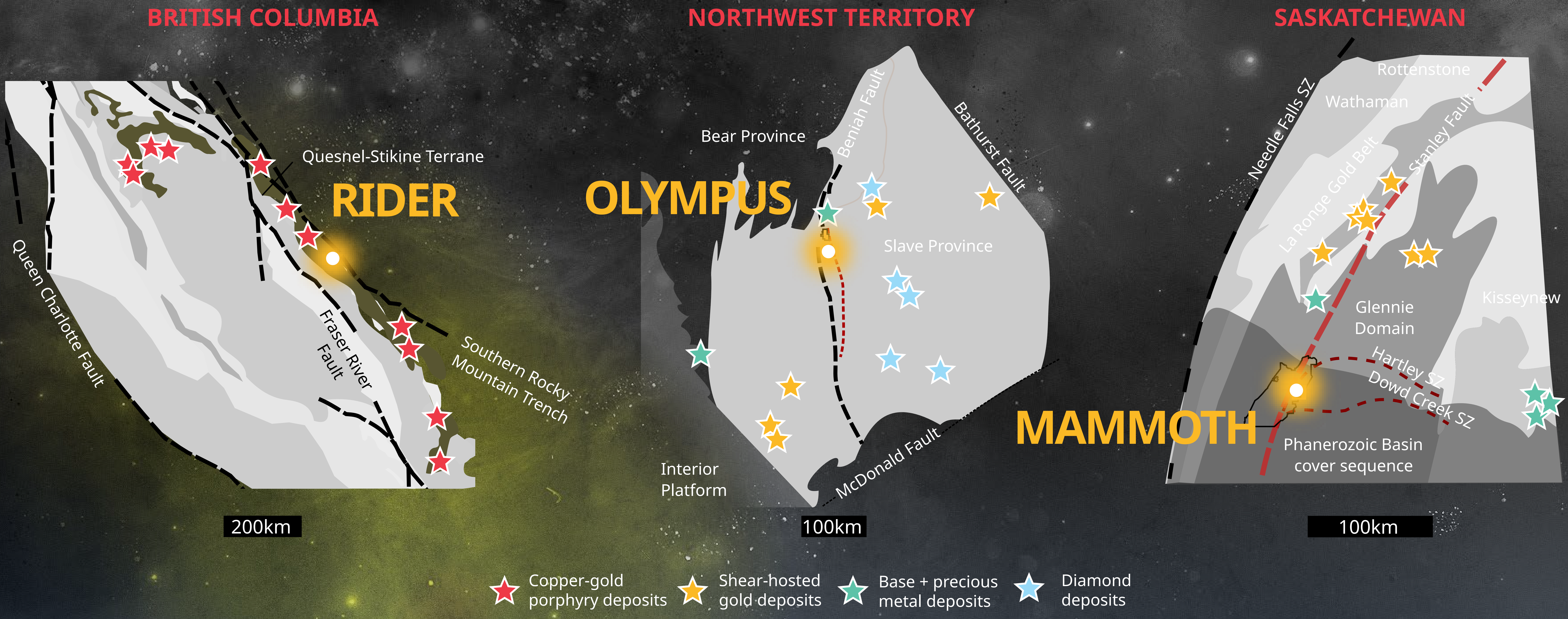
20%
OWNED BY
Palisades Goldcorp
PALISADESGOLD

30%
OWNED BY
Goldspot Discoveries
GOLDSPOT DISCOVERIES INC.

6%
OWNED BY
Eric Sprott

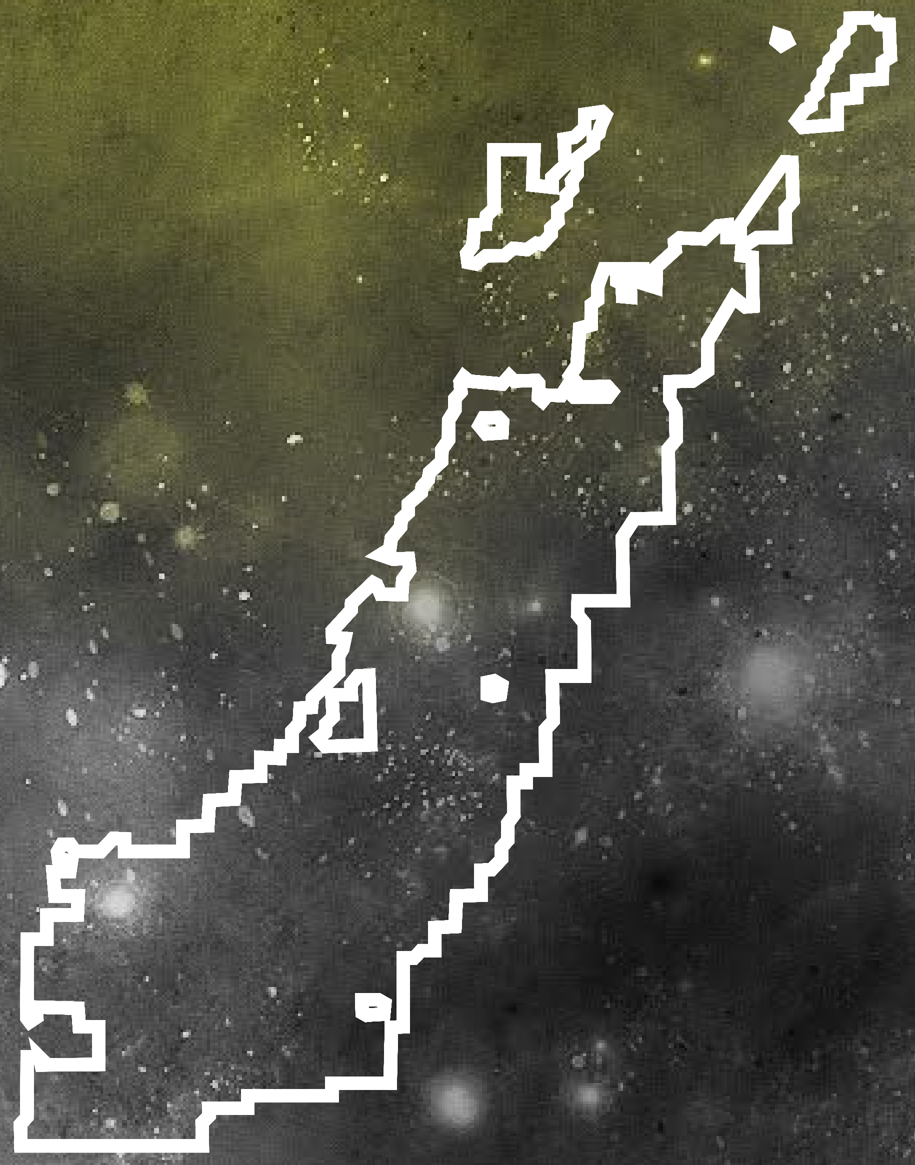
3 District Scale
Projects with
DRILLING IN 2021

A FOCUS ON DISTRICT SCALE ALONG MAJOR REGIONAL TRENDS



GO BIG OR GO HOME – DISTRICT SCALE PROJECTS

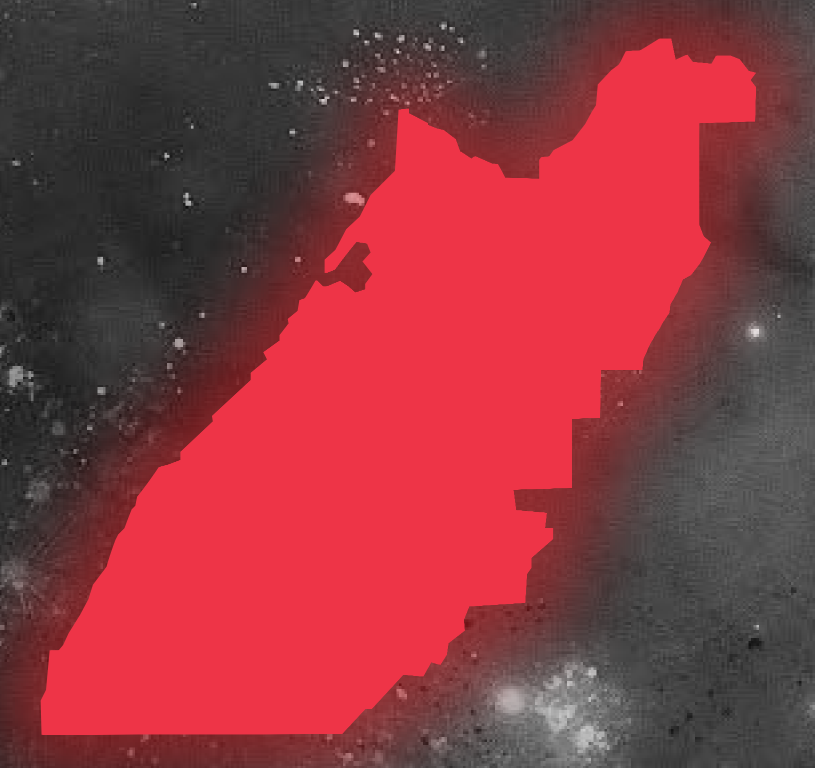
NEWFOUND
GOLD CORP



1500km²

GOLDEN
Planet

MAMMOTH



1469km²

RIDER

600km²

OLYMPUS

125km²

HISTORY / EXPLORATION TIMELINE

JAN 2021

Formation of Golden Planet Mining Corp. through business combination of Saskatchewan Gold (founded by Palisades Goldcorp) and X Corp. AI (founded by Goldspot).

FEB 2021

$6,500,000 financing completed at $0.50, led by Eric Sprott.

APR 2021

Golden Planet acquires ownership of Olympus Gold Project, NWT.

MAY 2021

Drilling commences at Mammoth Gold Project, SK.

JUN 2021

Regional exploration commences at Rider Gold Project, BC – till survey geochem, bedrock mapping, and prospecting.

JUL 2021

High resolution district VTEM geophysics survey scheduled at Rider.

Olympus exploration to commence – regional till geochemistry, bedrock mapping, prospecting and ground geophysics over known prospects.

