

GOLDEN *planet*

IN SEARCH OF CANADA'S NEXT

**BIG GOLD
DISCOVERY**

CAUTIONARY STATEMENT

Certain information in this presentation constitutes forward-looking information, which is information regarding possible events, conditions or results of operations of Palisades that is based upon assumptions about future economic conditions and courses of action and which is inherently uncertain. All information other than statements of historical fact may be forward- looking information. Forward-looking information is often, but not always, identified by the use of words such as “seek”, “anticipate”, “budget”, “plan”, “continue”, “estimate”, “expect”, “forecast”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe” and similar words or phrases (including negative variations) suggesting future outcomes or statements regarding an outlook. Forward-looking information contained in this presentation includes our expectations regarding our ability to raise capital, our ability to execute upon our business plan, the validity of our business model, the future performance of our investments and our ability to generate returns, and is based upon material factors and assumptions such as continued strength in commodity prices, increased demand and declining supplies for commodities, and significant increases in the price of gold.

Forward-looking information involves known and unknown risks, uncertainties and other factors (many or most of which are beyond our control) that may cause actual results or events to differ materially from those anticipated in such forward-looking information. Some of the risks and other factors which could cause results to differ materially from those expressed in the forward- looking information contained in this presentation include, but are not limited to: market (particularly gold market) fluctuations generally and their impact on our future investments, the sensitivity of gold prices to various factors beyond our control, foreign political and economic conditions which are inherently unpredictable.

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FOUNDERS



Collin Kettell
FOUNDER

Co-founder of New Found Gold Corp. (2016) and of Palisades Goldcorp Ltd. (2013), a Canadian resource investment company.

An active participant in the resource sector, Mr. Kettell is founder and CEO of Nevada Gold Corp., founder of Radio Fuels Resource Corp., co-founder of Earthlabs Inc. (previously Goldspot Discoveries), and co-founder and director of Golden Planet Mining Corp.

Founder & Executive Chairman, New Found Gold Corp.; Co-Founder, Goldspot Discoveries Ltd.; Co-Founder & CEO, Nevada King Gold Corp.

**GOLDEN PLANET MINING
WAS FOUNDED BY THE
TEAM BEHIND NEW
FOUND GOLD CORP.,
WITH A MISSION
TO FIND THE NEXT
BIG CANADIAN
GOLD
DISCOVERY.**



Denis Laviolette, BSc
EXECUTIVE CHAIRMAN & CEO

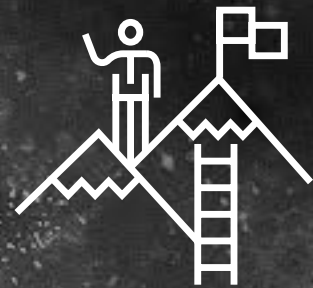
Exploration, mine operations, and capital markets experience in Northern Ontario (Timmins, Kirkland Lake and Red Lake), Norway and Ghana including greenfields exploration, start-up mine management, and advanced mine operations.

Worked as a Mining Analyst with Pinetree Capital Ltd.; currently a Mining Analyst and VP of Corporate Development for ThreeD Capital Inc.

President of New Found Gold Corp. and Director of Xtra-Gold Resources Corp., Northern Sphere Mining Corp., and Tartisan Resources Corp.

SUMMARY

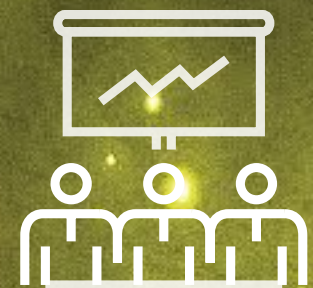
GOLDEN PLANET



Golden Planet's mission is to discover ore deposits on a district-scale using modern systematic exploration techniques and data integration tools. Driving to discovery in underexplored areas, we are dedicated to establishing strong relationships with local Indigenous groups and stakeholders and to the highest standards in health & safety and environmental practices.



The Company's flagship asset is the Olympus property, located in Northwest Territories. During the 2022 field season, the Company collected 269 samples and sampled along 11 channel lines with **30%** of samples collected returning elevated gold up to **56.4 g/t**.



Company is led by experienced management team also behind New Found Gold, Earth Labs Inc and Nevada King Gold Corp.



Tight share structure with **61M** shares out, no warrants, no options.

A STEP AHEAD OF OUR PEERS

FINANCIALS

With \$6.3 million in cash, supported by strong backers, GPM is ready to explore the Olympus property with the resources and tools that will lead to the next big discovery

GOLDEN PLANET'S POTENTIAL FOR DISCOVERY

EXPERIENCE

Collin Kettell and Denis Laviolette led New Found Gold (TSX-V-NFG) to a current \$885 million market cap in January 2023

SIZE

Olympus covers 202km² in Northwest Territories with room to expand

PROSPECTIVITY

Olympus is hosted with turbidite-BIF units of the Contwoyto Formation, similar to the Lupin deposit, historically containing 3.4 million ounces at an average of 8.9 g/t Au

SUPPORT

ALS GoldSpot was instrumental in the discovery hole at New Found Gold Corp. As a close partner, ALS GoldSpot enables innovative exploration techniques

PEERS' POTENTIAL FOR DISCOVERY



OLYMPUS GOLD PROJECT

Northwest Territories

PROJECT LOCATION

- Olympus is a **HIGHLY MINERALIZED GOLD PROJECT** in an underexplored last frontier in Canada.
- The project has several **HIGH-GRADE DRILL INTERCEPTS** including 6.2 g/t Au over 5.2m in the southeast at the Tree zone, 8.28 g/t Au over 4.5m in northeast at Grizz zone, and a historic grab sample of 205 g/t Au.
- Olympus is located less than 35km from the proposed Grays Bay Port and Road Project, an all weather interior access highway planned to connect the Izok Corridor Project with the Arctic Ocean.



