

GOLDEN *planet*

EXPLORING FOR
GOLD ON A
MASSIVE SCALE

CAUTIONARY STATEMENT

Certain information in this presentation constitutes forward-looking information, which is information regarding possible events, conditions or results of operations of Golden Planet Mining Corp. that is based upon assumptions about future economic conditions and courses of action and which is inherently uncertain. All information other than statements of historical fact may be forward- looking information. Forward-looking information is often, but not always, identified by the use of words such as “seek”, “anticipate”, “budget”, “plan”, “continue”, “estimate”, “expect”, “forecast”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe” and similar words or phrases (including negative variations) suggesting future outcomes or statements regarding an outlook. Forward-looking information contained in this presentation includes our expectations regarding our ability to raise capital, our ability to execute upon our business plan, the validity of our business model, the future performance of our investments and our ability to generate returns, and is based upon material factors and assumptions such as continued strength in commodity prices, increased demand and declining supplies for commodities, and significant increases in the price of gold.

Forward-looking information involves known and unknown risks, uncertainties and other factors (many or most of which are beyond our control) that may cause actual results or events to differ materially from those anticipated in such forward-looking information. Some of the risks and other factors which could cause results to differ materially from those expressed in the forward- looking information contained in this presentation include, but are not limited to: market (particularly gold market) fluctuations generally and their impact on our future investments, the sensitivity of gold prices to various factors beyond our control, foreign political and economic conditions which are inherently unpredictable.

Although we have attempted to identify important factors that could cause actual events and results to differ materially from those described in the forward-looking information in this presentation, there may be other factors that cause events or results to differ from those intended, anticipated or estimated. We believe the expectations reflected in the forward-looking information are reasonable but no assurance can be given that these expectations will prove to be correct and readers are cautioned not to place undue reliance on forward-looking information contained in this presentation. The forward-looking information is provided as at the date hereof and we undertake no obligation to update publicly or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as otherwise required by law. All of the forward-looking information contained in this presentation is expressly qualified by this cautionary statement.

KEY PEOPLE



Collin Kettell

EXECUTIVE CHAIRMAN

Founder & Executive Chairman of Palisades Goldcorp Ltd., a \$750M+ resource focused merchant bank going public in 2021.

Comes from a family with deep ties to mining, including co-founding AuEx Ventures, the company responsible for discovering the Long Canyon deposit, a project ultimately acquired by Newmont Mining for \$2.3 billion.

Founder & Executive Chairman, New Found Gold Corp.; Co-Founder, Goldspot Discoveries Ltd.; Co-Founder & CEO, Victory Metals Inc.



Denis Laviolette, BSc

CEO & DIRECTOR

Exploration, mine operations, and capital markets experience in Northern Ontario (Timmins, Kirkland Lake and Red Lake), Norway and Ghana including greenfields exploration, start-up mine management, and advanced mine operations.

Worked as a Mining Analyst with Pinetree Capital Ltd.; currently a Mining Analyst and VP of Corporate Development for ThreeD Capital Inc.

President of New Found Gold Corp. and Director of Xtra-Gold Resources Corp., Northern Sphere Mining Corp., and Tartisan Resources Corp.



Shawn Hood, PhD, MSc, Pgeo

CHIEF OPERATIONS OFFICER

Economic geologist with 15+ years' mining, exploration, and academic background.

Currently the Chief Technology Officer to GoldSpot Discoveries Corp., and a University Associate at the Centre for Ore Deposit and Earth Sciences (CODES) at the University of Tasmania, Australia.

Uses hands-on team leadership to fuse traditional exploration methods with AI and Data Analytical workflows.



Stacie Jones, MSc

VP EXPLORATION

Exploration Geologist with 10+ years focussed on Canadian gold deposits. Experienced in various staged projects from early grassroots to development across major districts such as Red Lake, ON, White Gold, YK, and Nunavut. Recently part of the Sabina Gold & Silver team responsible for expanding a 6.0 million ounce gold resource.

Passionate about geoscience, the interdisciplinary requirements of exploration and the systematic evaluation that leads to mining success. Holds a MSc from Queen's University, and a BSc. H. from University of British Columbia.

KEY PEOPLE



Michael Kanevsky, CPA
CHIEF FINANCIAL OFFICER

Chartered Professional Accountant, began his professional career in the audit and assurance practice at Deloitte.

Chief Financial Officer of Mexican Gold Corp. (TSX-V:MEX) and several private mining companies.

Prior to joining the Company, Mr. Kanevsky held controllership and financial reporting roles with several Vancouver based mining companies with operations in Argentina, Peru and Chile.



Matias Sanchez, PhD, MSc
ADVISOR

Structural Geologist and Geophysical Data Interpreter with 18 years' of experience in structural controls on mineralization and geologic/tectonic frameworks for project generation.

Technical track record in porphyry, epithermal, IOCG and orogenic systems for top mining companies including CODELCO, Anglo American, Teck, Antofagasta Minerals, Lundin Mining, Eldorado gold, Hudbay Minerals.

Ph.D. and M.Sc. from Royal Holloway University of London.



Thomas Bissig, PhD, MSc, Pgeo
ADVISOR

Exploration Geochemist with 20+ years of experience in hydrothermal alteration, intrusive and volcanic rocks, geochronology and metallogeny of porphyry, epithermal, VMS, orogenic Au, IOCG and carbonate rock hosted systems.

Former Director Geochemistry at Goldcorp/Newmont.

ETH Zürich and Ph.D. from Queen's University Canada, P.Geo. and SEG fellow.

CAP STRUCTURE/OWNERSHIP

61M
SHARES
OUTSTANDING

\$8.5M
IN CASH

\$6.5M
RECENT
FINANCING
AT \$0.90

No
WARRANTS



MANAGEMENT
INSIDERS
&
ADVISORS

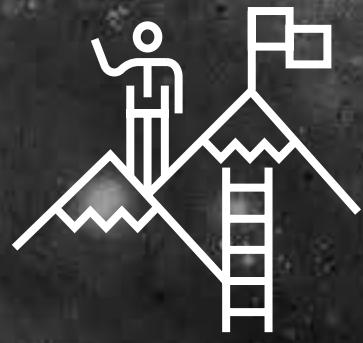


GOLDSPOT
DISCOVERIES INC.

ERIC
SPROTT

OTHERS

SUMMIT GOLDEN PLANET



Golden Planet's mission is to discover ore deposits on a district-scale across Canada using modern systematic exploration techniques and data integration tools. Driving to discovery in underexplored areas, we are dedicated to establishing strong relationships with local Indigenous groups and stakeholders and to the highest standards in health & safety and environmental practices.



During the 2021 field season at Olympus, **30%** of the 229 samples collected returned elevated* gold up to **33.8 g/t**. Rider is **600km²** at the junction of the Quesnellia, Cassiar and Slide Mountain Terranes along trend of Mt. Milligan and New Afton Mines.



Experienced management team also behind New Found Gold, backed by Palisades Goldcorp and GoldSpot Discoveries.



Tight share structure with **61M** shares out, no warrants, no options.

*Greater than 0.3 g/t Au

A STEP AHEAD OF OUR PEERS

SIZE

Olympus covers 202km² in Northwest Territories

Rider covers 600km² in British Columbia

Mammoth covers 1469km² in Saskatchewan

EXPERIENCE

Collin Kettell and Denis Laviolette led New Found Gold (TSX-V-NFG) to a current \$1.35 billion market cap in January 2022

FINANCIALS

With \$8.5 million in financing, GPM is ready to explore these district scale properties with the resources and tools that will lead to the next big discovery

GOLDEN PLANET'S POTENTIAL FOR DISCOVERY



PROSPECTIVITY

Rider is located in the Quesnel Terrance Au-Cu Porphyry Belt which also hosts Mt Million, containing a Measure and Indicated Mineral Resource of 517 million lbs and 1.4 million oz of Au. Olympus is hosted in BIF units of the Contwoyto Formation, similar to the Lupin deposit, containing 3.4 million ounces at an average of 8.9 g/t Au



SUPPORT

GoldSpot was instrumental in the discovery hole at New Found Gold Corp (1764 g*m) And the recent Pretivm discovery (72.5 g/t over 53.5m)



PEERS' POTENTIAL FOR DISCOVERY

GO BIG OR GO HOME – DISTRICT SCALE PROJECTS

OLYMPUS

GODZILLA

MAMMOTH

RIDER

Golden Planet owns **100%** of four district scale projects:

RIDER PROJECT

Au+Cu (600km²)
located 50km
south from
Mackenzie, BC.

600km²

Prospective
for Orogenic
Au, Porphyry
Cu-Au and
Epithermal Au

OLYMPUS GOLD PROJECT

Au (202km²)
located in
Slave Province,
NWT.

201km²

2021 samples
up to 33.8 g/t Au
and historic up to
205 g/t Au

MAMMOTH GOLD PROJECT

Au (1469km²)
located 10km
south of La Ronge,
Sask.