SEP 2021

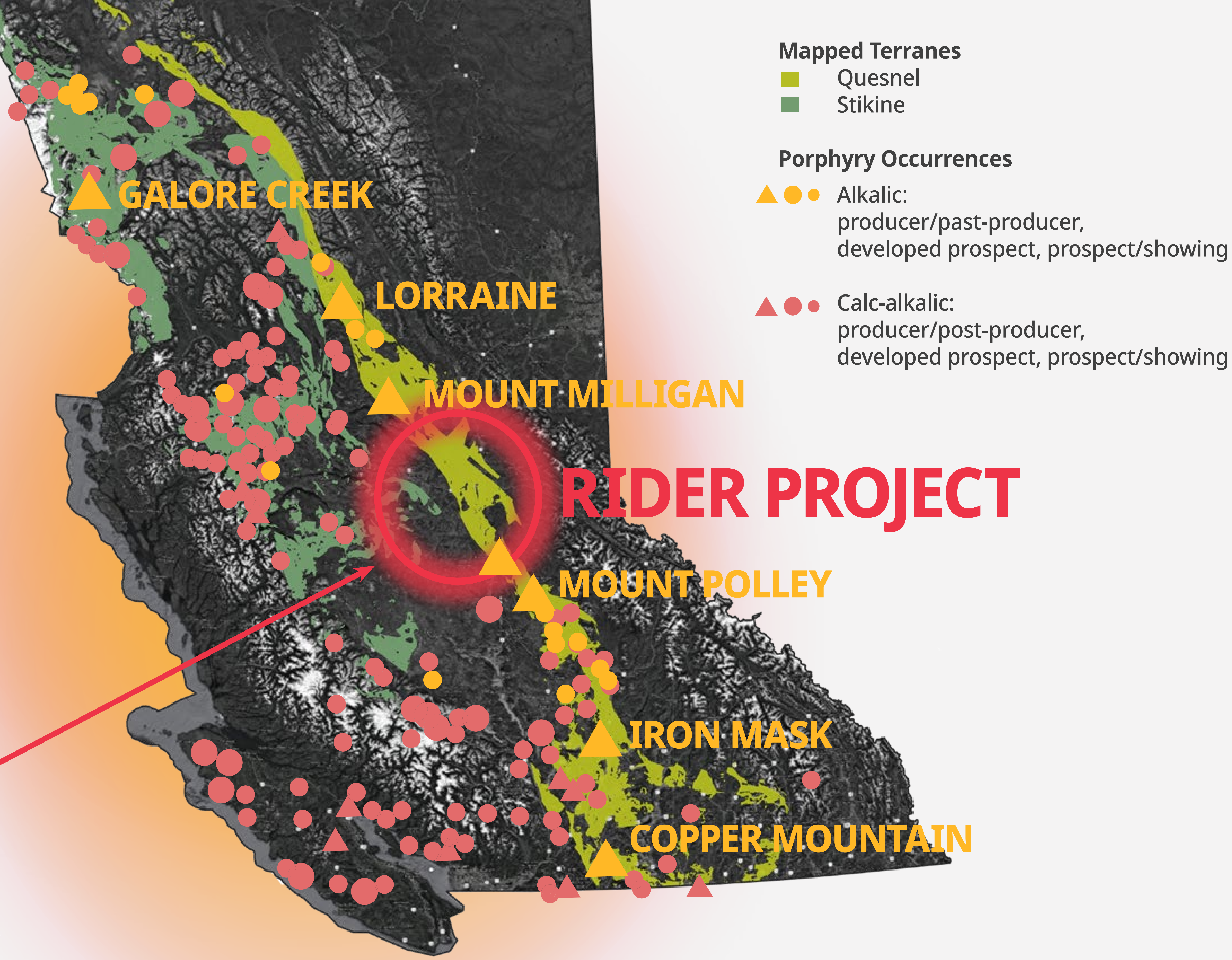
Reverse circulation drilling and trenching to commence at Rider to test bedrock mineralization.

RIDER AU, CU & PGE PROJECT

British Columbia

QUESNEL TERRANE MIND THE "GAP"

- Exploration in this area has been limited as glacial sediment has obscured bedrock geology.
- Recent fieldwork has demonstrated that bedrock is within reach, which has led to the discovery of an abundance of previously unrecognized outcrop and prospective geology.



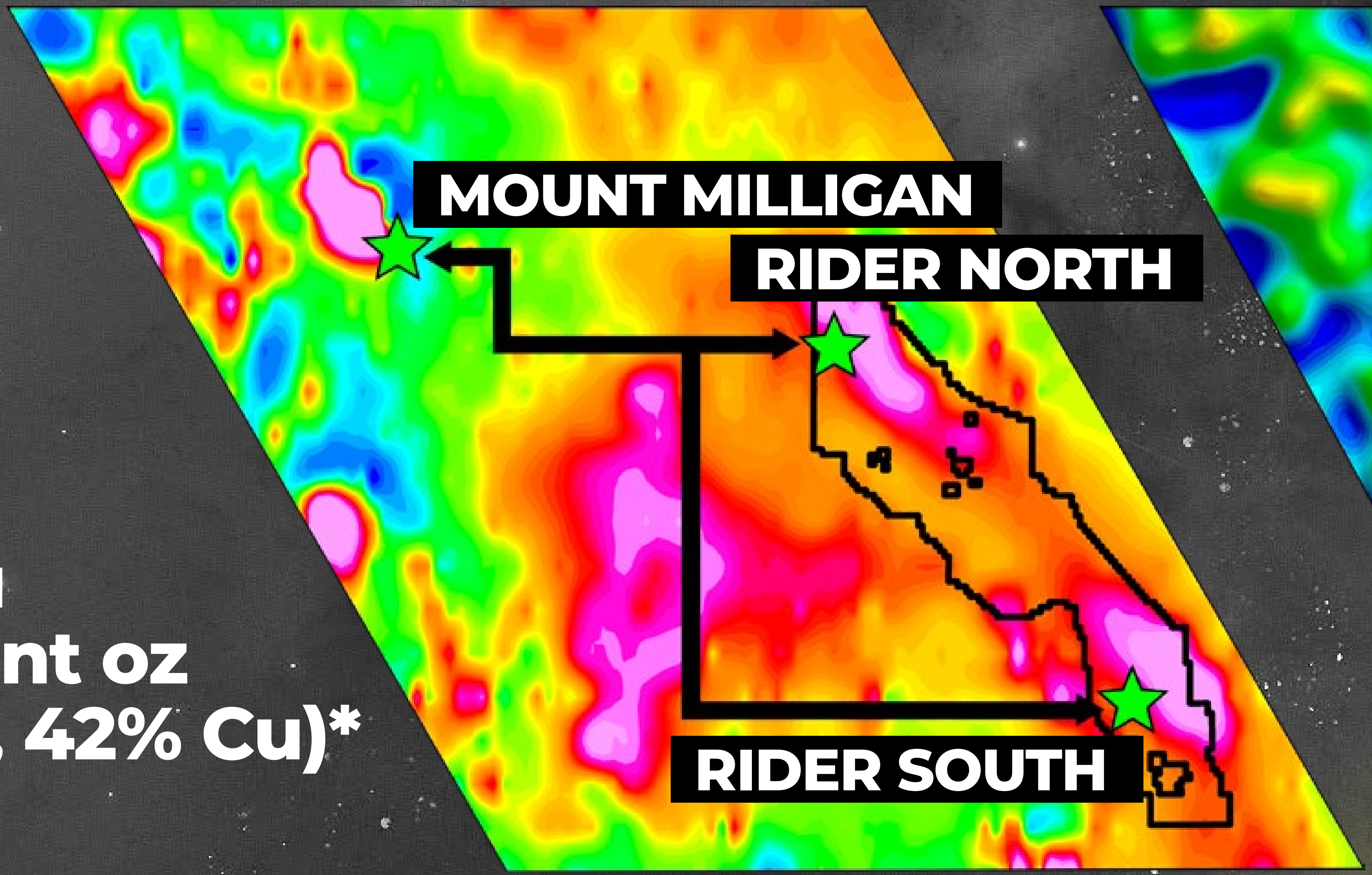
There is a
"DISCOVERY GAP"
between the Mount Milligan and Mount Polley copper-gold mines in BC's Quesnel Trough.

This prolific porphyry belt is the longest mineral belt in Canada and includes several types of deposits.

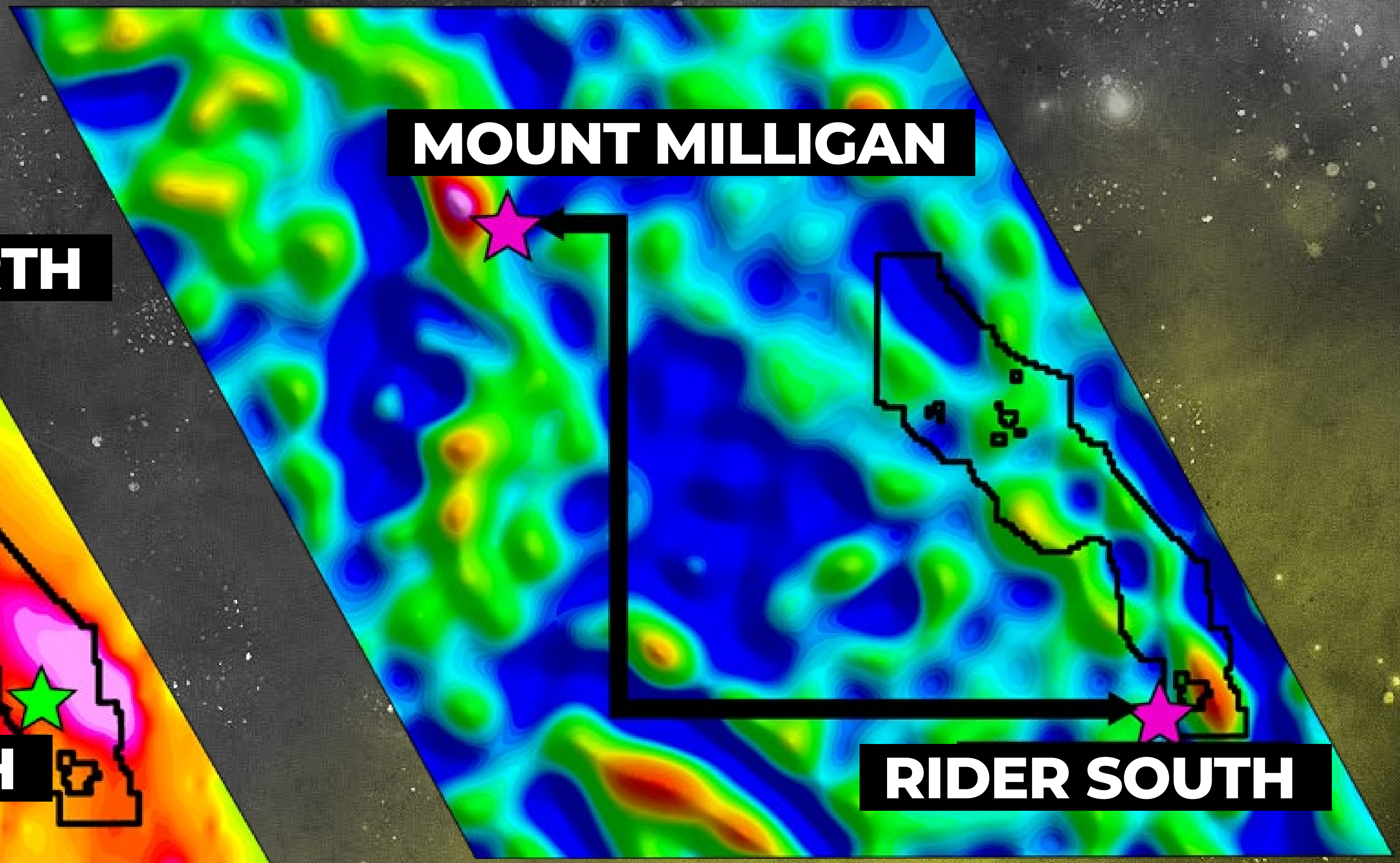
GEOPHYSICAL TWIN?