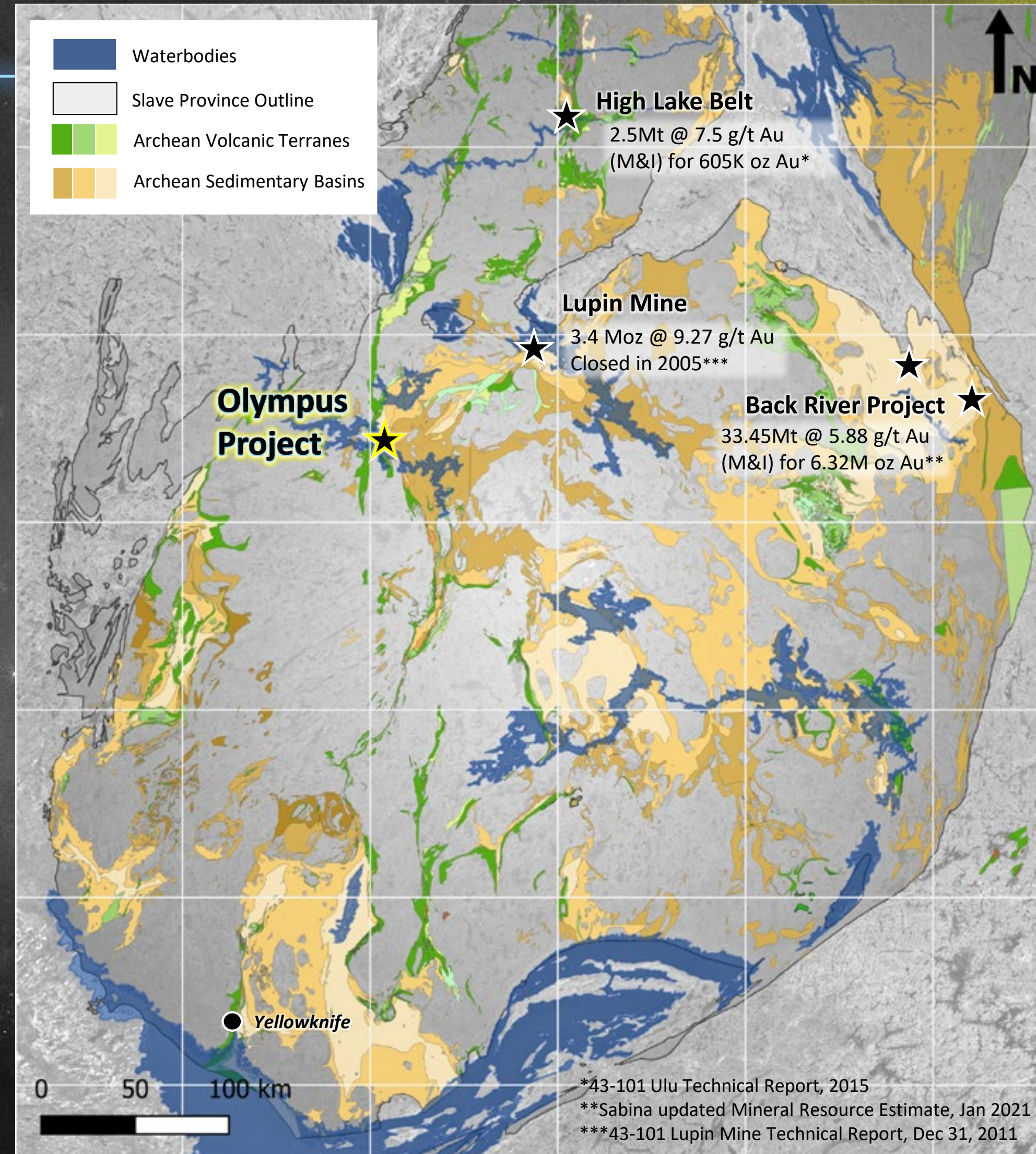
REGIONAL PROSPECTIVITY

Olympus is located in the prolifically mineralized Slave Province, within the Yellowknife Supergroup, an Archean volcano-sedimentary sequence also host to the Lupin Gold Mine. Equivalent supracrustal rocks host the Goose Mine in the Back River region.

The Point Lake area is an underexplored belt consisting of interbedded clastic sedimentary rocks and banded iron formations (BIF).

BIF-hosted gold deposits are known for their high grade, multi million-ounce resources. Examples include:

- Homestake, South Dakota
 - >40 Moz Gold
- Goose Mine, Nunavut
 - **highest grade undeveloped open pit mine in the world**
 - 6.3 Moz Gold