1469km²

Historic
intercept from
1957 of 7.8g/t Au
over 6.4m

GODZILLA GOLD PROJECT

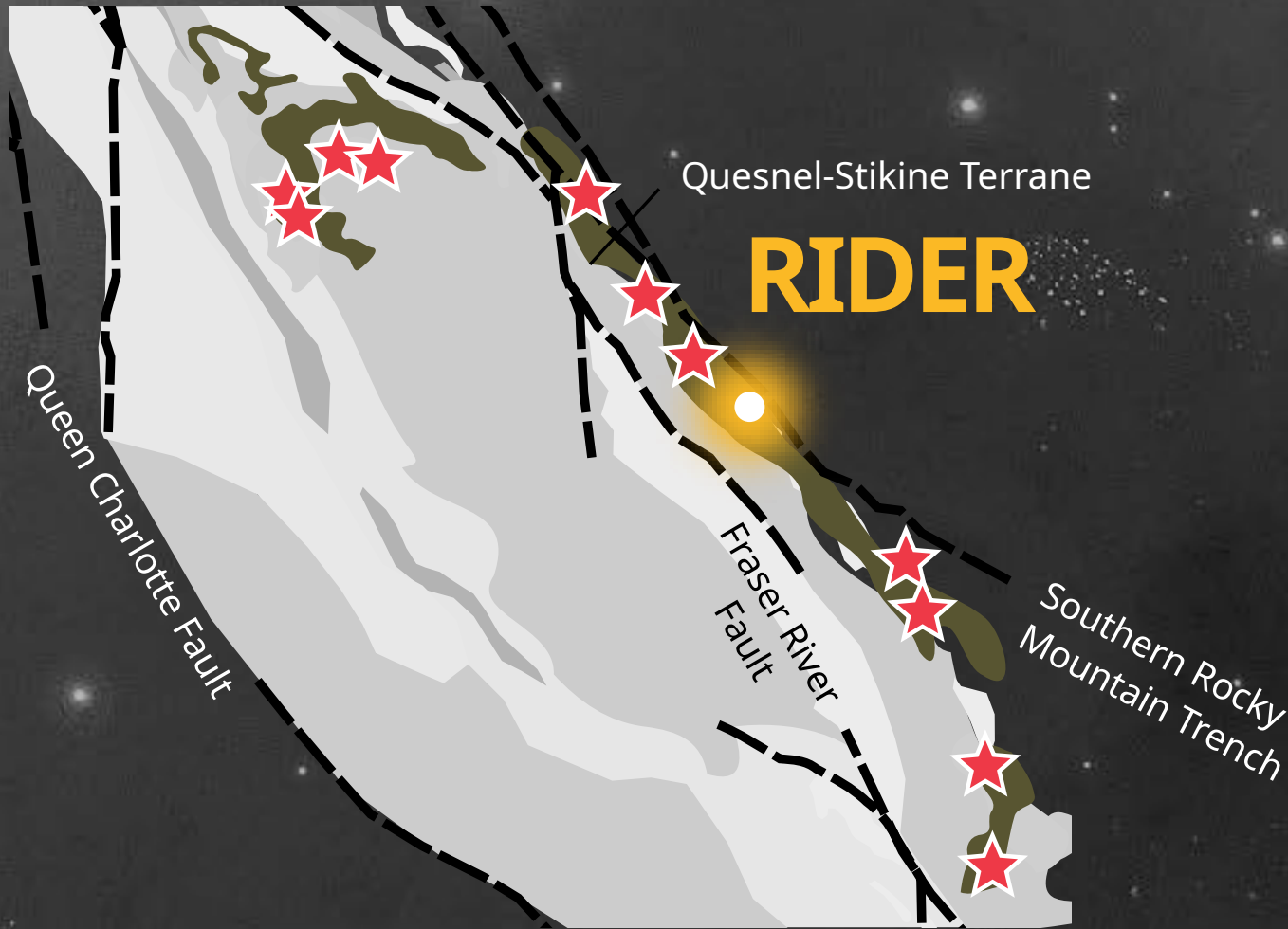
Au (1870km²)
located 2.5km
from Baie Verte,
NFL