Government data shows commonalities between local Mt Milligan and areas of the Rider block.

1.52M Au equivalent oz (58% Au, 42% Cu)*



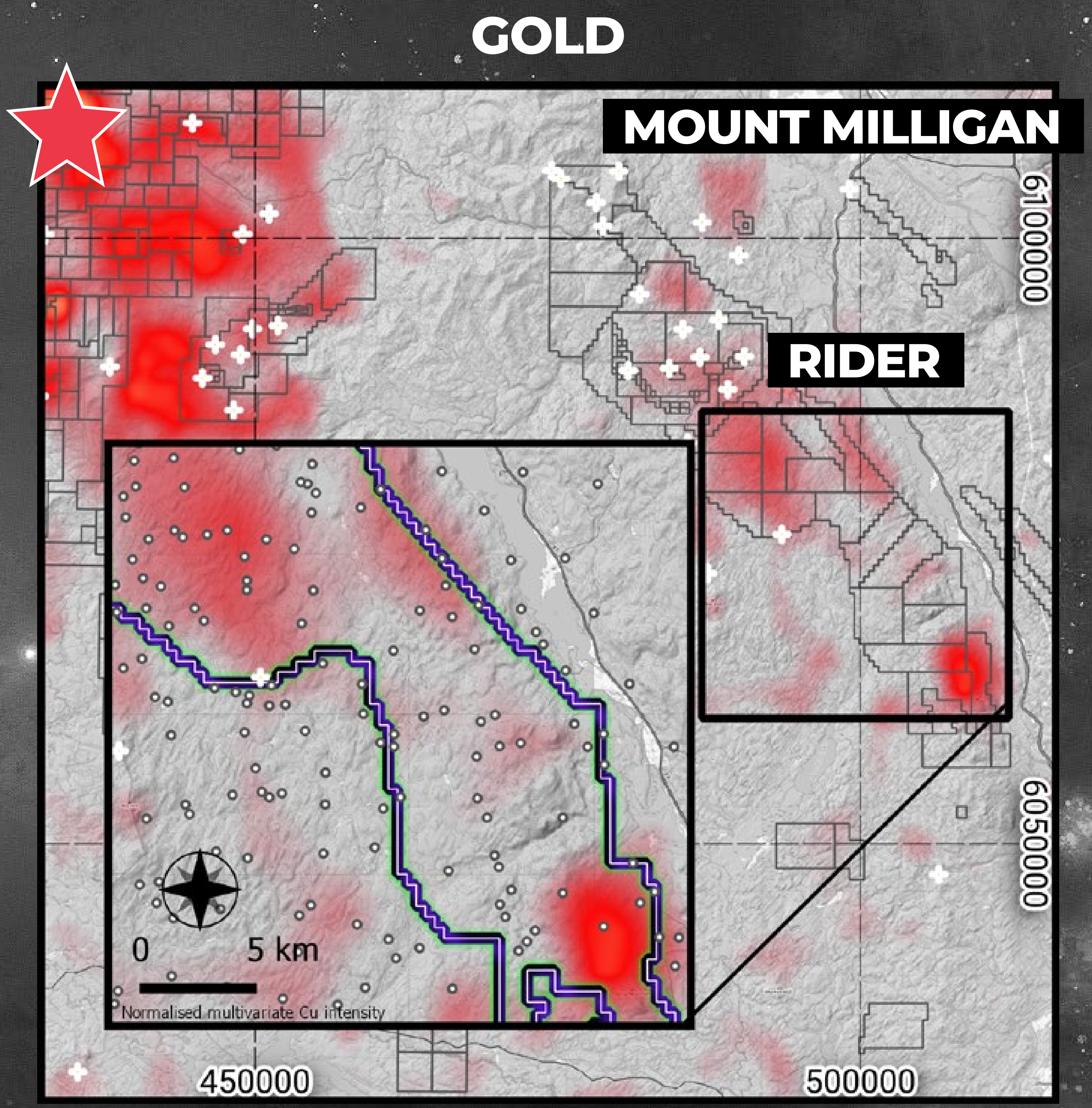
Airborne Magnetics
Reduced to Pole

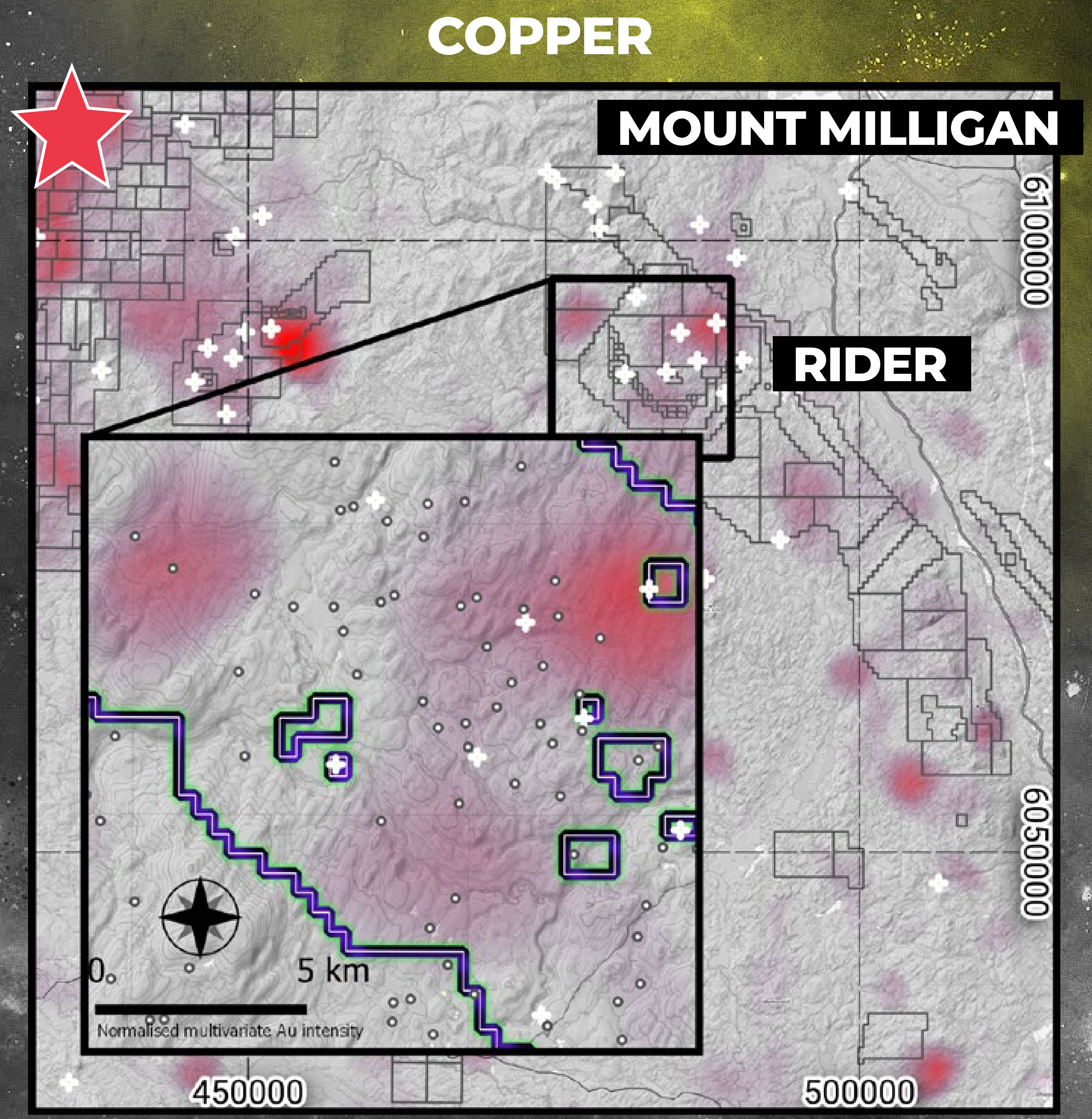


Airborne Gravity
First Vertical

*Mineral resources refer to the Mount Milligan deposit, per reports filed on SEDAR.