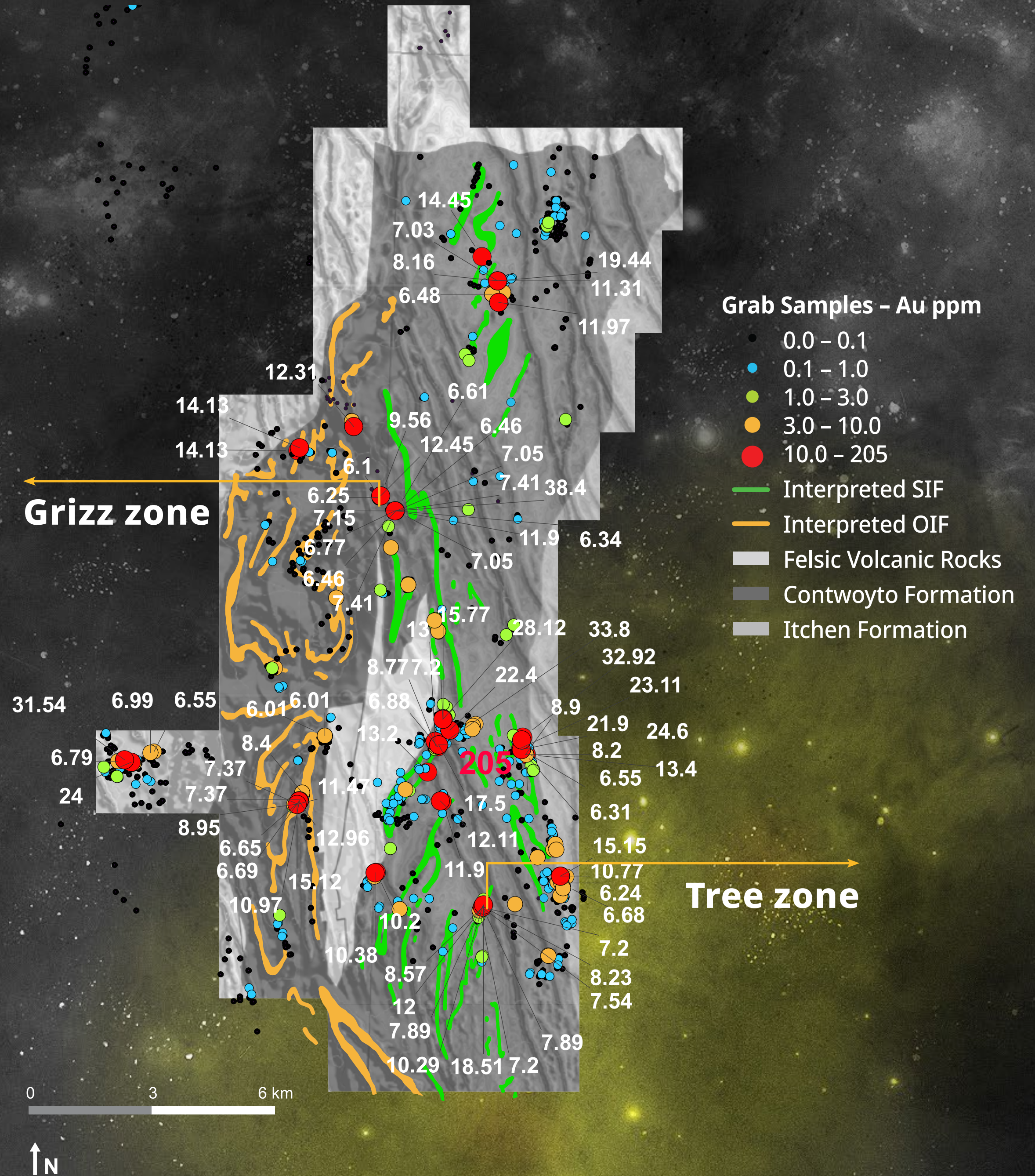
Numerous high grade targets discovered in 1964 by Giant Yellowknife Mines, with limited follow up conducted by Cominco and others through the 1990's.

Sulphide-rich mineralization predominates in the amphibolitic iron formation and is associated with cross cutting quartz veins or strong silicification.

The geologic setting and style of gold mineralization is similar to world class BIF deposits. Within an underexplored belt, the potential for discovery is high in a mining friendly jurisdiction.

WHY WE CAME

- Significant occurrence of folded silicate and oxide iron formation identified by historic mapping and recent geophysical surveys