1870km²

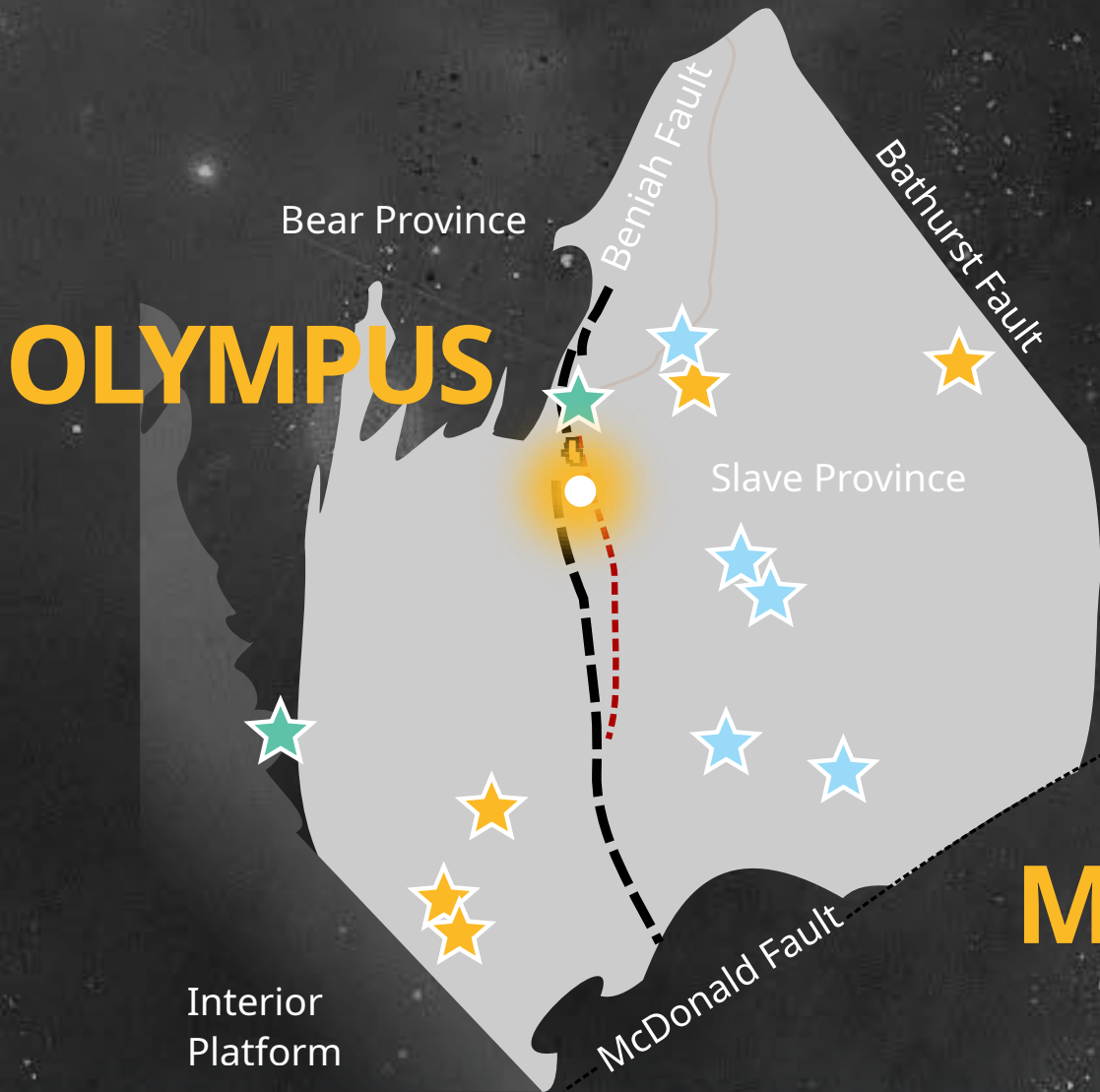
35 historic
precious and
base showings

DISTRICT-SCALE PROJECTS ALONG MAJOR REGIONAL TRENDS

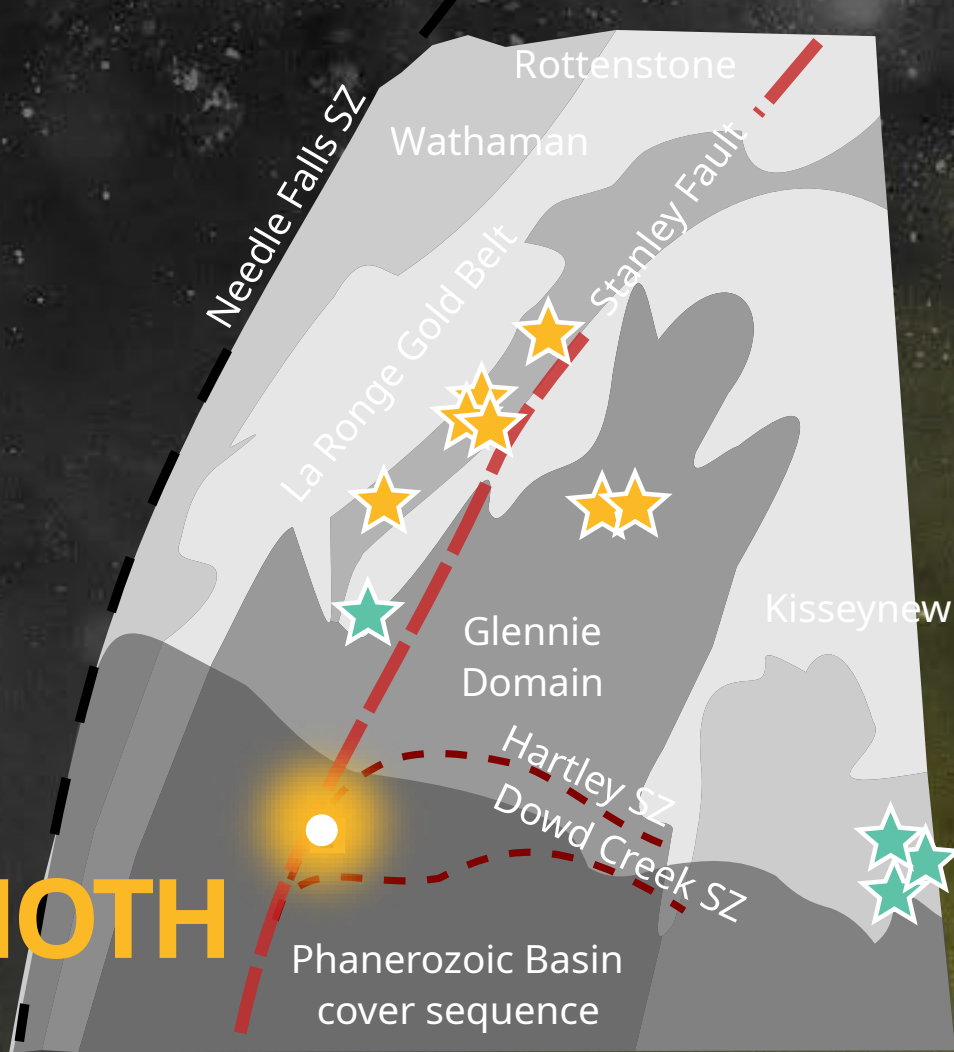
BRITISH COLUMBIA



NORTHWEST TERRITORY



SASKATCHEWAN

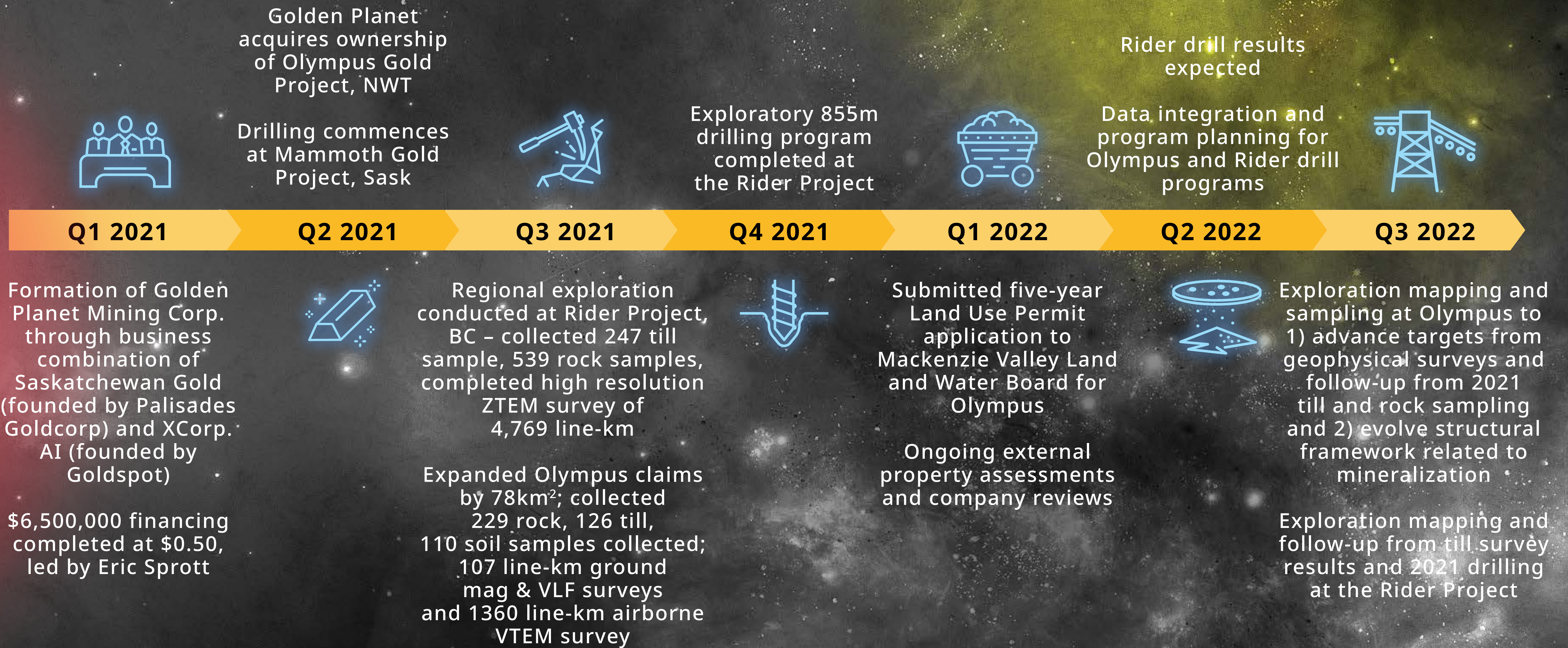


NEWFOUNDLAND



- ★ Copper-gold porphyry deposits
- ★ Shear-hosted gold deposits
- ★ Base + precious metal deposits
- ★ Diamond deposits

HISTORY / EXPLORATION TIMELINE

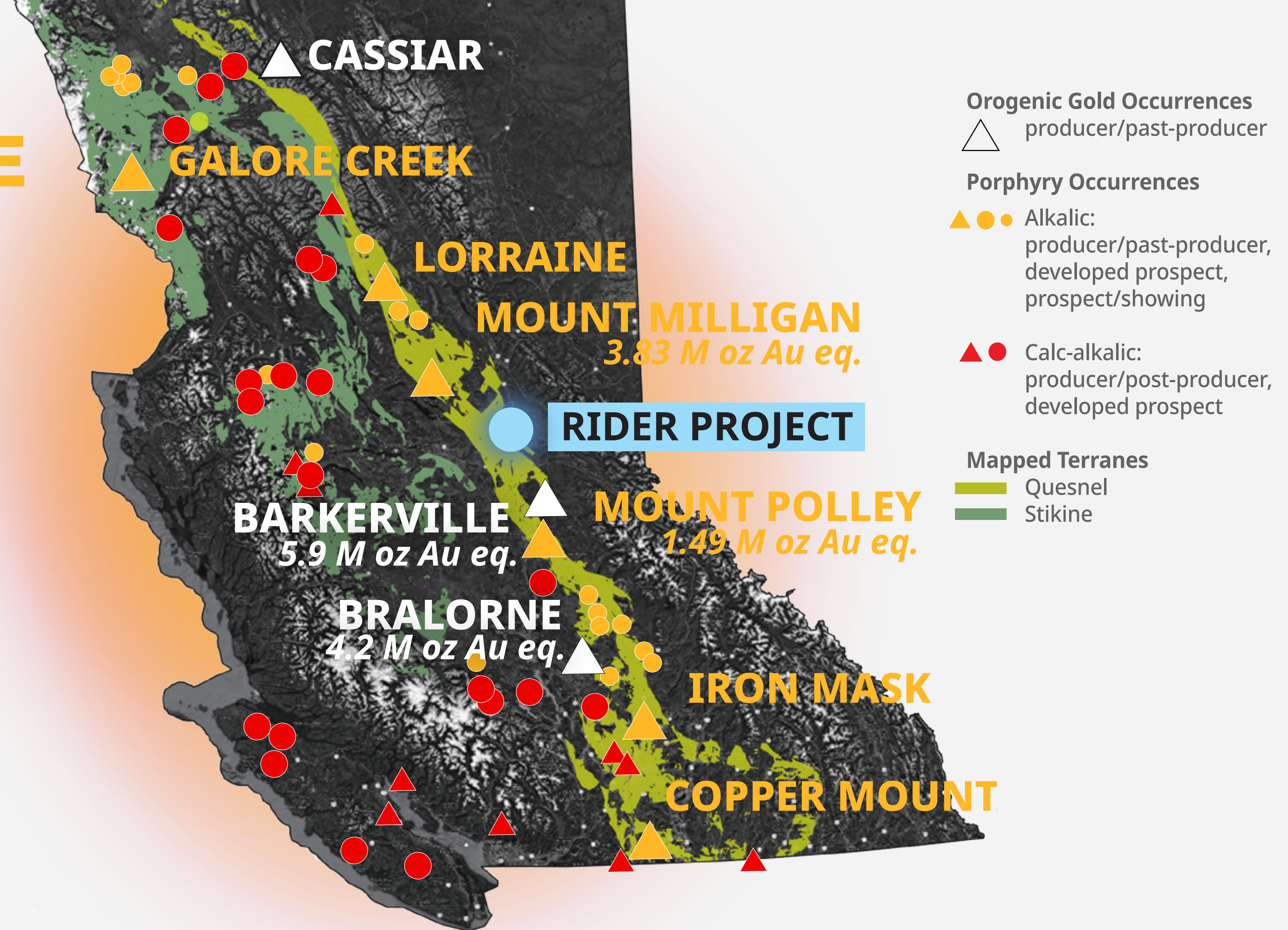


RIDER AU & CU PROJECT

*British
Columbia*

QUESNEL TERRANE MIND THE “GAP”

- Exploration in this area has been limited as glacial sediment has obscured bedrock geology.
- Recent fieldwork has demonstrated that bedrock is within reach, which has led to the discovery of an abundance of previously unrecognized outcrop and prospective geology.
- The Mount Milligan Au-Cu porphyry deposit contains a combined Measured and Indicated Mineral Resource of 125.4 million tonnes (t) at 0.19% Cu and 0.35g/t Au containing 517 million pounds (lbs) of copper and 1.4 million ounces (oz) of gold and an Inferred Mineral Resource of 4 Mt at 0.12% Cu and 0.46g/t Au.

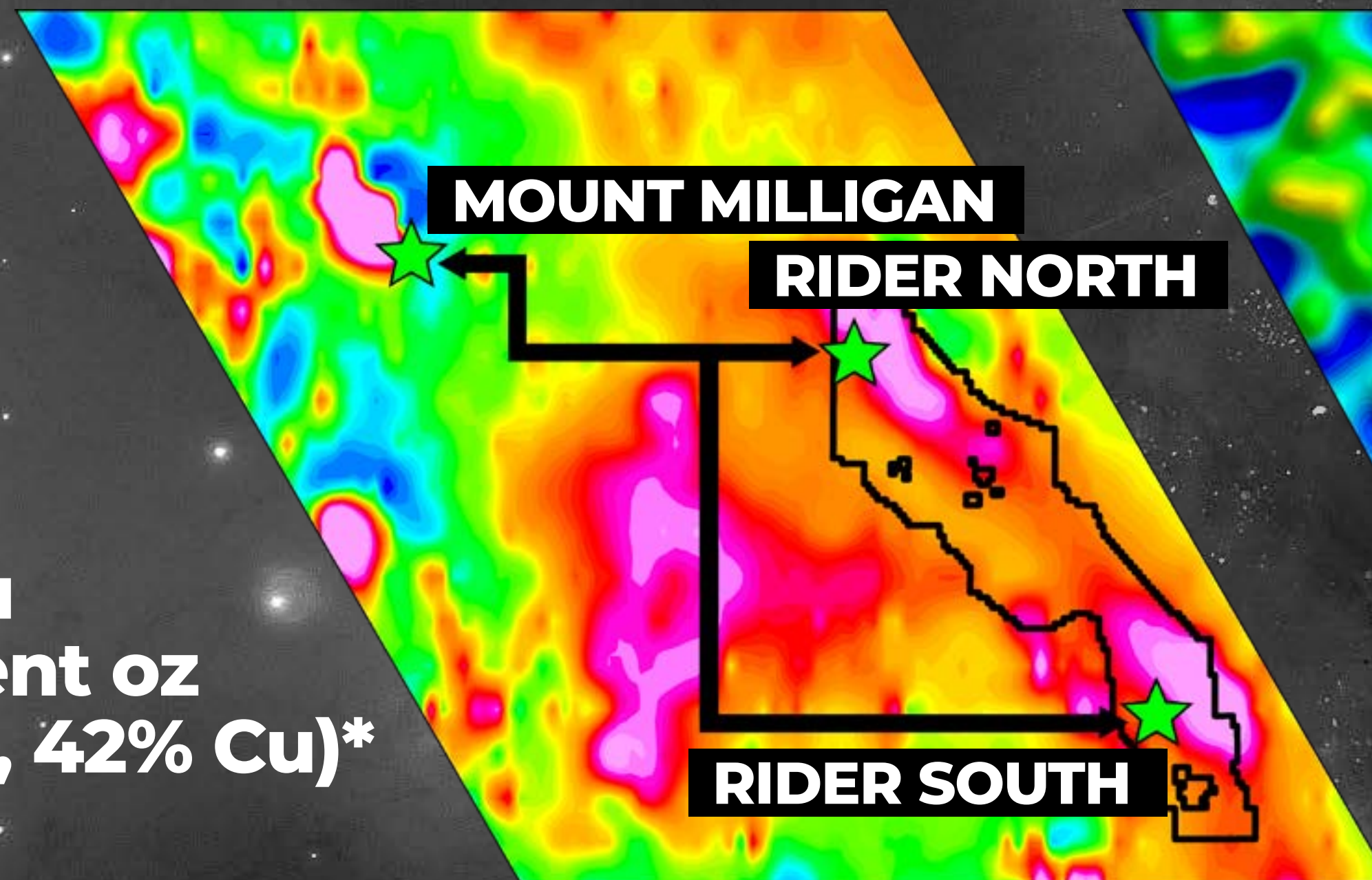


This prolific porphyry belt is the longest mineral belt in Canada and includes several types of deposits.