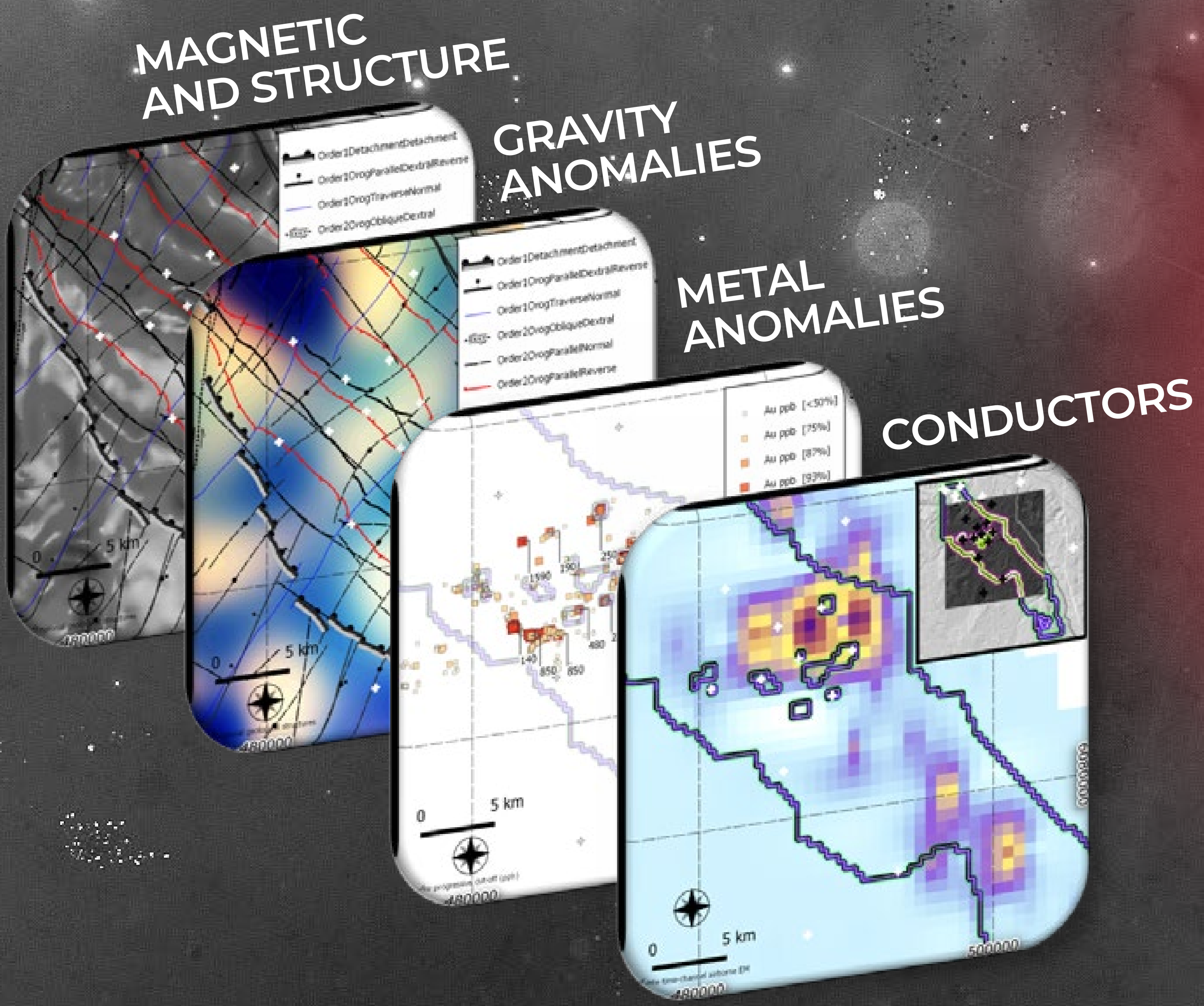
UNTESTED ANOMALIES



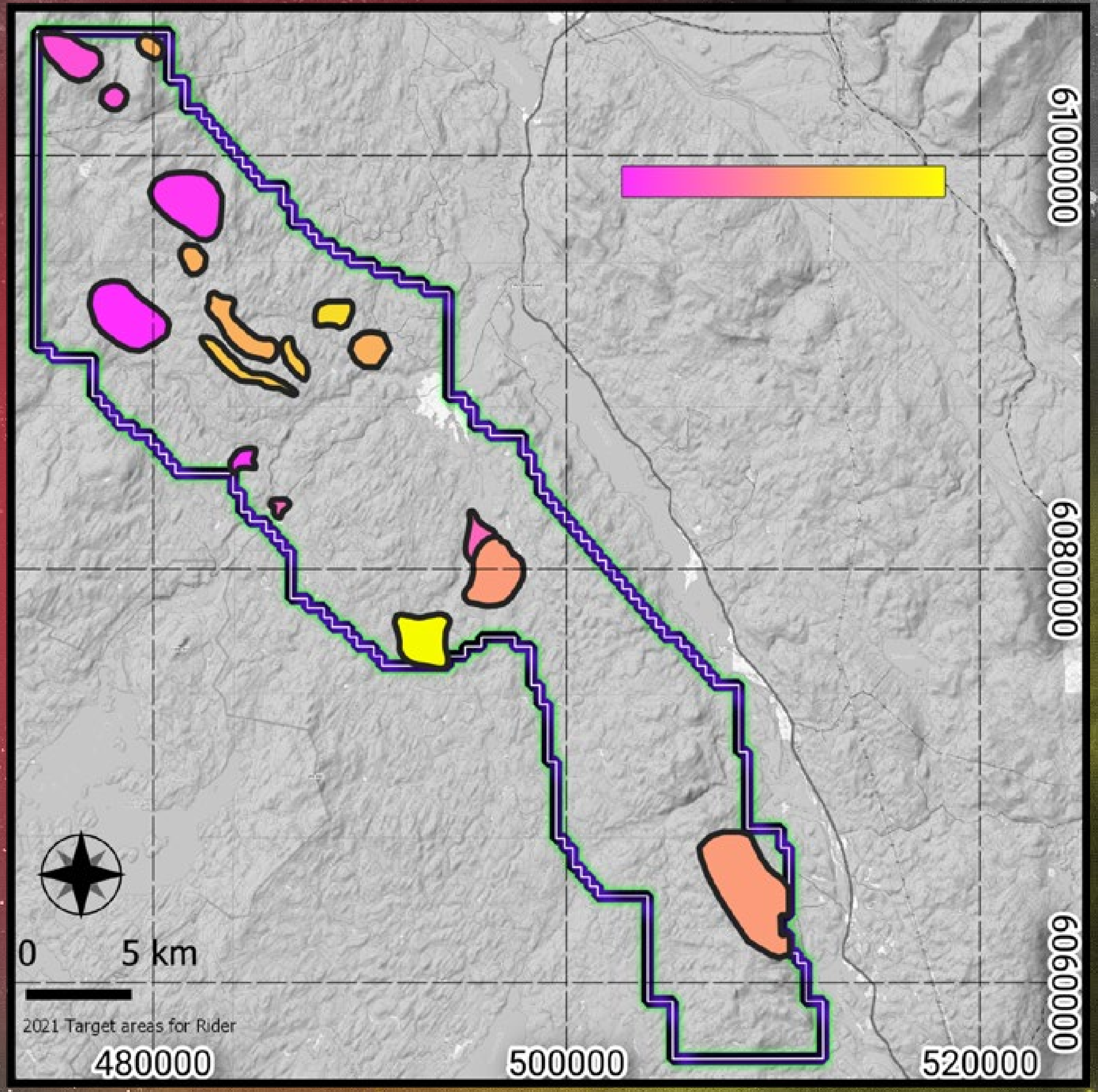


+ Minfile Showing • Stream/(Lake Sample

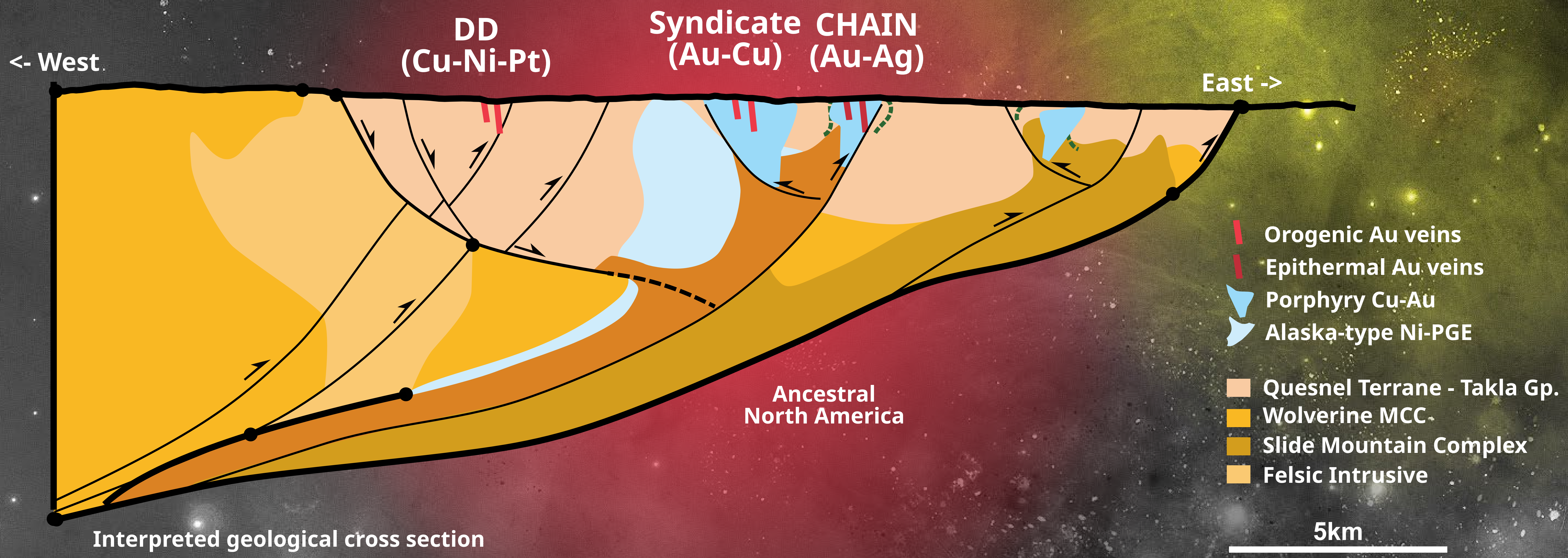
UTILIZING GOLDSPOT'S MACHINE LEARNING ALGORITHMS FOR TARGETING



17 PRIORITY TARGET REGIONS 2021 FIELD CAMPAIGN



MULTIPLE TARGETS TO TEST



Interpreted geological cross section

The Rider Project hosts potential for multiple deposit types, with the Company's primary focus on Cu-Au porphyry and epithermal Au-Ag.

Golden Planet believes that certain gold showings could represent an overprinting of regional orogenic gold.

Property is also host to placer gold and platinum deposits with small mining operations reported in the 1930s.