- Surface expression of gold is strong. Labelled samples are notably >6 g/t. The open pit reserve grade at the Goose Gold Mine is 5.3 g/t Au.
- Highest sample: **205 g/t Au** from strongly mineralized silicate iron formation.
- Historic drilling intersected 6.2 g/t over 5.2 m at Tree and 8.28 g/t over 4.5 m at Grizz.
- Same host rocks and mineralization setting to the proximal Lupin and Goose deposits, gold mineralization appears to be structurally controlled concentrating in fold hinges and shear structures.
- Largest land package staked in NWT in 2020, and was expanded by Golden Planet in 2021.



WHAT WE'VE FOUND

An 11km Conductive EM anomaly associated with known mineralization.

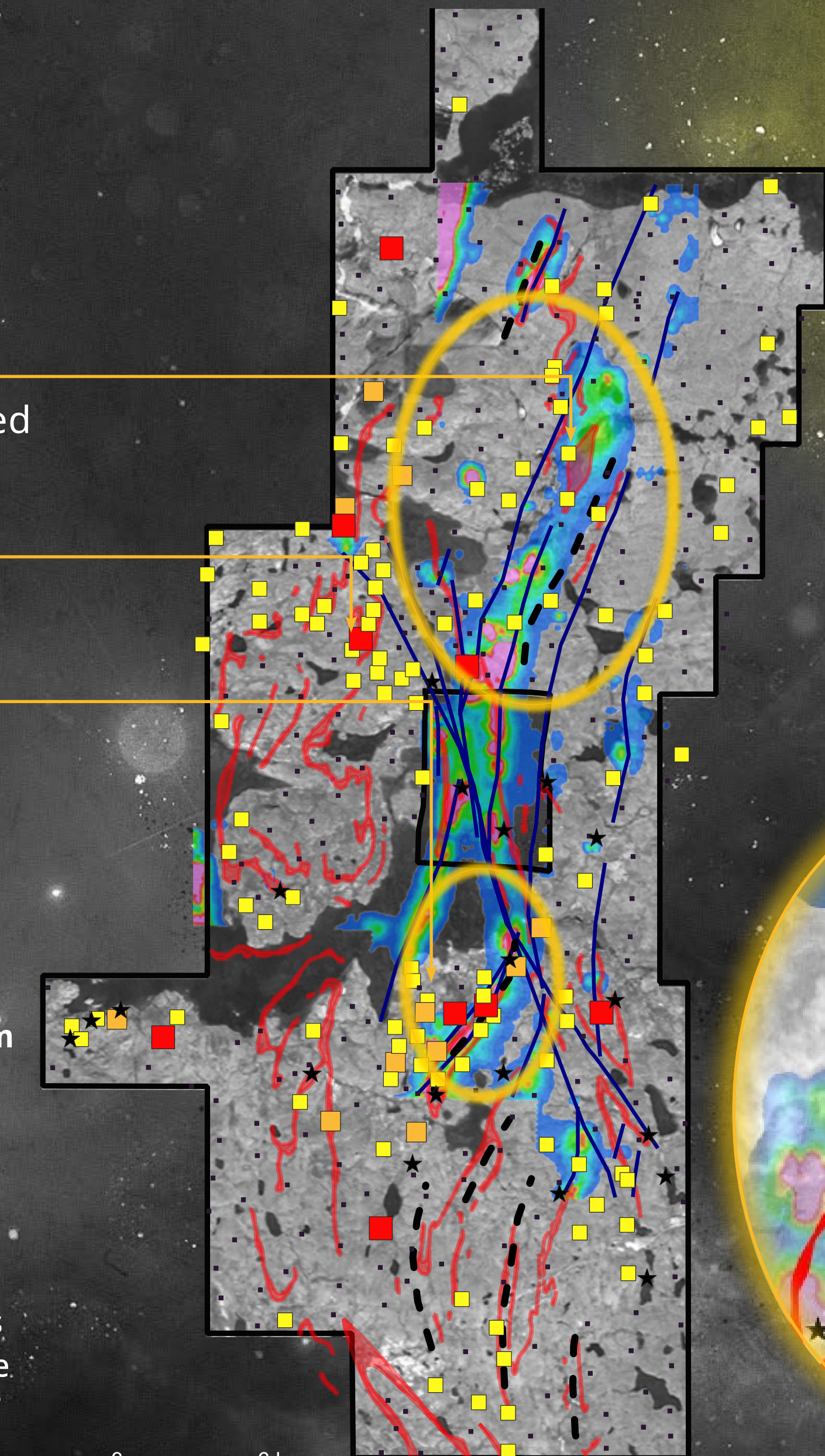
+150km of Folded and Untested BIF.