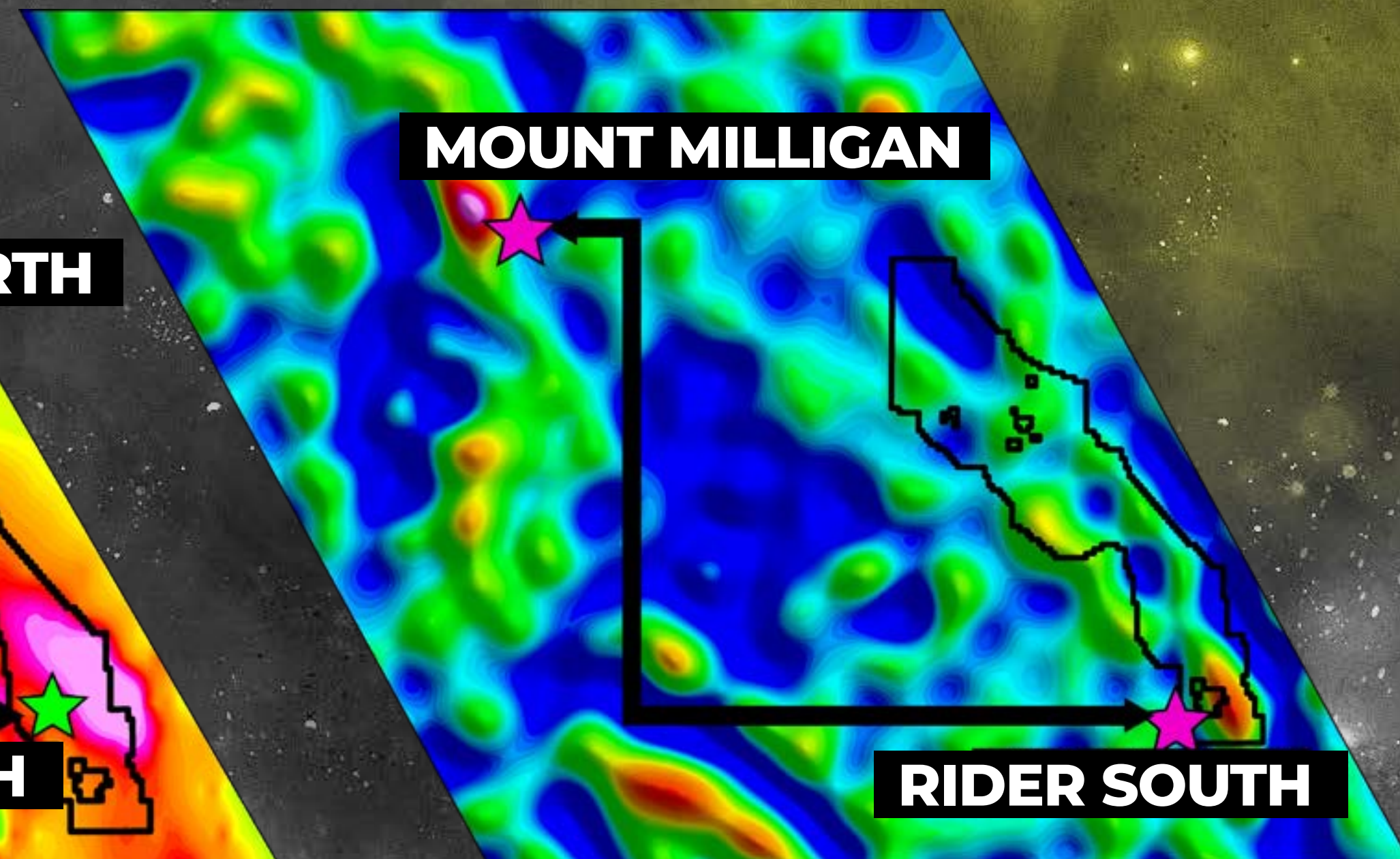
GEOPHYSICAL TWIN?

Government data shows commonalities between local Mt Milligan and areas of the Rider block.