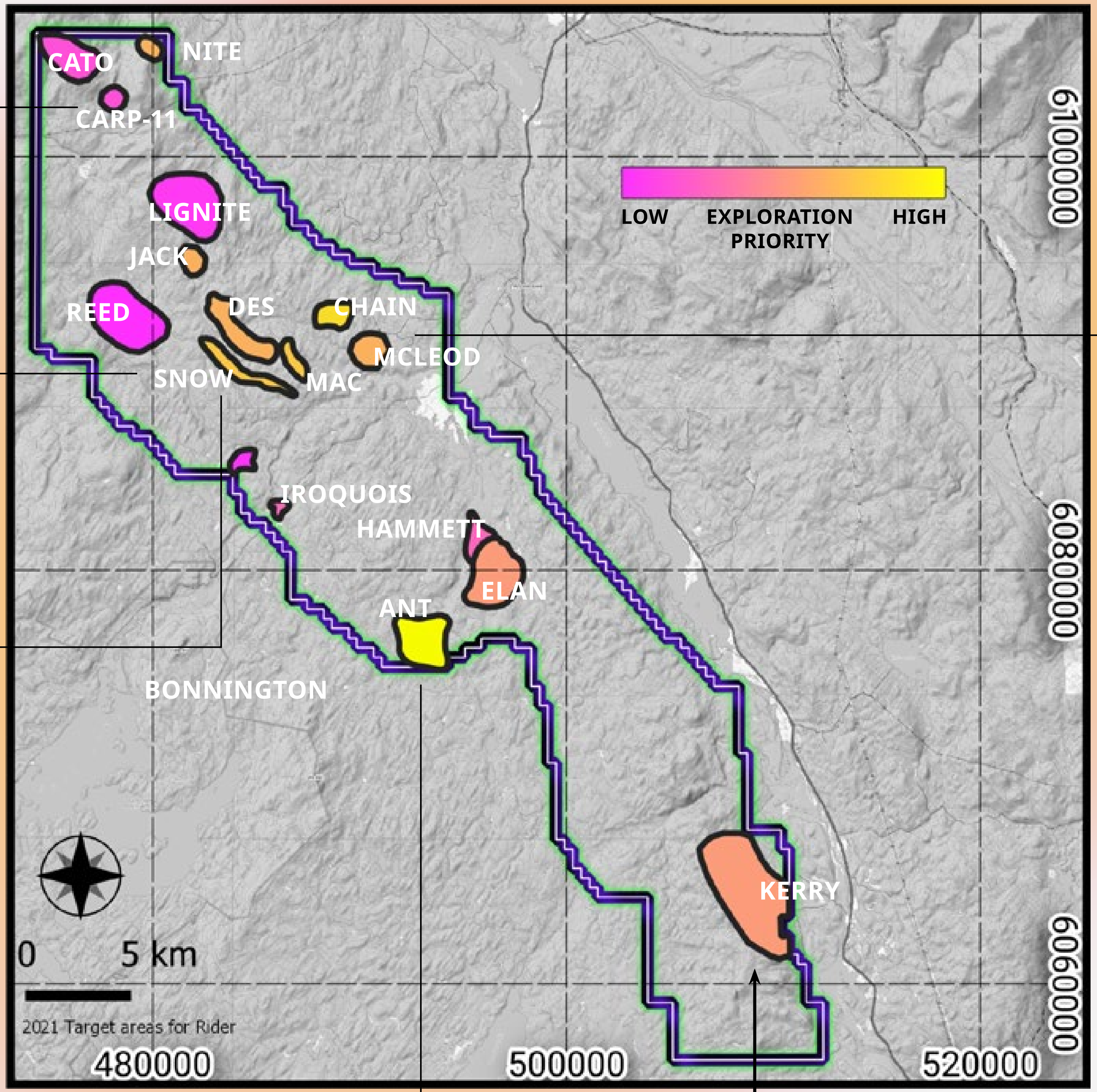
Battery Metals associated to ultramafic rocks may also be present at Rider.

GOLD, COPPER, AND PGES EVERYWHERE AT RIDER

Zinc-Copper discovered by the Chevron Standard Company (1977) while looking for Uranium.

Students assay 300 cubic yards of river gravel at 780 oz/t platinum (1930).

Ezekiel Explorations' heavy mineral sample returns 1,400 g/t gold (1983).



Porphyry rocks with Quartz-Sericite-Pyrite and epithermal style veins; chip samples at 3.8 g/t silver (2001) and 3.9 g/t gold (1998).

Au and Cu anomaly.

Untested magnetic & gravity anomaly.

OLYMPUS GOLD PROJECT

Northwest Territories

PROJECT LOCATION

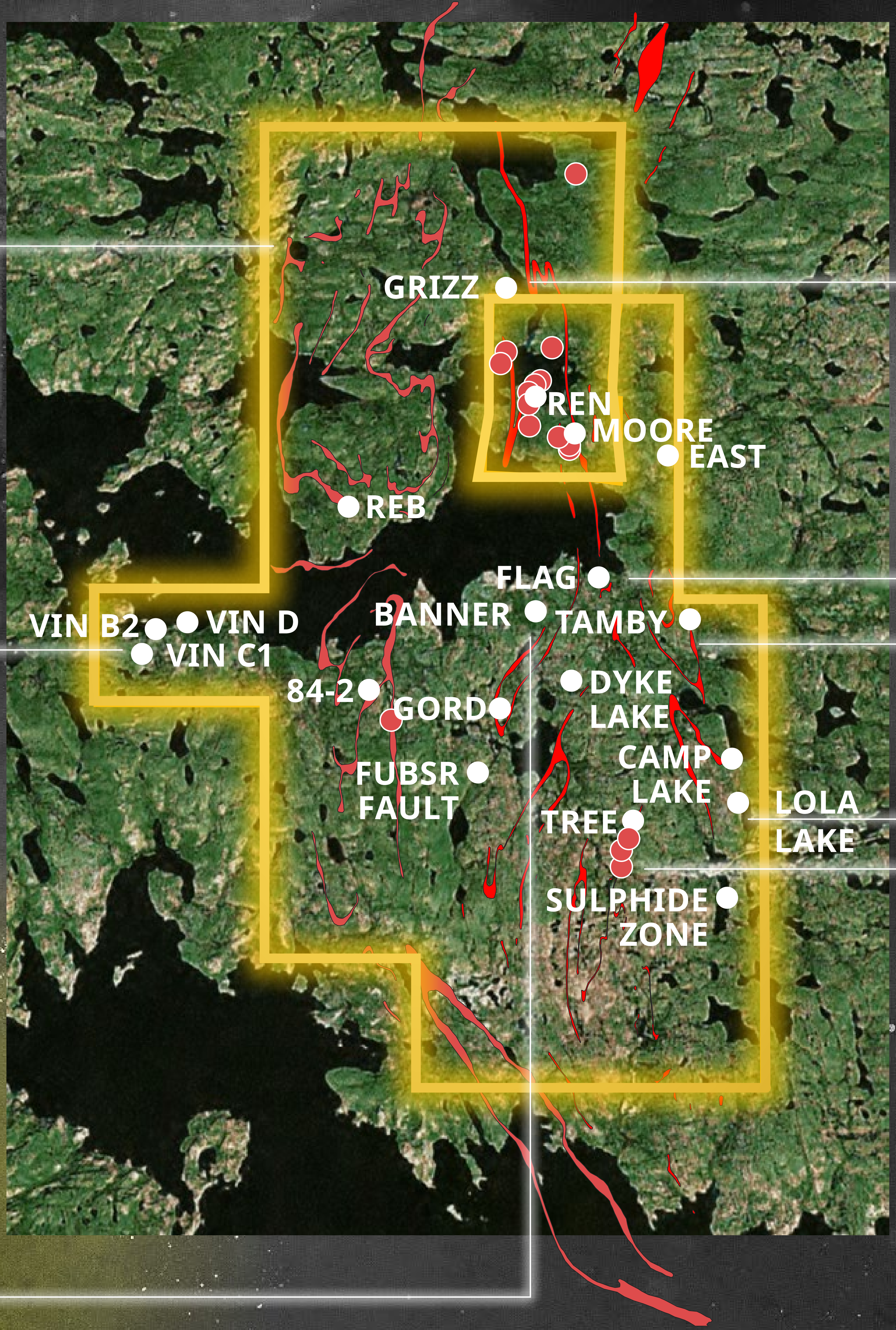
- Olympus is a highly mineralized gold project in an underexplored last frontier in Canada.
- The project has several high-grade drill intercepts including 7.03 g/t Au over 7m in the southeast 5.1 g/t Au over 5.6m in northeast and a historic grab sample of 205 g/t Au.
- Located less than 35km from the proposed Grays Bay Port and Road Project. All weather interior access highway is being completed over next several years by provincial government.

WHERE THERE IS SMOKE, LOOK FOR FIRE

150+ km of untested BIF

A sample taken from quartz flooded sericite shist returned values of 1487.5 g/t Ag and 5.6 g/t Au

Sample showing 205 g/t Au



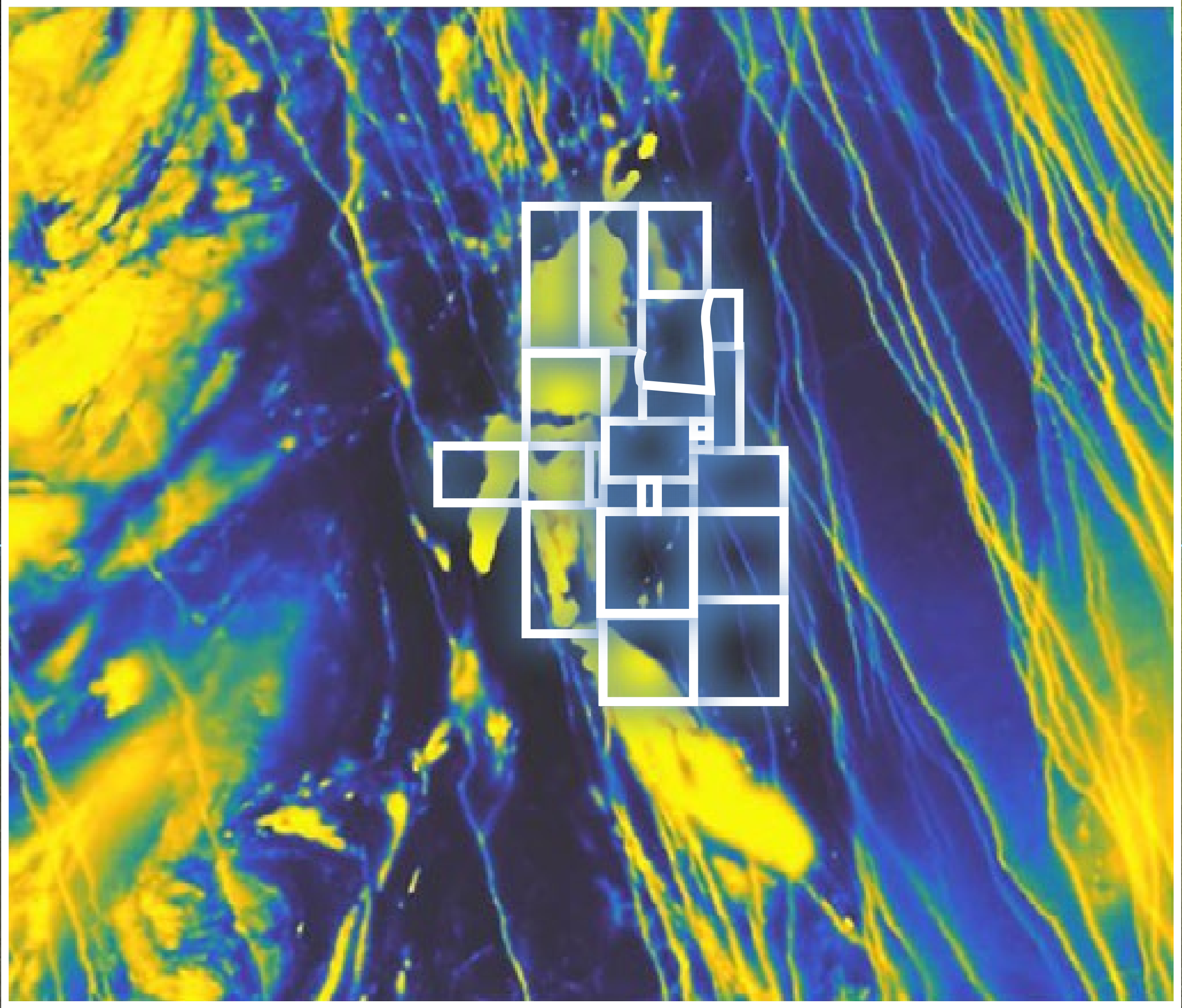
Historic drilling found 38.5m @ 1.1 g/t Au and a separate interval of 26.4 g/t Au over 0.63m