Highest sample from 2022:
56.4 g/t Au in arsenopyrite bearing silicate iron formation.

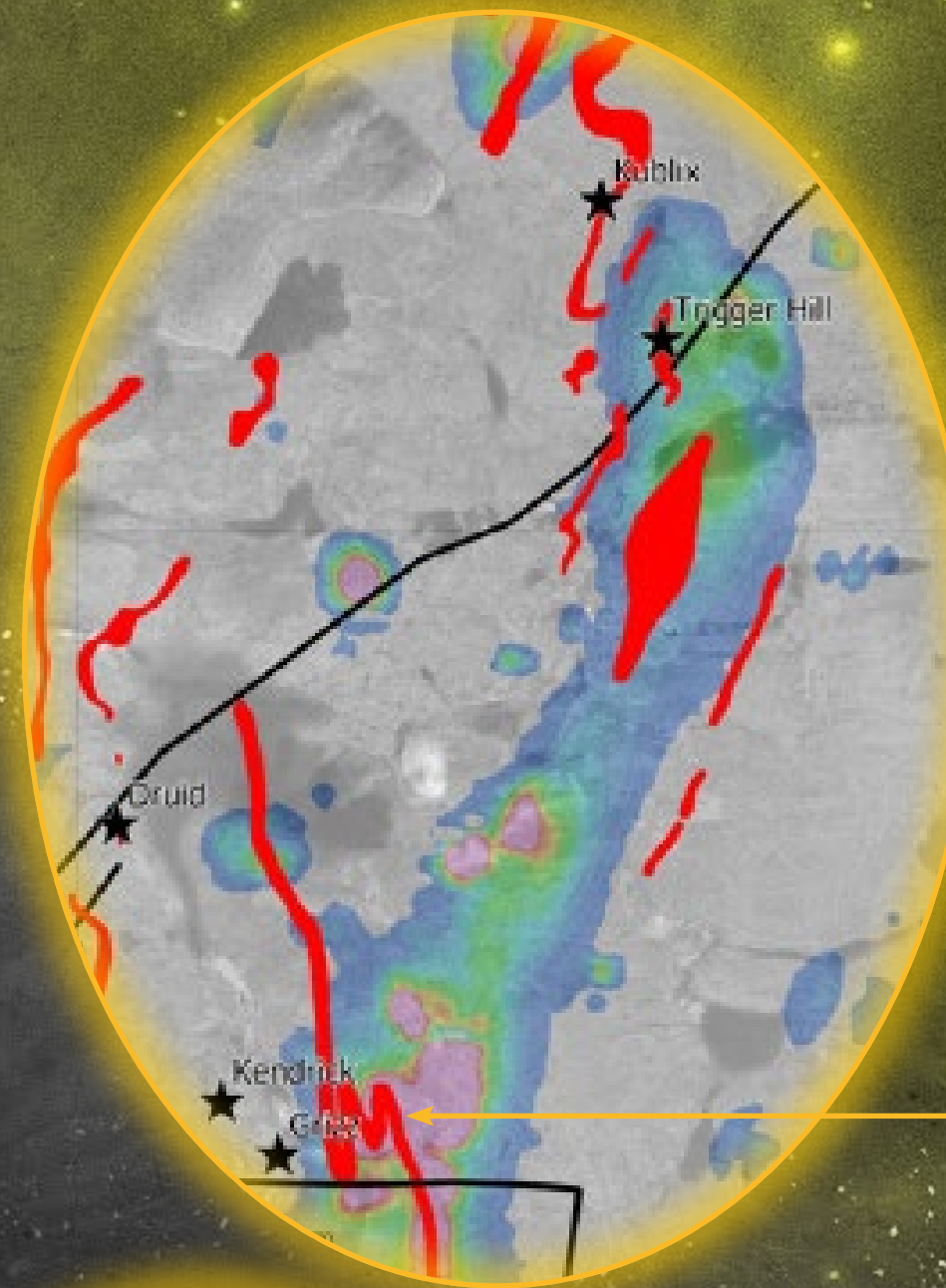
2021 Till Samples - As ppm

- 3.0 - 13.0
- 13.0 - 21.0
- 21.0 - 44.0
- 44.0 - 106.0

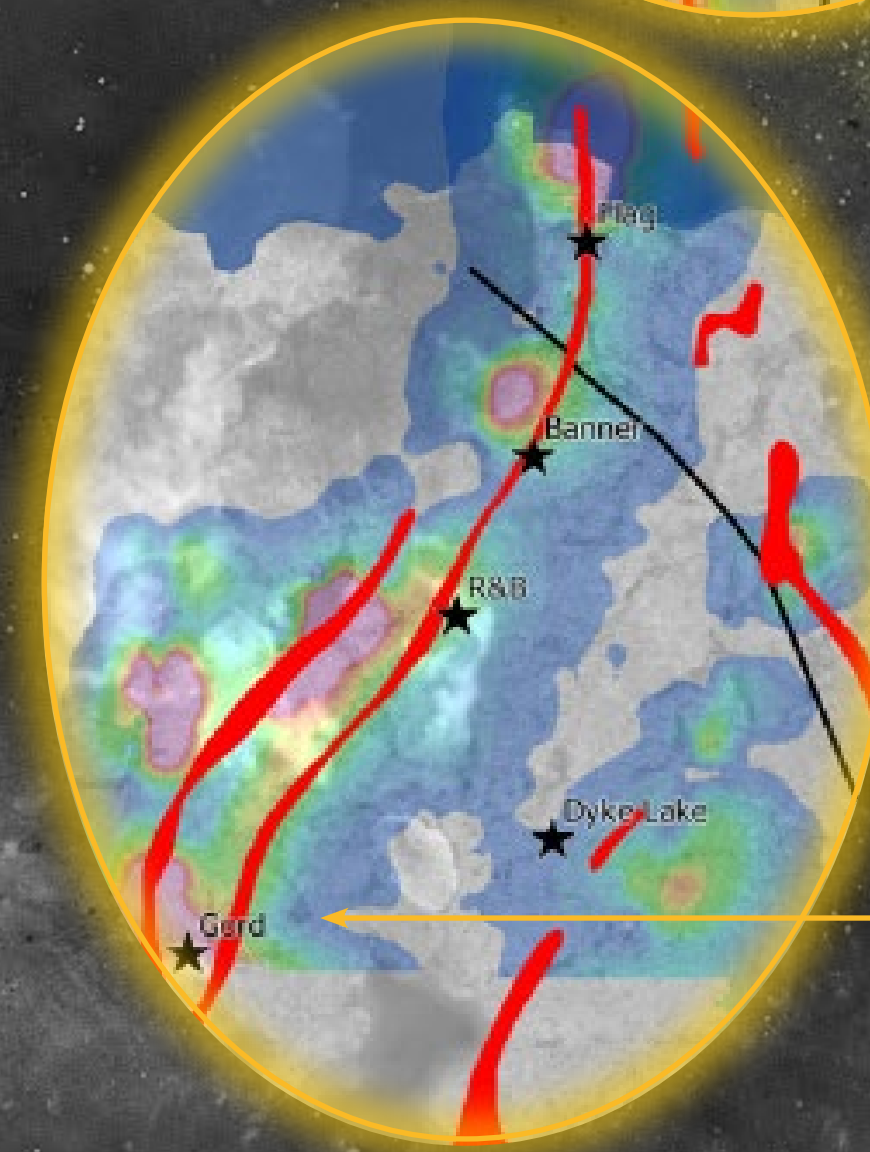
- ★ Gold Targets
- Interpreted Fold Axis
- Interpreted Structure
- Interpreted OIF + SIF