1.52M Au
equivalent oz
(58% Au, 42% Cu)*



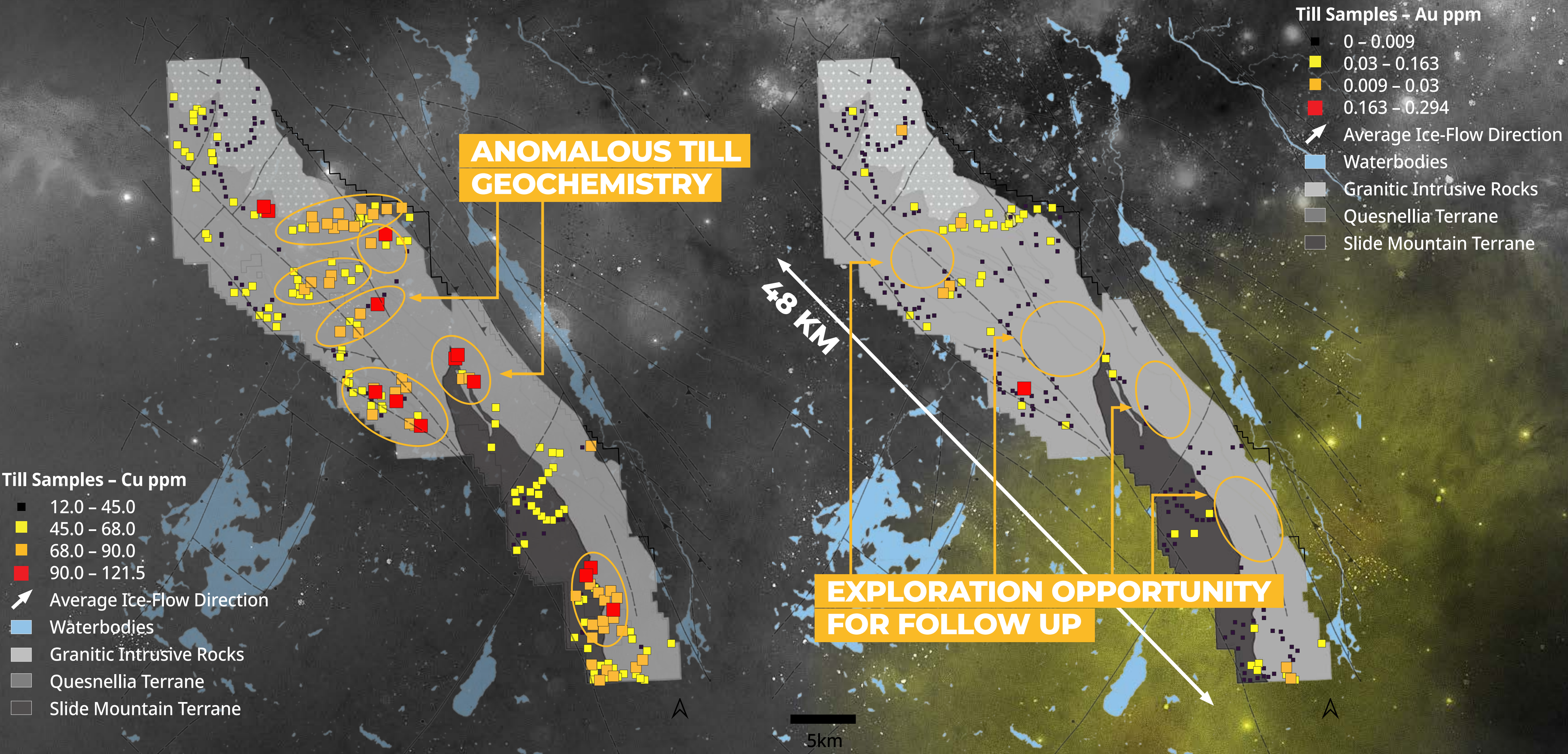
Airborne Magnetics
Reduced to Pole



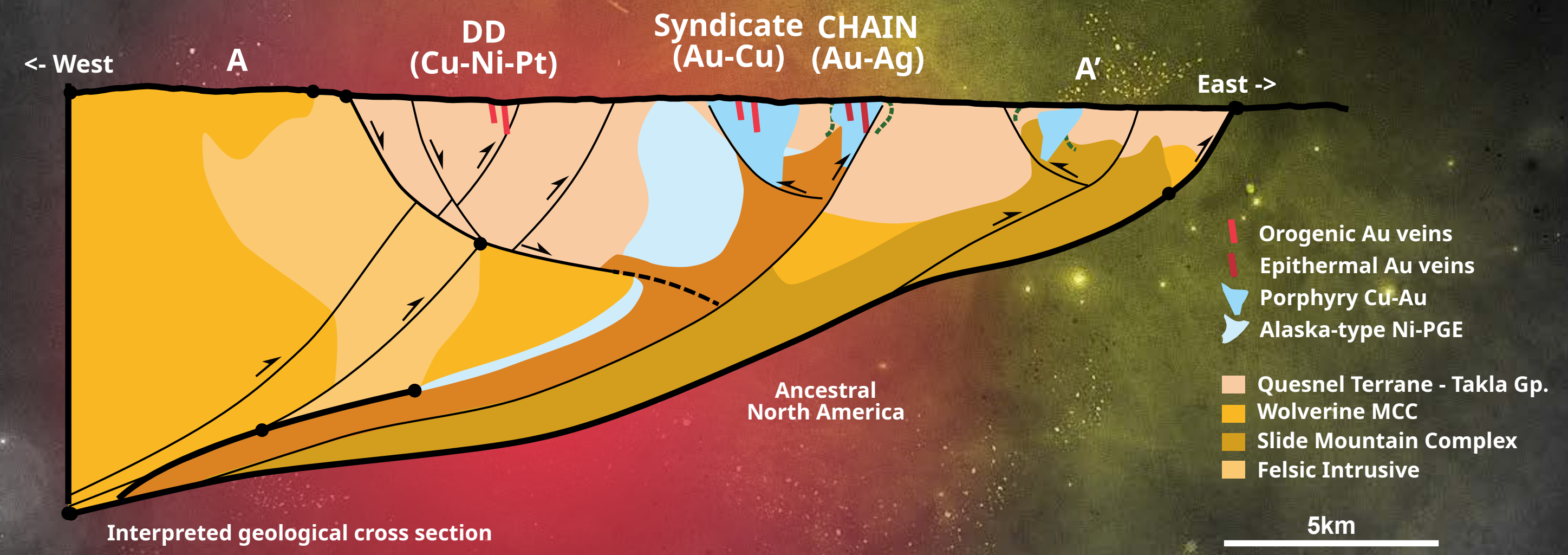
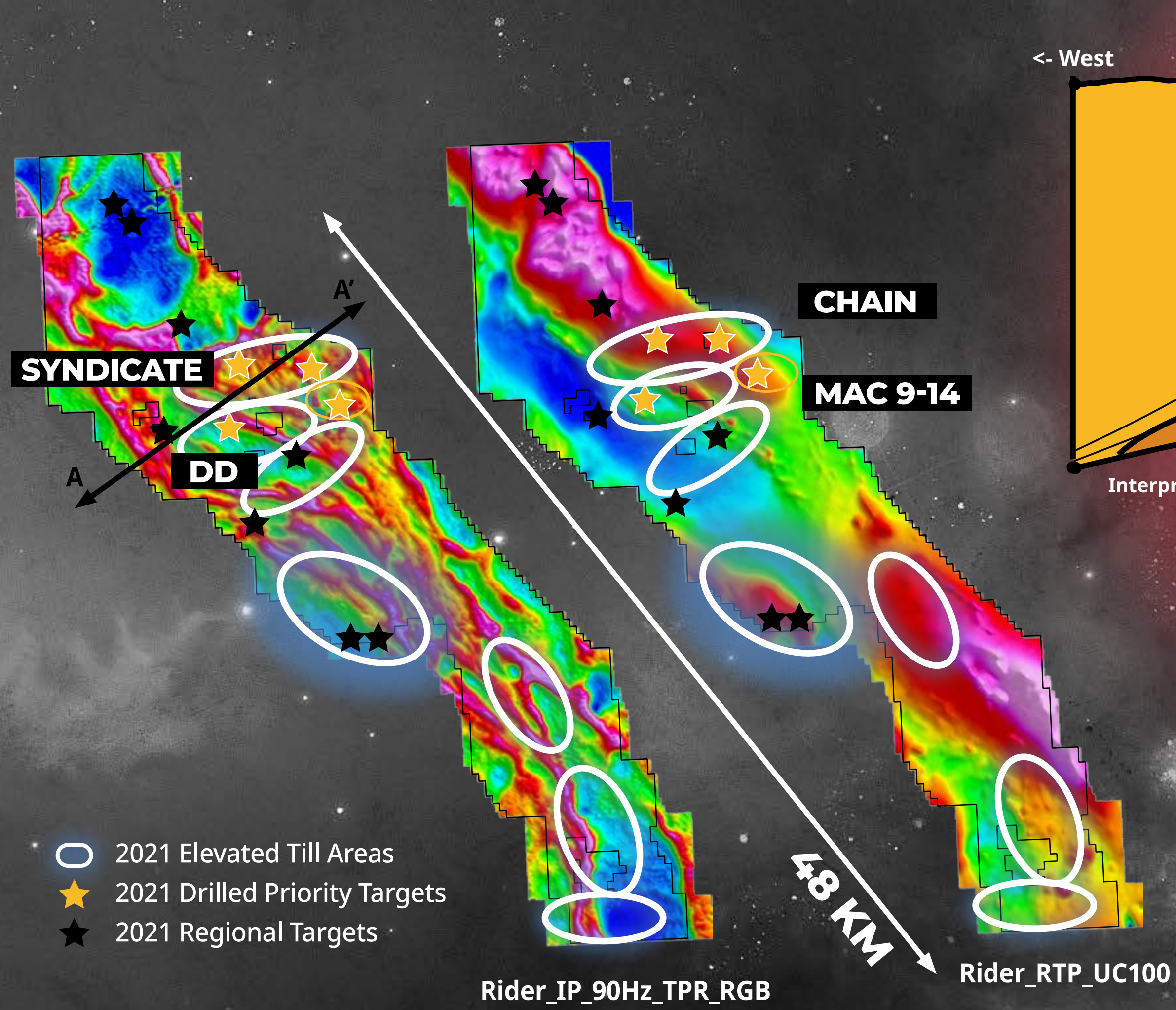
Airborne Gravity
First Vertical

*Mineral resources refer to the Mount Milligan deposit, per reports filed on SEDAR.

WE'RE JUST GETTING STARTED



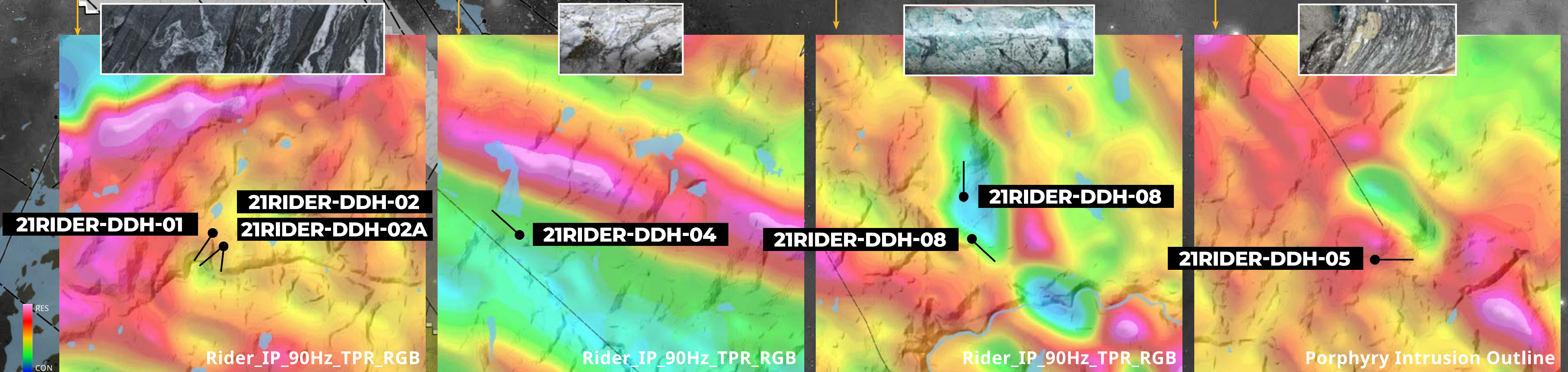
WE'RE TESTING A SYSTEM



Drill Hole ID	Target	Azimuth	Dip	Results
21Rider-DDH01	Syndicate	213	45	Results Pending
21Rider-DDH02	Syndicate	160	60	
21Rider-DDH02A	Syndicate	226	45	
21Rider-DDH04	DD	315	60	
21Rider-DDH05	Chain	90	60	
21Rider-DDH08	MAC 9-14	0	60	
21Rider-DDH12	MAC 9-14	135	60	

2021 DRILLING

- Slide Mountain Terrane
- Quesnellia Terrane
- Porphyry Intrusion
- Granitic Rocks
- ★ 2021 Drill Locations



SYNDICATE: SHEAR-HOSTED GOLD

Sheared and carbonaceous mudstone with moderate to strong folded quartz veining.

DD: EPITHERMAL-STYLE


Anomalous surface rock sample, targeting epithermal-style alteration and veining overprinting mafic volcanic rocks.

MAC 9-14: EPITHERMAL-STYLE

Complex breccia within altered volcanic rocks from an area of anomalous till samples and strong geophysical response.

CHAIN: PORPHYRY-STYLE

Sedimentary to breccia host rock with anomalous gold surface rock samples, and strong EM anomaly.



OLYMPUS GOLD PROJECT

Northwest Territories

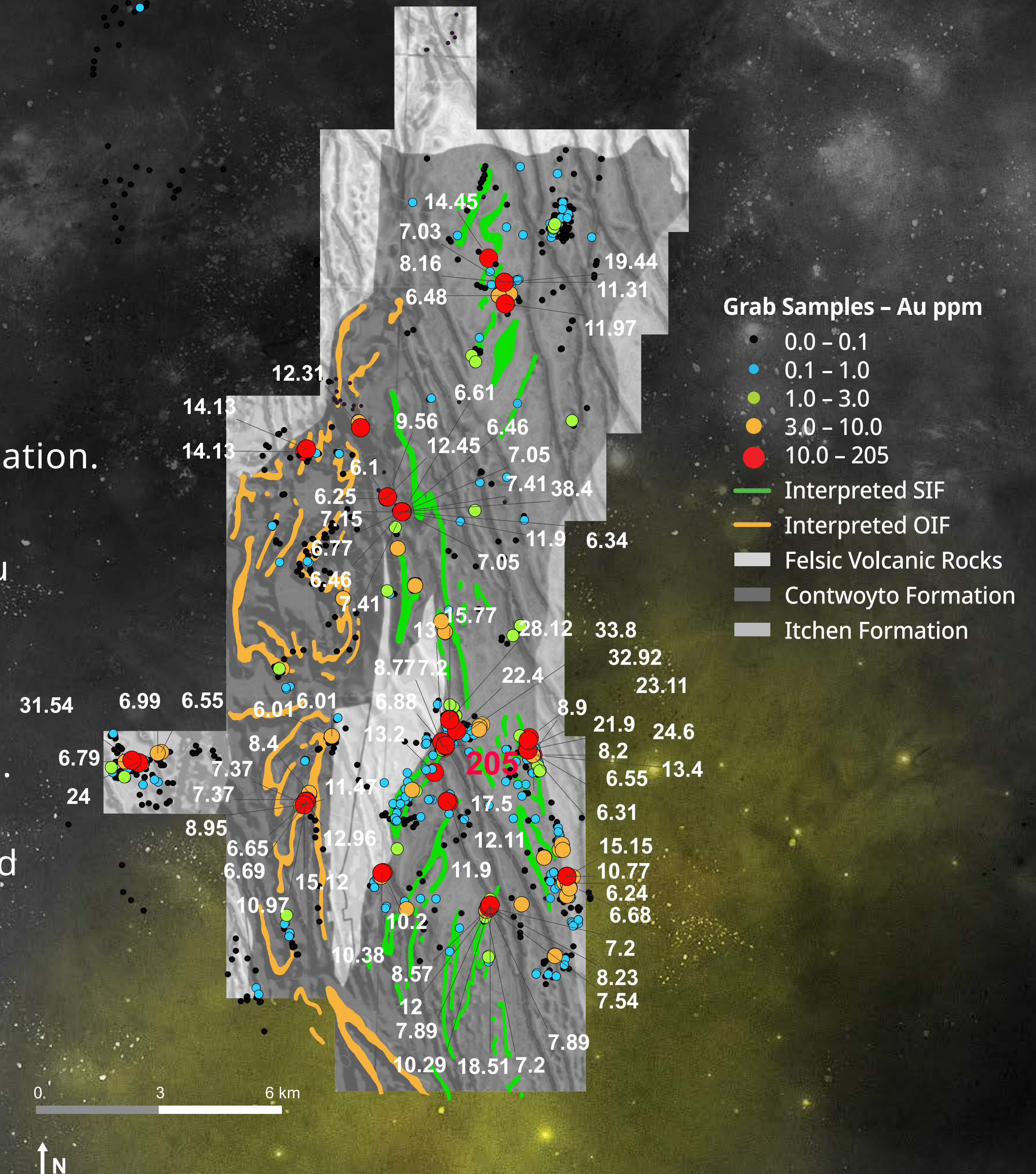
PROJECT LOCATION

- Olympus is a highly mineralized gold project in an underexplored last frontier in Canada.
- The project has several high-grade drill intercepts including 7.03 g/t Au over 7m in the southeast 5.1 g/t Au over 5.6m in northeast and a historic grab sample of 205 g/t Au.
- Located less than 35km from the proposed Grays Bay Port and Road Project. All weather interior access highway is being completed over next several years by provincial government.