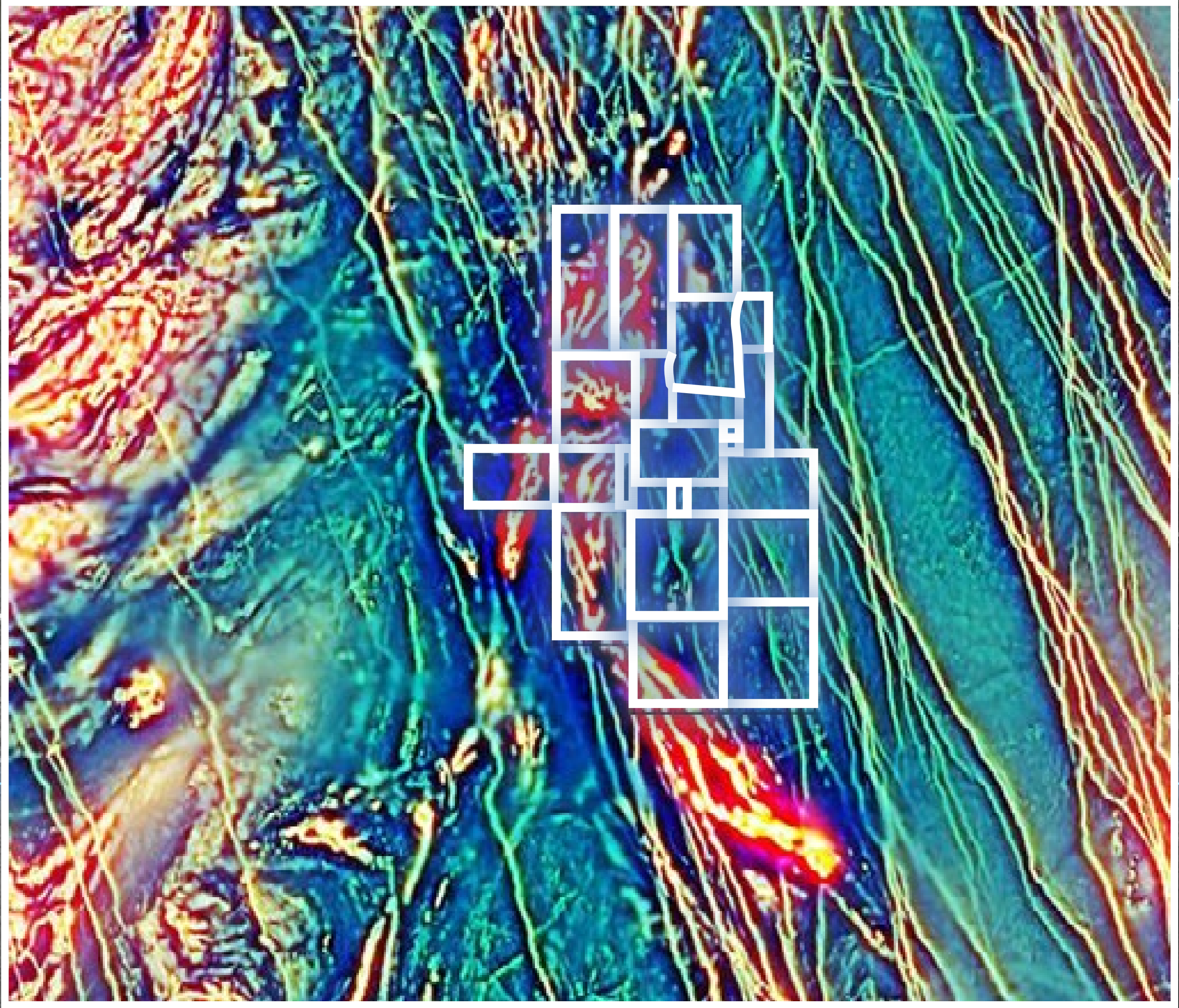
28.1 g/t Au sample

24.6 g/t Au sample

15.5 g/t Au sample

Historic drilling returned 7.03 g/t Au over 7.35m





ACCESS TO PROPRIETARY GEOPHYSICAL TOOLS

In 2019 Northwest Territories Geological Survey flew high resolution geophysical survey over the Olympus claim area.

GoldSpot Discoveries used their proprietary tools on the data to further interpret structures, banded iron formations (BIF) and other correlating features.

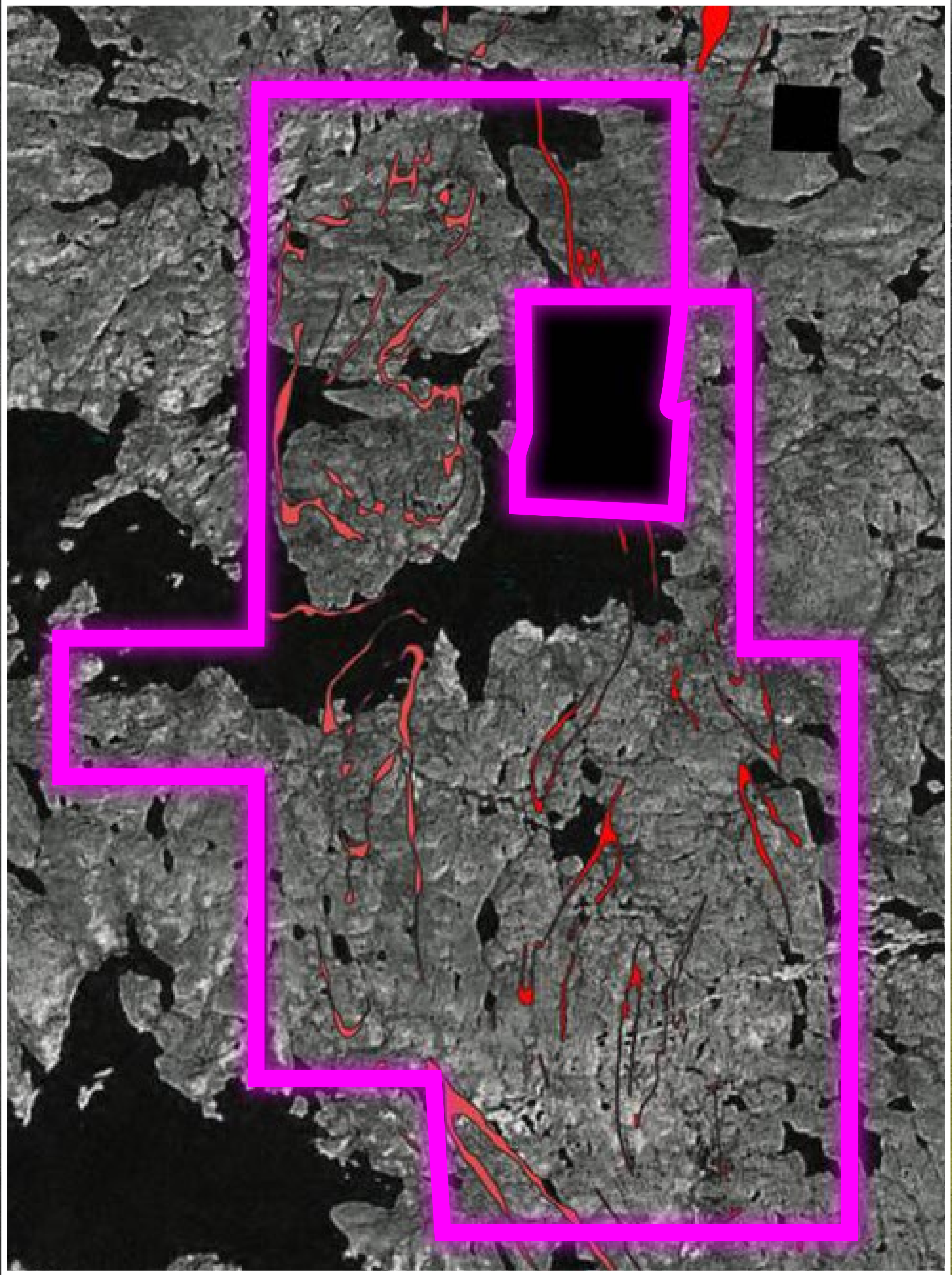
Multiple additional targets were identified for further prospecting and sampling as well as identifying features off the claim block that are of interest as staking opportunities for this summer's field season.

The summer field season will be far more efficient and focused based off these interpretations allowing for a higher efficiency of work and greater chance of success.