2021 VTEM Survey - EM SFz35



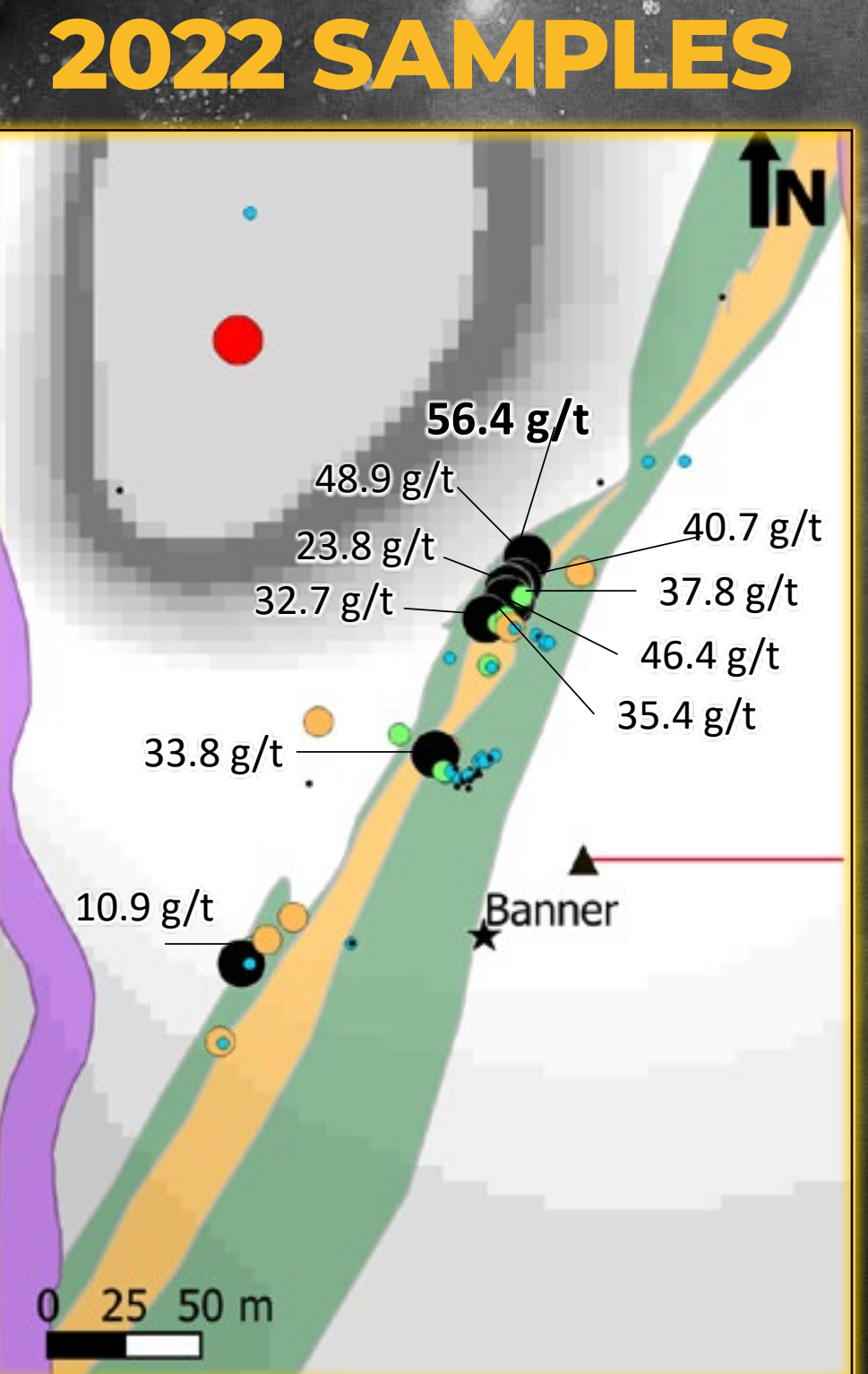
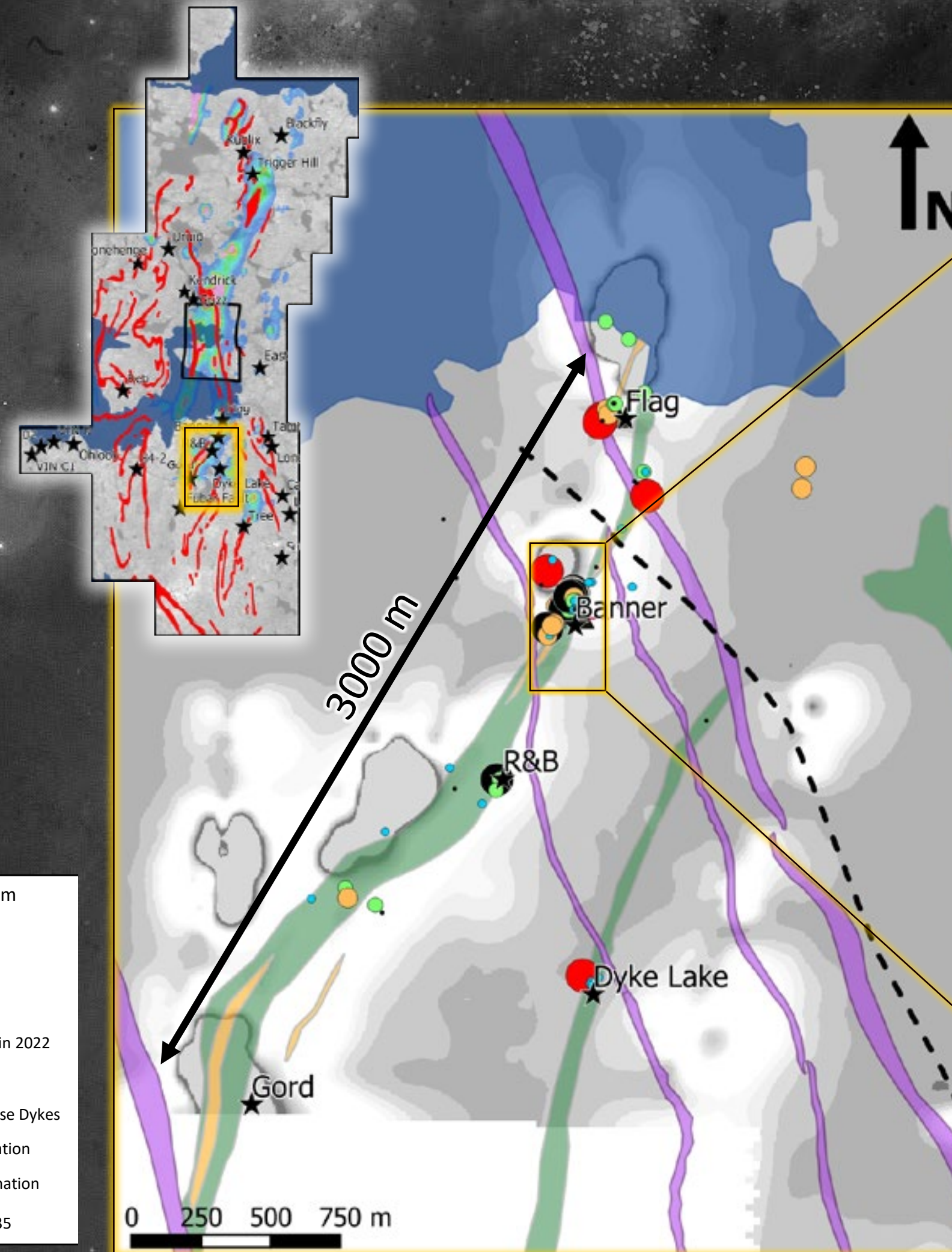
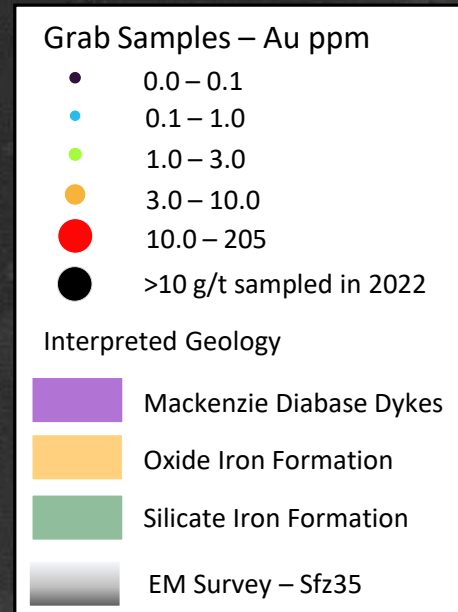
Historic showings along interpreted NW structures and secondary splay structures.



Newly interpreted fold hinges and structures from integration of new Mag and EM data and GoldSpot proprietary geophysical tools will be key in developing the structural evolution of gold mineralization.