WHY WE CAME

- Labelled samples are >6 g/t. The open pit reserve grade at Goose Gold Mine is 5.3 g/t Au.
- Highest sample: **205 g/t Au** from strongly mineralized silicate iron formation.
- Historic drilling intersected 1.1 g/t over 38.5m at Grizz.
- Quartz veined sericite schist returned values of 6.8 g/t Au and 1934 g/t Ag.
- Historic drilling intersected 6.2 g/t over 5.2m at Tree.
- Hosted in Contwoyto silicate and oxide facies iron formation, mineralization is associated with arsenopyrite.
- Similar to Lupin and Goose deposits, gold mineralization appears to be structurally controlled concentrating in fold hinges and shear structures.
- Largest land package staked in NWT in 2020.
- Claims expanded by Golden Planet in 2021.



WHY WE'RE STAYING

An 11km Conductive EM anomaly associated with known mineralization.

+150km of Folded and Untested BIF.

Highest sample from 2021:
33.8 g/t Au in arsenopyrite bearing
silicate iron formation.

2021 Till Samples - As ppm

- 3.0 – 13.0
- 13.0 – 21.0
- 21.0 – 44.0
- 44.0 – 106.0

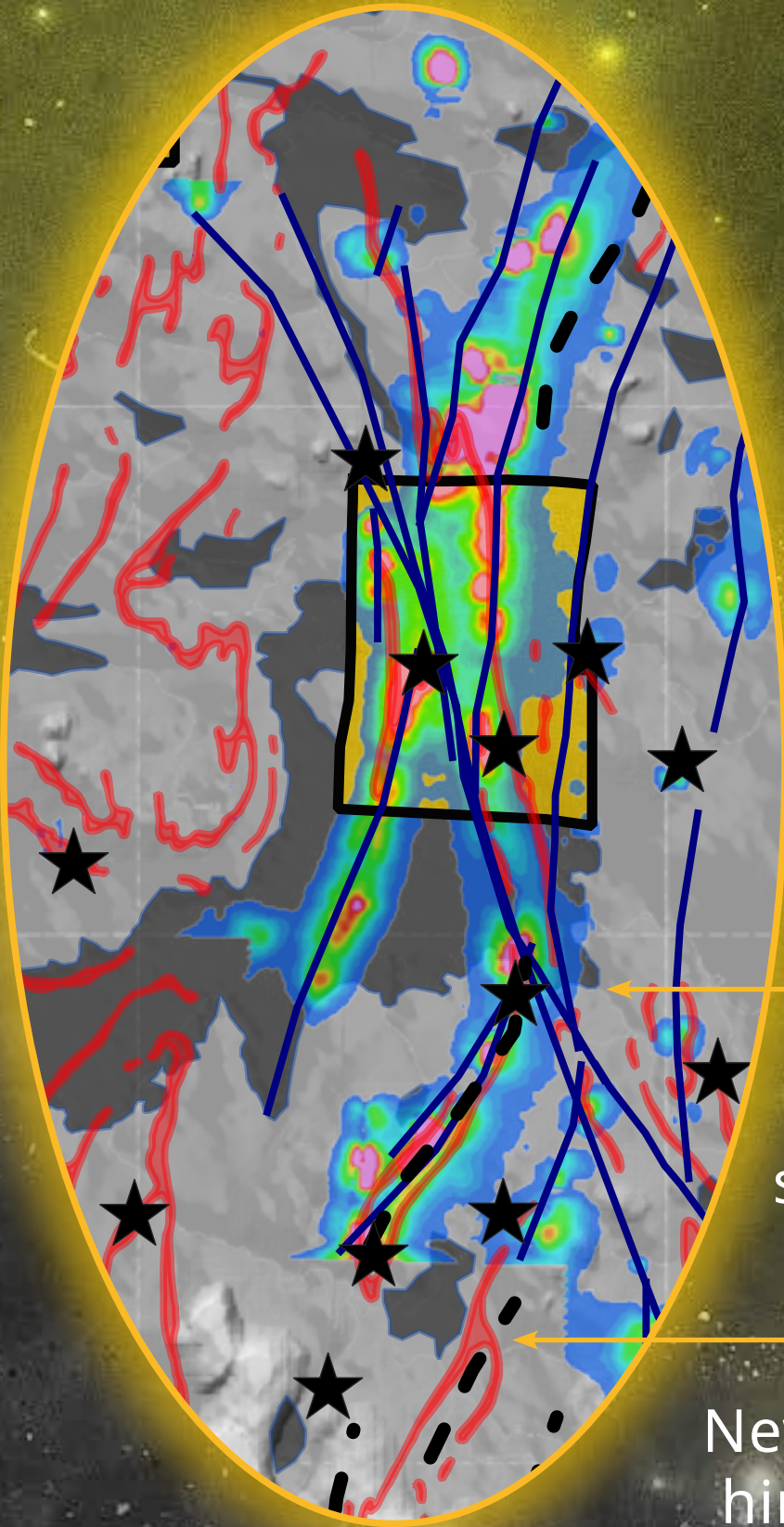
*Gold Grain Count
results pending

- ★ Gold Targets
- Interpreted Fold Axis
- Interpreted Structure
- Interpreted OIF + SIF
- Felsic Volcanic Rocks
- Contwoyto Formation
- Itchen Formation

0 3 6 km

↑N

2021 VTEM Survey – EM SFz35



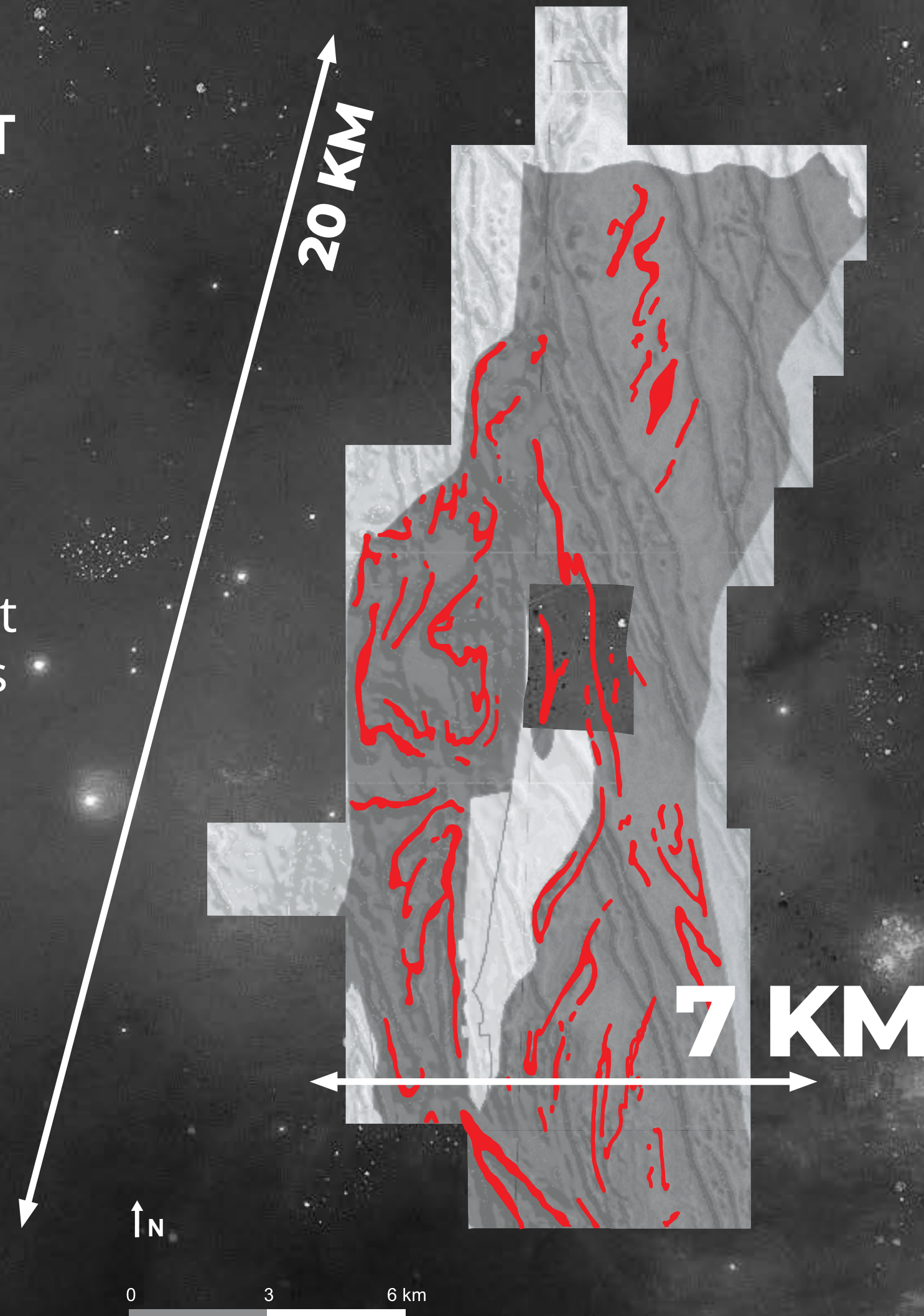
Historic showings
along interpreted NW
structures and secondary
splay structures.

Newly interpreted fold
hinges and structures
from integration of new
Mag and EM data and
GoldSpot proprietary
geophysical tools will be
key in developing the
structural evolution of
gold mineralization.