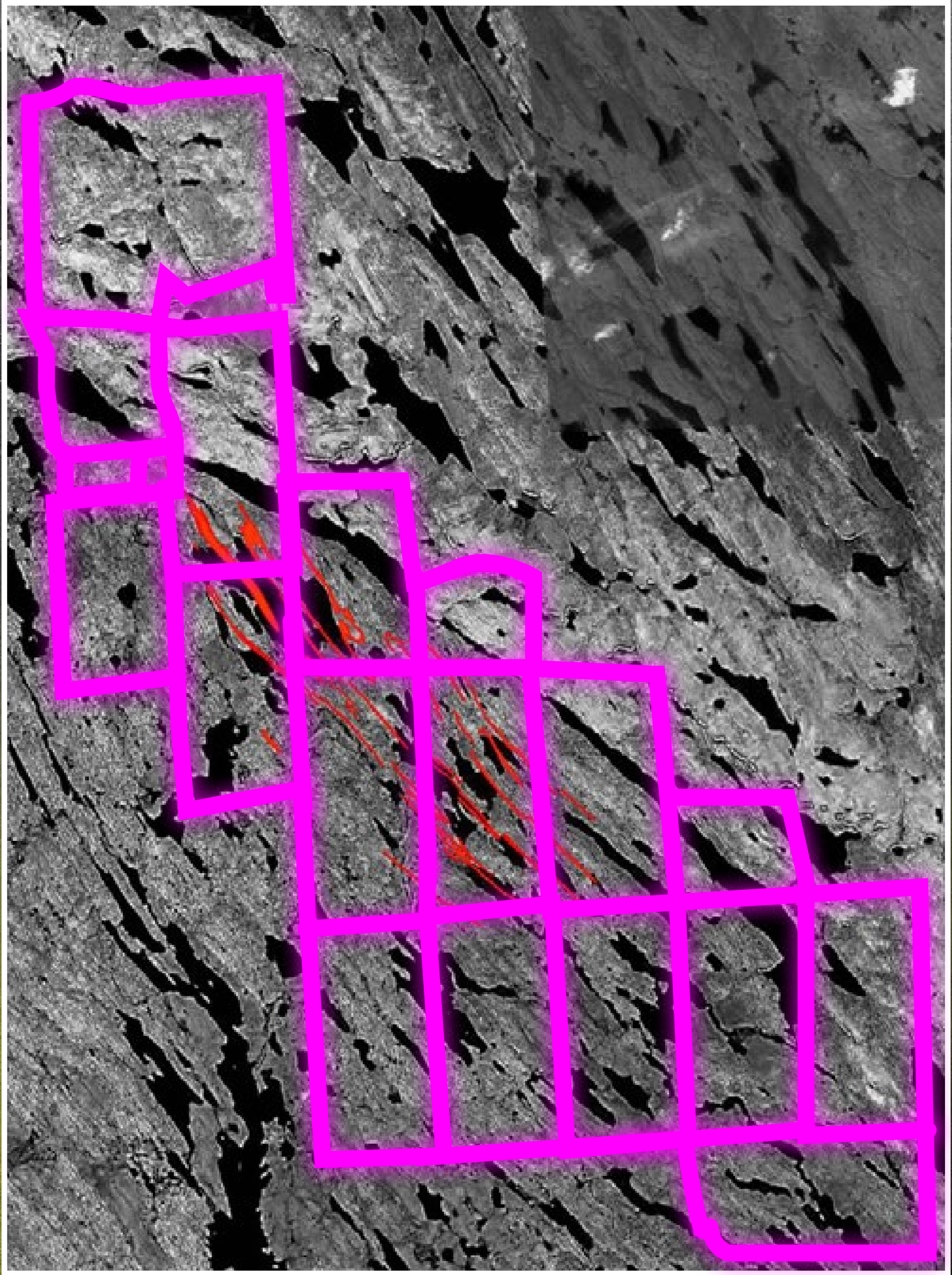
BACK RIVER MINE COMPARISON

- Located 250km east in a similar geological setting, hosting exploration targets over 80km at Back River Mine along banded iron formations.
- Between 10–18M tonnes at 5.3-6.2 g/t and expected to enter production 2021.
- Like Back River, the tectonically thickened BIFs within large scale fold hinges are ideal sites for brittle fracturing and intense gold-bearing quartz veining to develop.

OLYMPUS PROJECT



BACK RIVER MINE



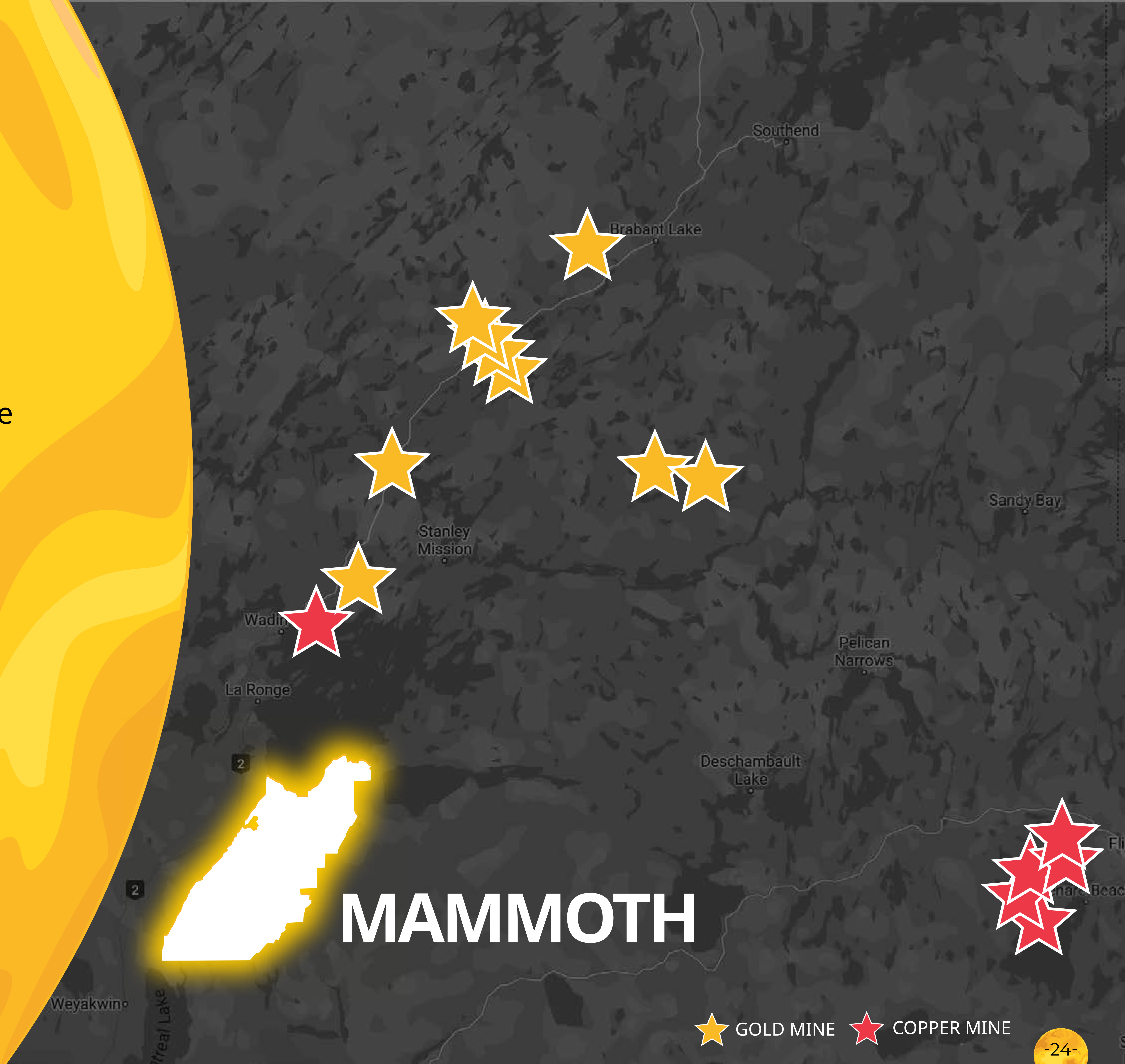
Banded Iron Formation

MAMMOTH GOLD PROJECT

La Ronge, SK

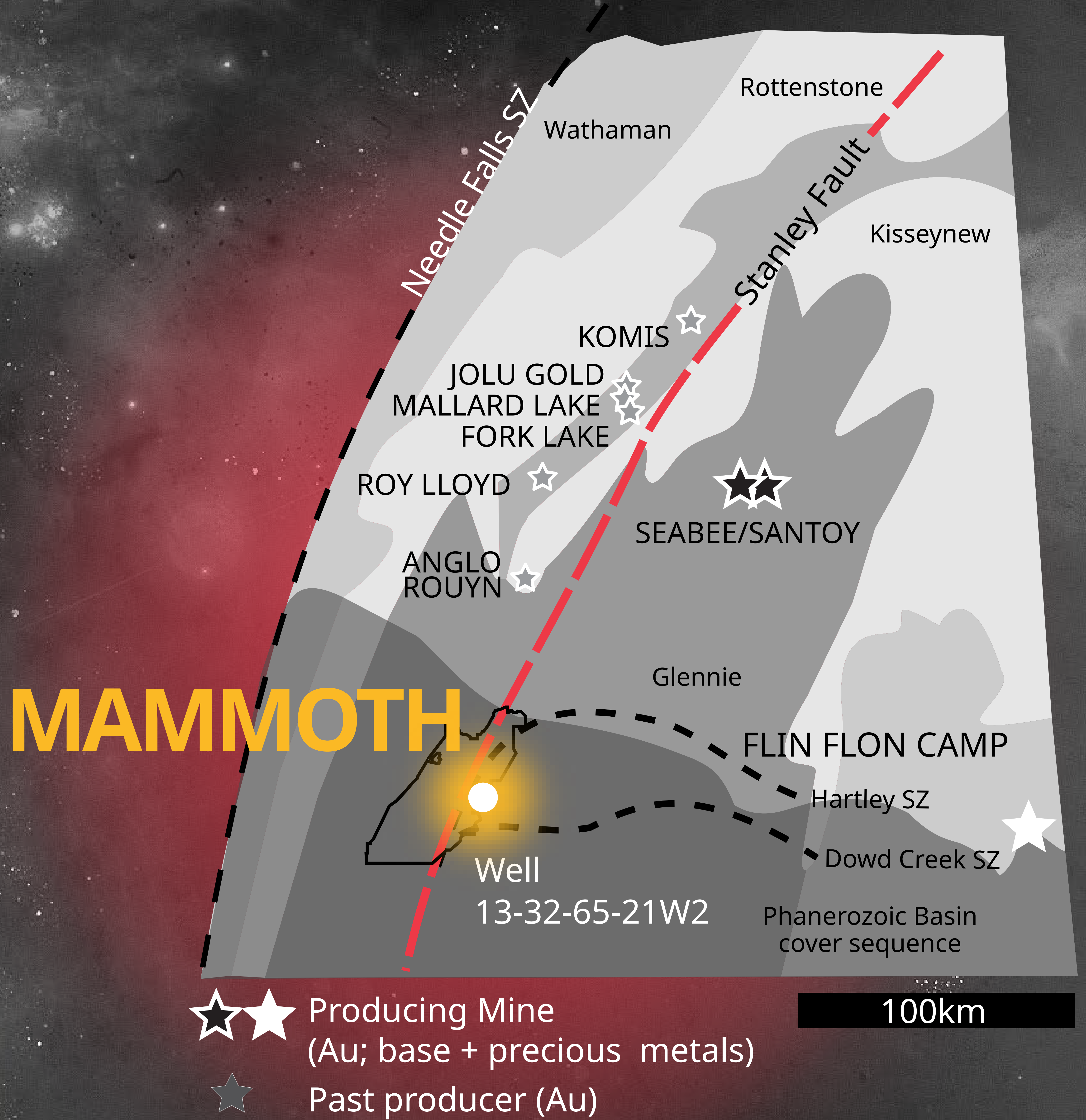
PROJECT LOCATION

- District Scale, ~5984 Hectares of contiguous mineral claims, the largest gold project in Saskatchewan.
- Located 30km away from the town of La Ronge and accessible via all weather highway.
- 100% owned with no NSR.
- Saskatchewan voted #1 most attractive jurisdiction for mining in Canada and 3rd globally.
- 125km SW from Seabee/Santoy gold mines. Over 1M oz produced, with 493Koz proven and probable reserves at an average grade of 9.83 g/t Au.
- Potential for orogenic gold and Volcanogenic Massive Sulphide deposits (VMS).