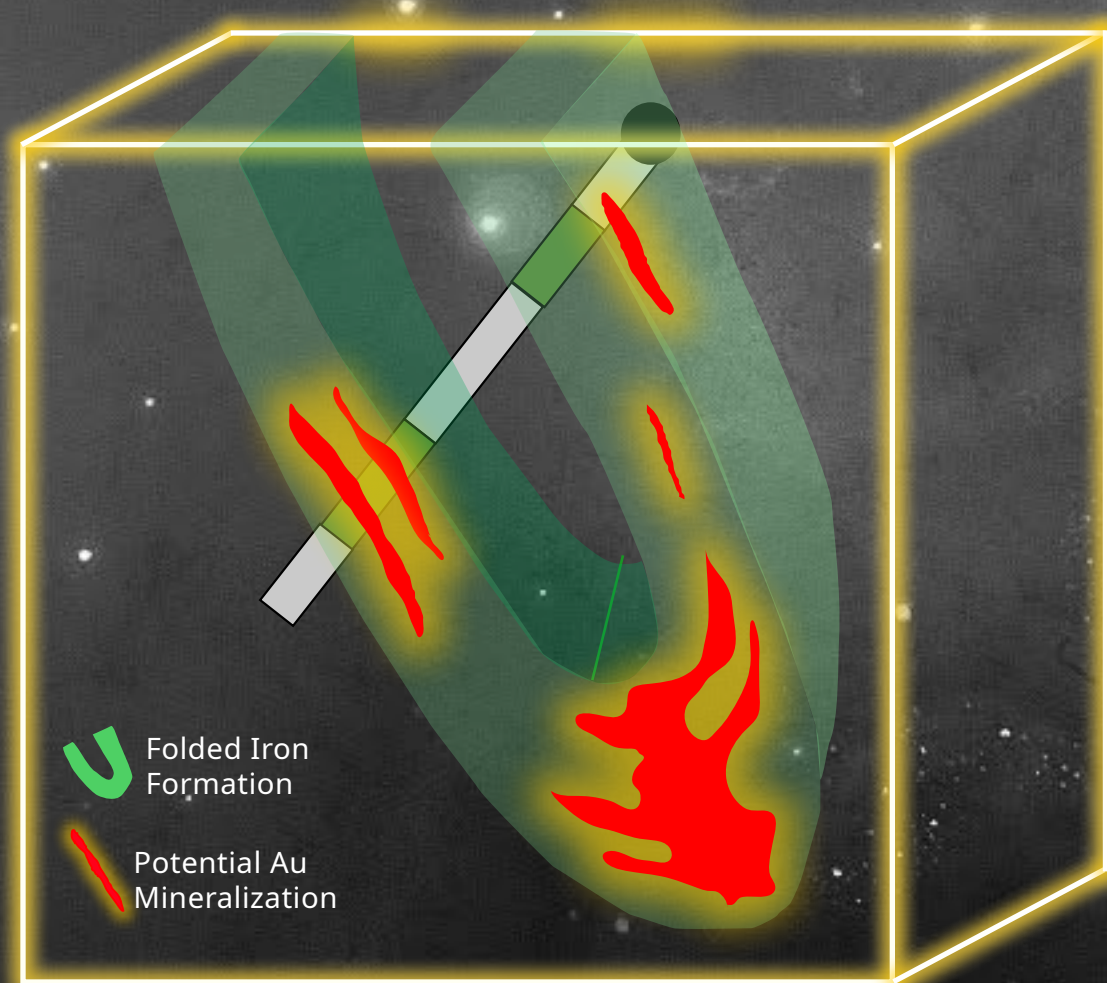
WHAT WE'RE EXCITED ABOUT - BANNER SHOWING

- High grade mineralization (>10 g/t) sampled over 250 m with a new showing (R&B) discovered in 2021 +750m along strike.
- +3 km trend of interbedded silicate and oxide iron formation.
- Undrilled, with strong surface expression of high grade Au mineralization.