BIF PROJECT COMPARISON

OLYMPUS PROJECT

At the Goose Mine, high grade gold mineralization is coincident with a strong EM response and is structurally hosted in similar host rocks to the Olympus Project

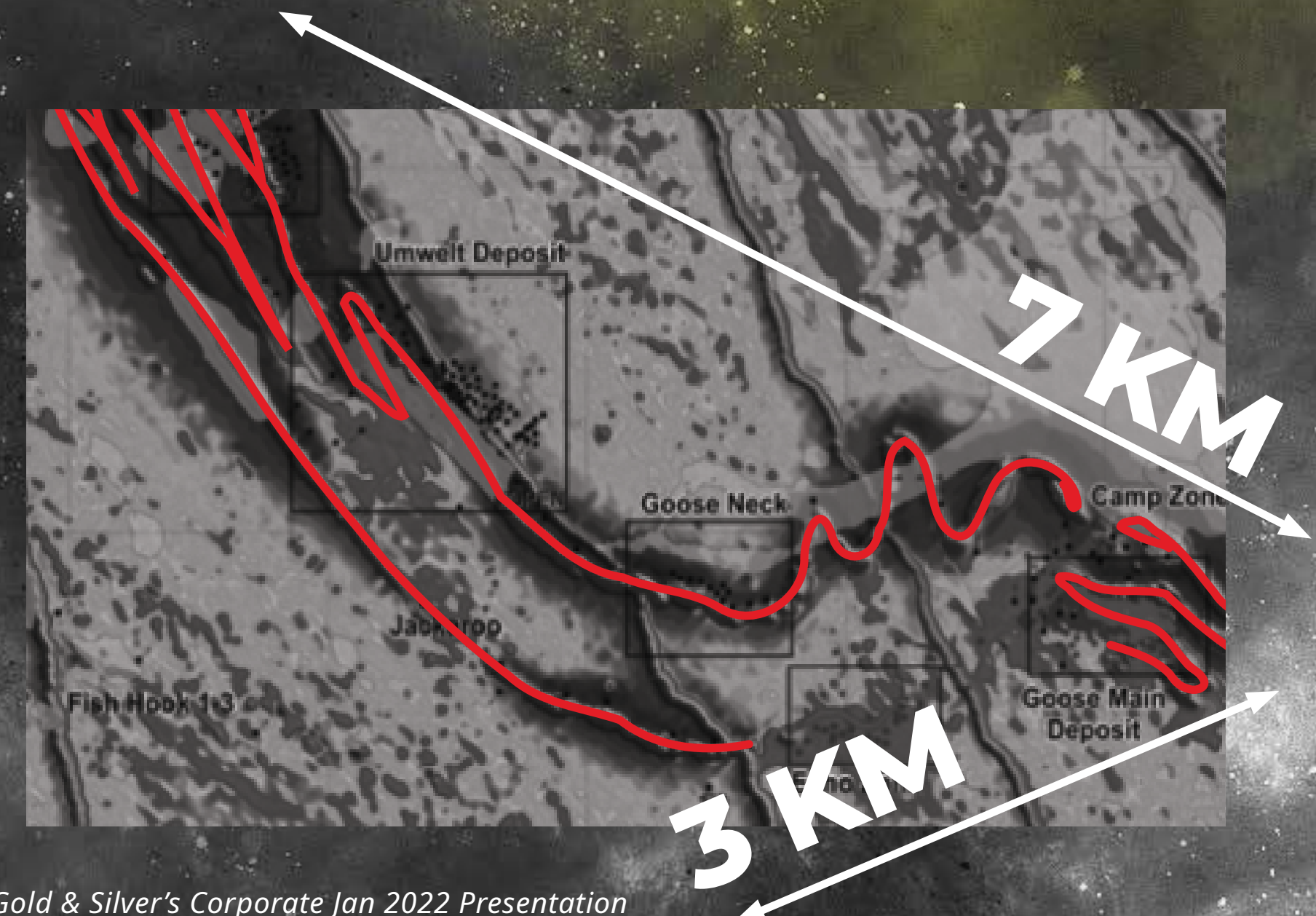


GOOSE MINE

Goose Gold Mine Resource:

5.1 M oz at 6.02 g/t Au

With the highest grade undeveloped open pit in the world*



**Sabina Gold & Silver's Corporate Jan 2022 Presentation*

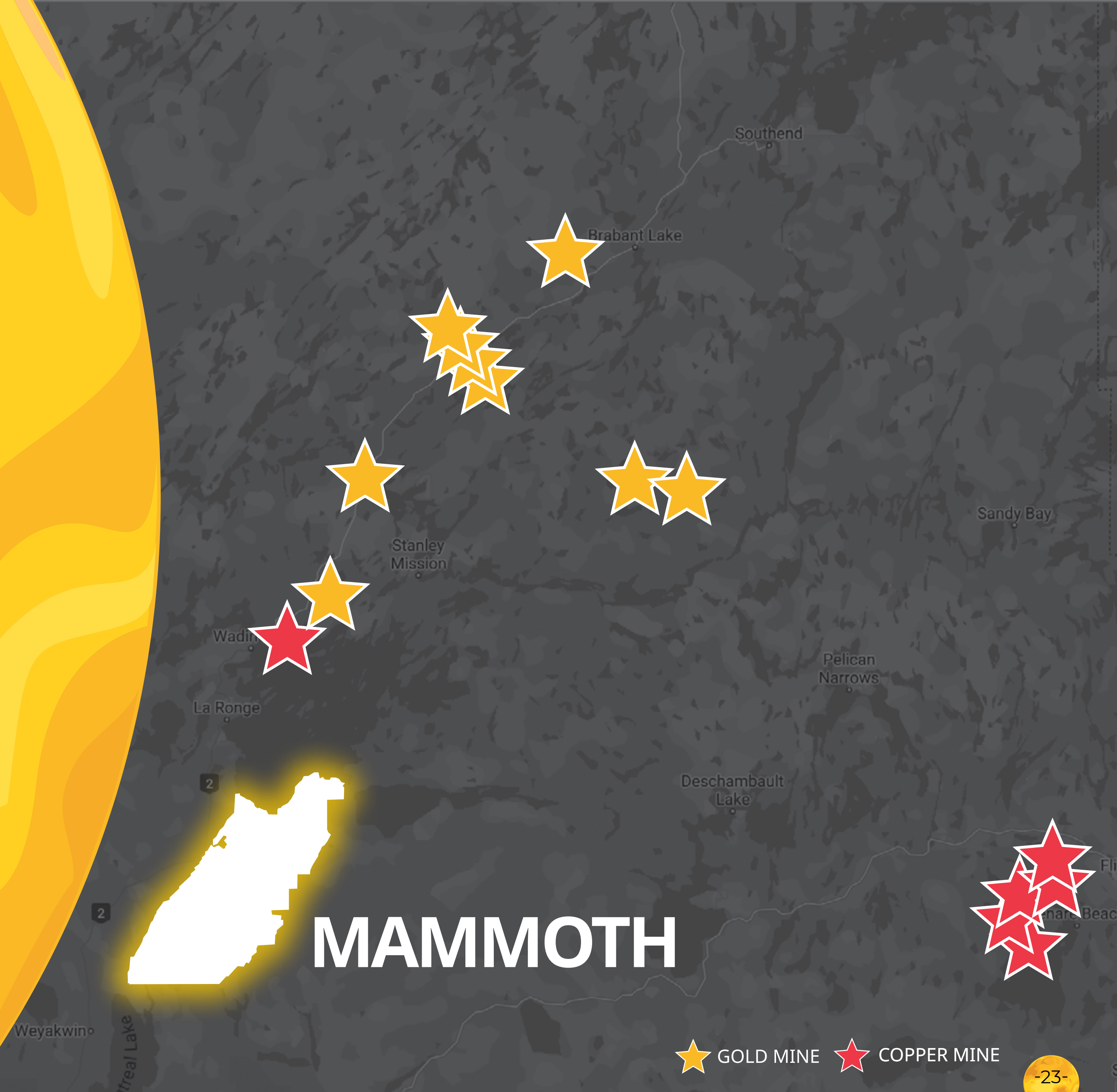


MAMMOTH GOLD PROJECT

La Ronge, SK

PROJECT LOCATION

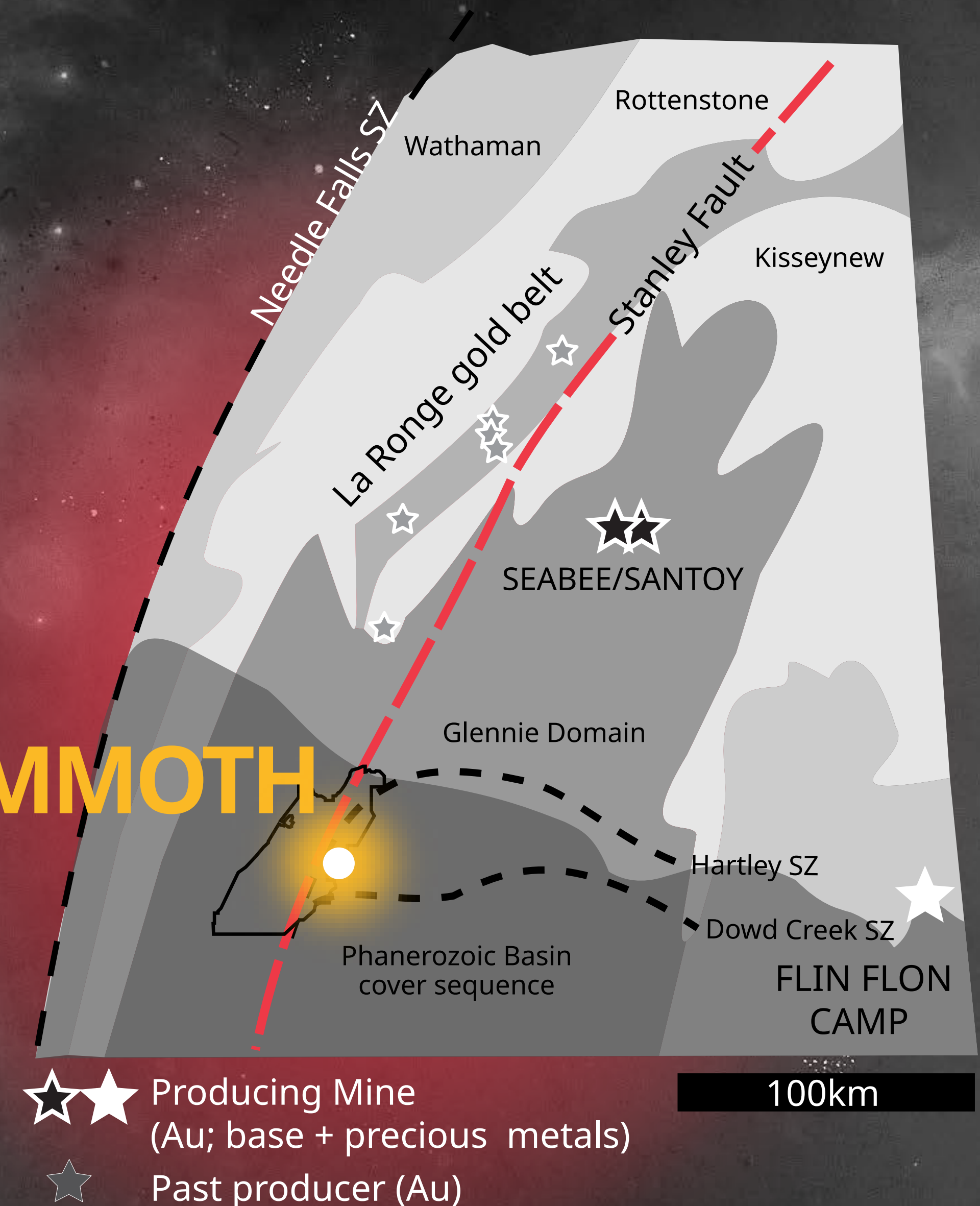
- District Scale, ~5984 Hectares of contiguous mineral claims, the largest gold project in Saskatchewan.
- Located 30km away from the town of La Ronge and accessible via all weather highway.
- 100% owned with no NSR.
- Saskatchewan voted #1 most attractive jurisdiction for mining in Canada and 3rd globally.
- 125km SW from Seabee/Santoy gold mines. Over 1M oz produced, with 493Koz proven and probable reserves at an average grade of 9.83 g/t Au.
- Potential for orogenic gold and Volcanogenic Massive Sulphide deposits (VMS).