BURIED OPPORTUNITY?

- An oil well drilled in 1957 (Armedaexploration well 13-32-65-21W2) failed to make a discovery; however, the cuttings were saved and stored in a government archive.
- In the 1970's Anglo American Corp. assayed the drill cuttings near the bottom of the well and discovered 7.8 g/t gold over 6.4m at approximately 250m depth from surface.
- New analysis by Golden Planet has revealed that the gold-bearing oil well is perfectly coincident with the intersection of the Stanley Shear Zone and the Hartley Shear Zone.
- Target rocks in project area are underexplored, where the highly prospective Stanley Shear Zone (La Ronge gold belt) and Paleoproterozoic Glennie Domain is obscured under Phanerozoic basin cover.

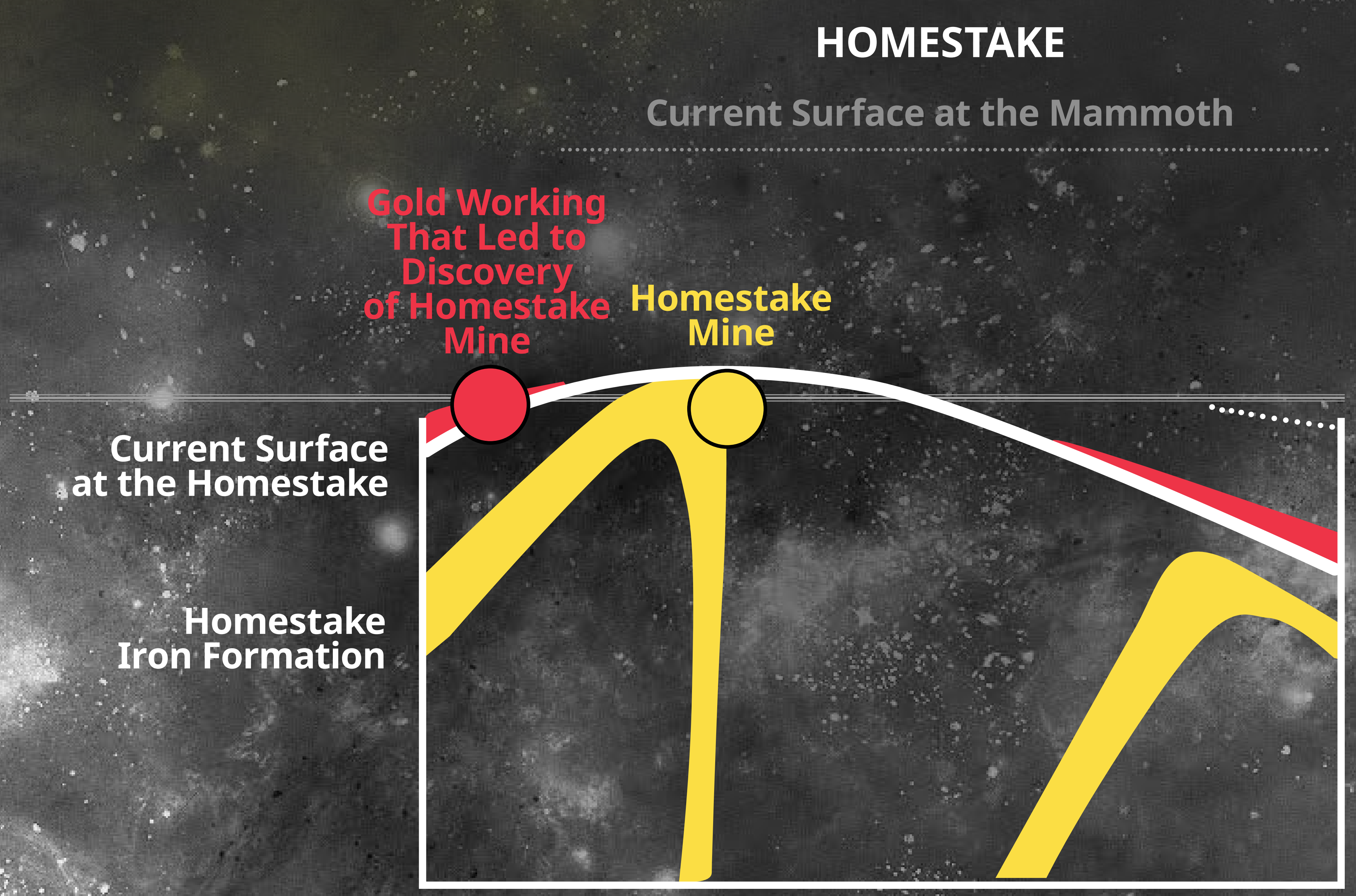


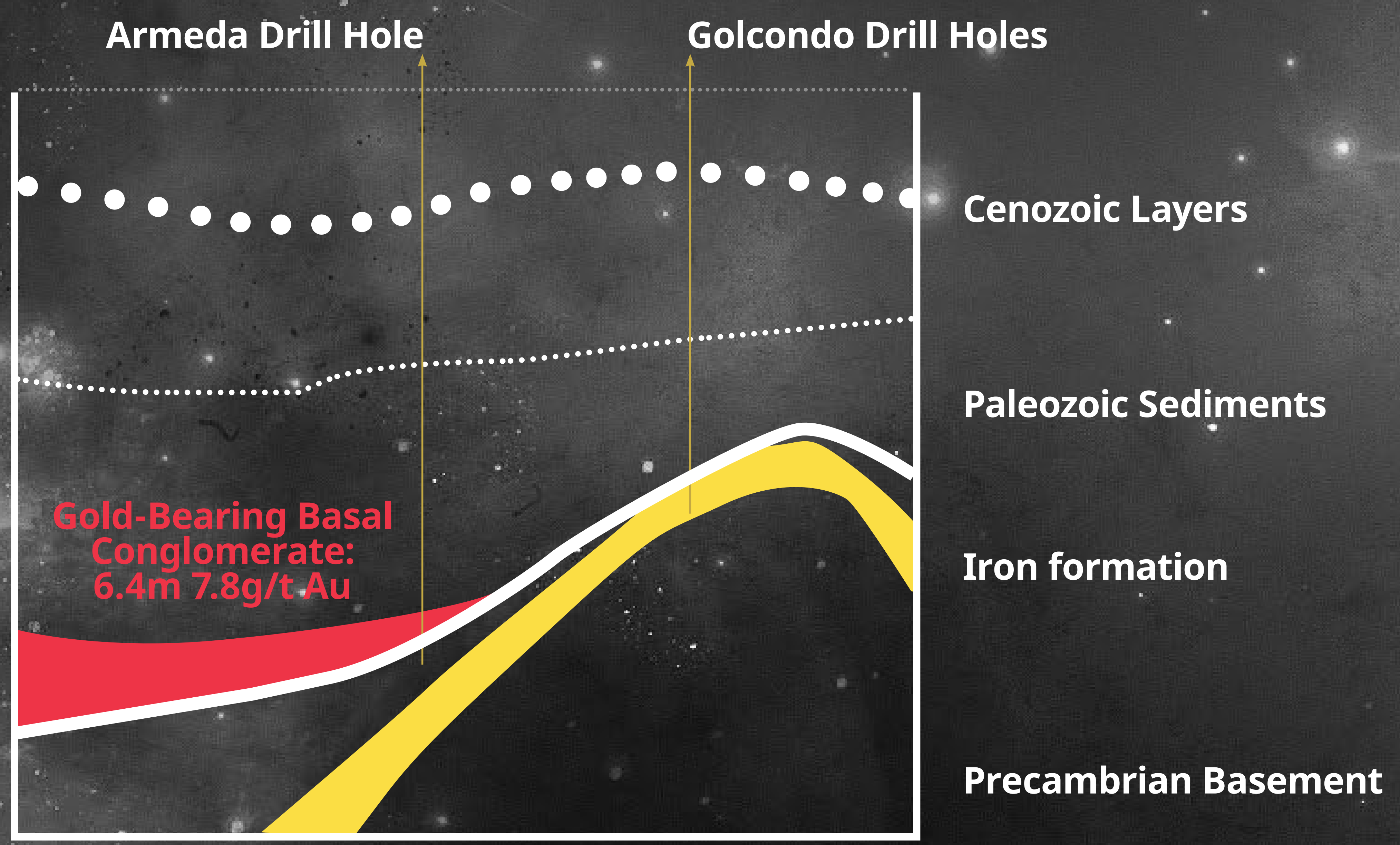
AN ACCIDENTAL DISCOVERY

In the 1990s Golconda Resources, drilling to the west, identified Banded Iron Formation (BIF) with quartz-chalcedony veins which are interpreted to strike towards hole 13-32-65-21W2.

At Homestake, the BIF tends to host high-grade gold.

Despite the discovery of BIF near the historical gold grades in the abandoned well, Golconda Resources again idled the project amid depressed gold prices without intersecting and testing the gold bearing sediments.





CURRENT DRILLING PHOTOS

In May, 2021, Golden Planet completed a drill hole to a depth of 350m and intercepted quartz veining in bedrock with sulphide mineralization. Assays are pending.

GOLDEN Planet

Denis Laviolette

CEO & DIRECTOR

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