BURIED OPPORTUNITY?

- An oil well drilled in 1957 (Armeda exploration well 13-32-65-21W2) failed to make a discovery; however, the cuttings were saved and stored in a government archive.
- In the 1970's Anglo American Corp. assayed the drill cuttings near the bottom of the well and discovered 7.8 g/t gold over 6.4m at approximately 250m depth from-surface.
- Target rocks in project area are underexplored, where the highly prospective Stanley Shear Zone (La Ronge gold belt) and Paleoproterozoic Glennie Domain is obscured under Phanerozoic basin cover.
- 2021 drilling intersected a 15m quartz vein zone with anomalous gold proximal to the intersection of the Hartley and the Stanley Fault.
- Collaboration with the Saskatchewan survey is ongoing, and work is being done to constrain and model the Phanerozoic basin cover.

MAMMOTH

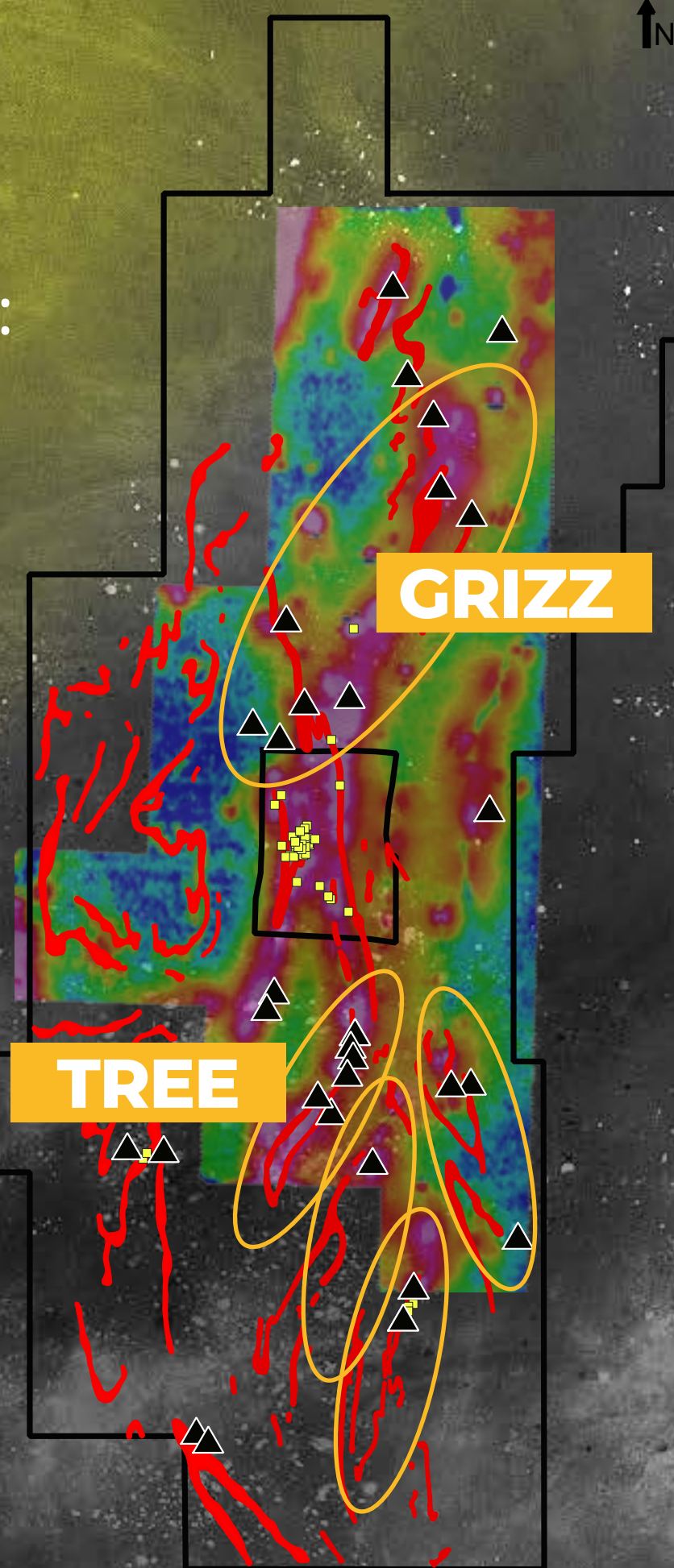


PROPELLING AHEAD

OLYMPUS PROJECT

Exploration Activities will focus on:

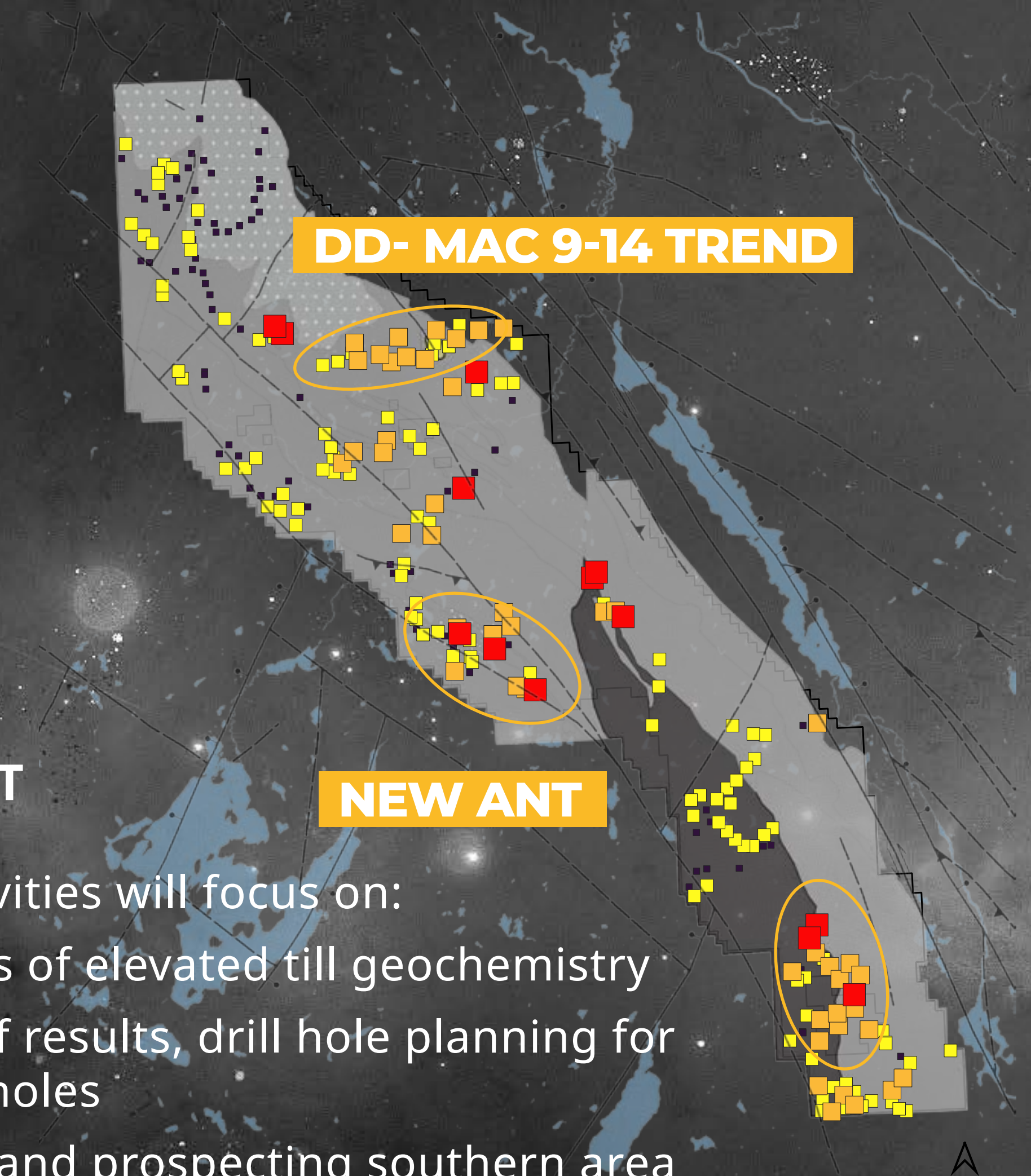
- Refining the structural evolution at Olympus
- Continued drill hole optimization and planning for priority targets
- Testing of the mineralization along the secondary NE-SW structures as well as assessing the differences between OIF and SIF away from the main NW-SW structure
- 3D modelling update with magnetic inversion



RIDER PROJECT

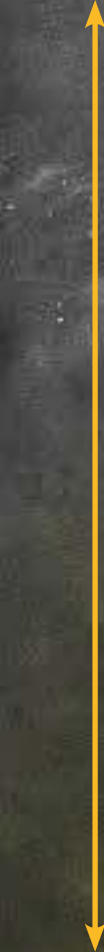
Exploration Activities will focus on:

- Revisiting areas of elevated till geochemistry
- Upon receipt of results, drill hole planning for follow up drill holes
- Field mapping and prospecting southern area
- Continued 'system evaluation' and target generation through geophysical integration and field observations.



PRIMED FOR DISCOVERY

High Value



Low Value

GOLDEN PLANET is at the pre-discovery stage - better primed than the competition and on the verge of the next company-maker discovery.

For shareholders of exploration companies, discovery drives wealth creation.

DISCOVERY
Excitement is at its peak and early speculators are looking to cash in.

OPERATING MINE
The mine is now open and ore is extracted.

DIGGING IN
Exploration company proves a geology concept with surface exploration



INSTITUTIONAL/STRATEGIC INVESTMENT
Experienced mine developers and financiers invest directly to develop the project into an operating mine.





Denis Laviolette

CEO & DIRECTOR

denis@goldspot.ca