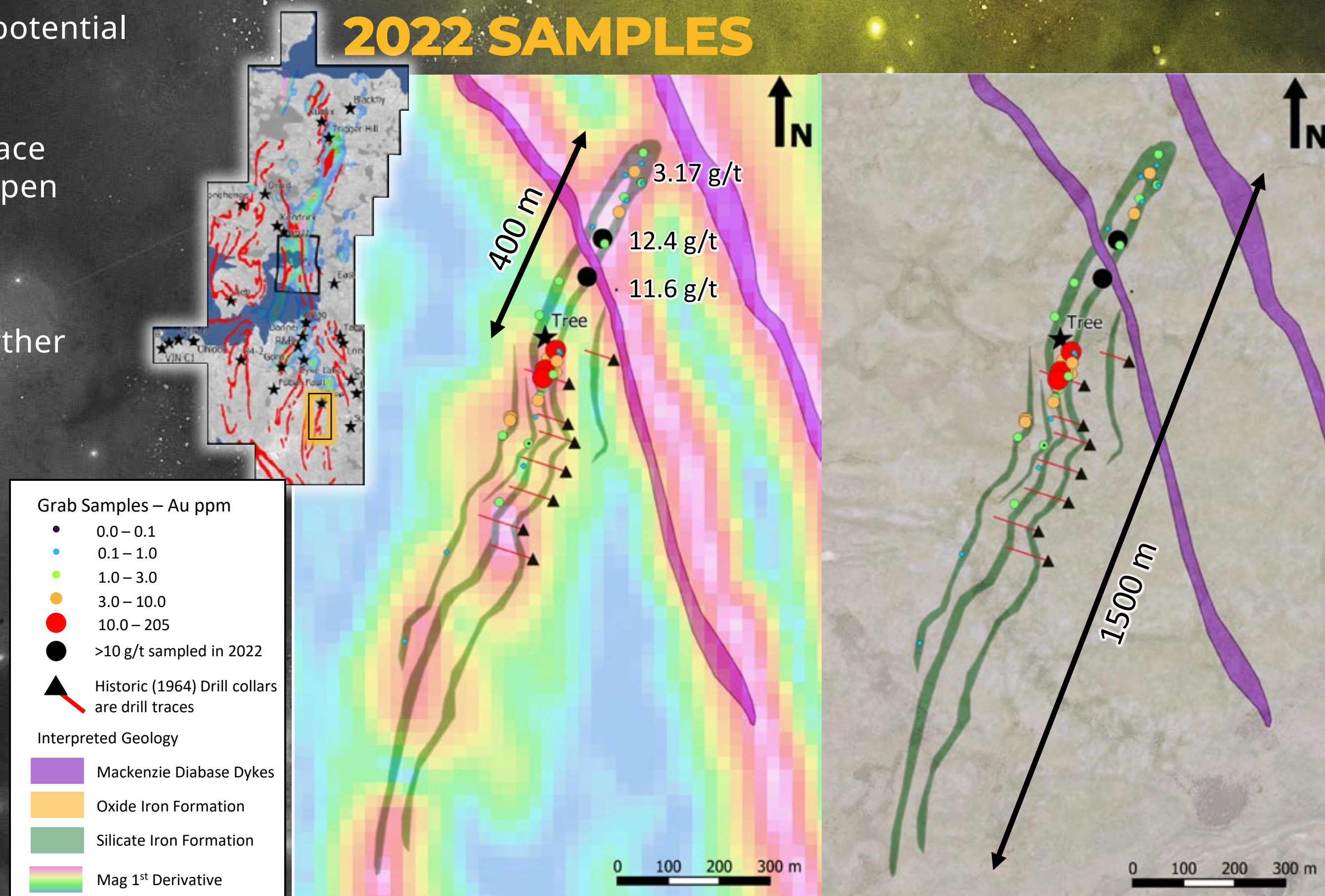


WHAT WE'RE EXCITED ABOUT - TREE ZONE

- Folded oxide and amphibole iron formation, creating a potential for thickening in the hinge, or doubling of the host unit.
- Historically drilled confirming mineralization below surface intercepting repeating AIF units. This mineralization is open in all directions.
- 2022 mapping extended the zone northwest by 400m reproducing similar high grades to historic sampling further to the south



Interpreted synformal folding at the Tree zone



DISCOVERY POTENTIAL

TARGET PIPELINE

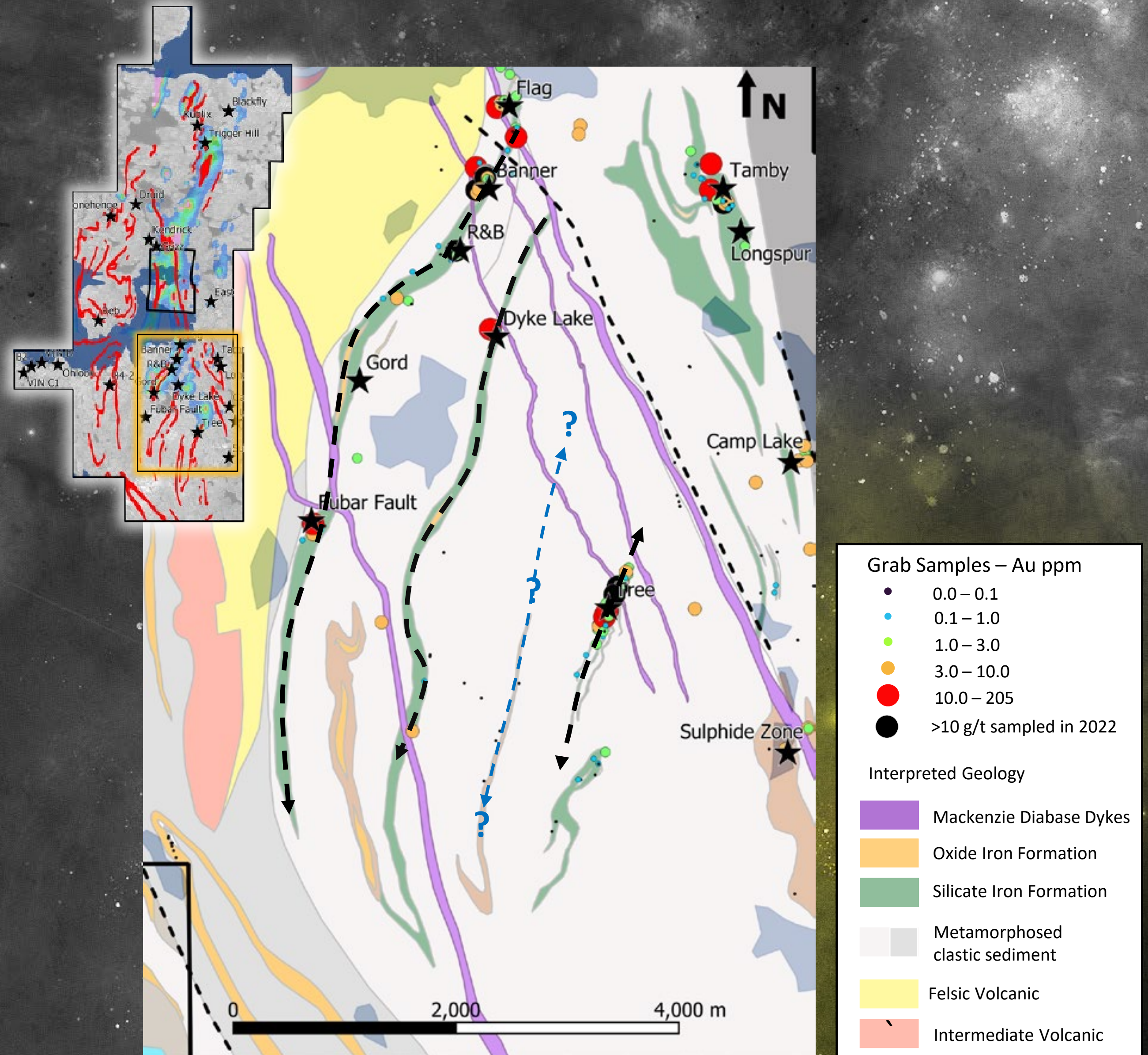
30 Targets of which only four have been drill tested.

PARALLEL TRENDS

Three multi-km long parallel to sub-parallel trends on surface, open in all directions with significant expansion potential.

BLUE SKY POTENTIAL

Large areas still underexplored that could host more parallel zones of silicate iron formation.



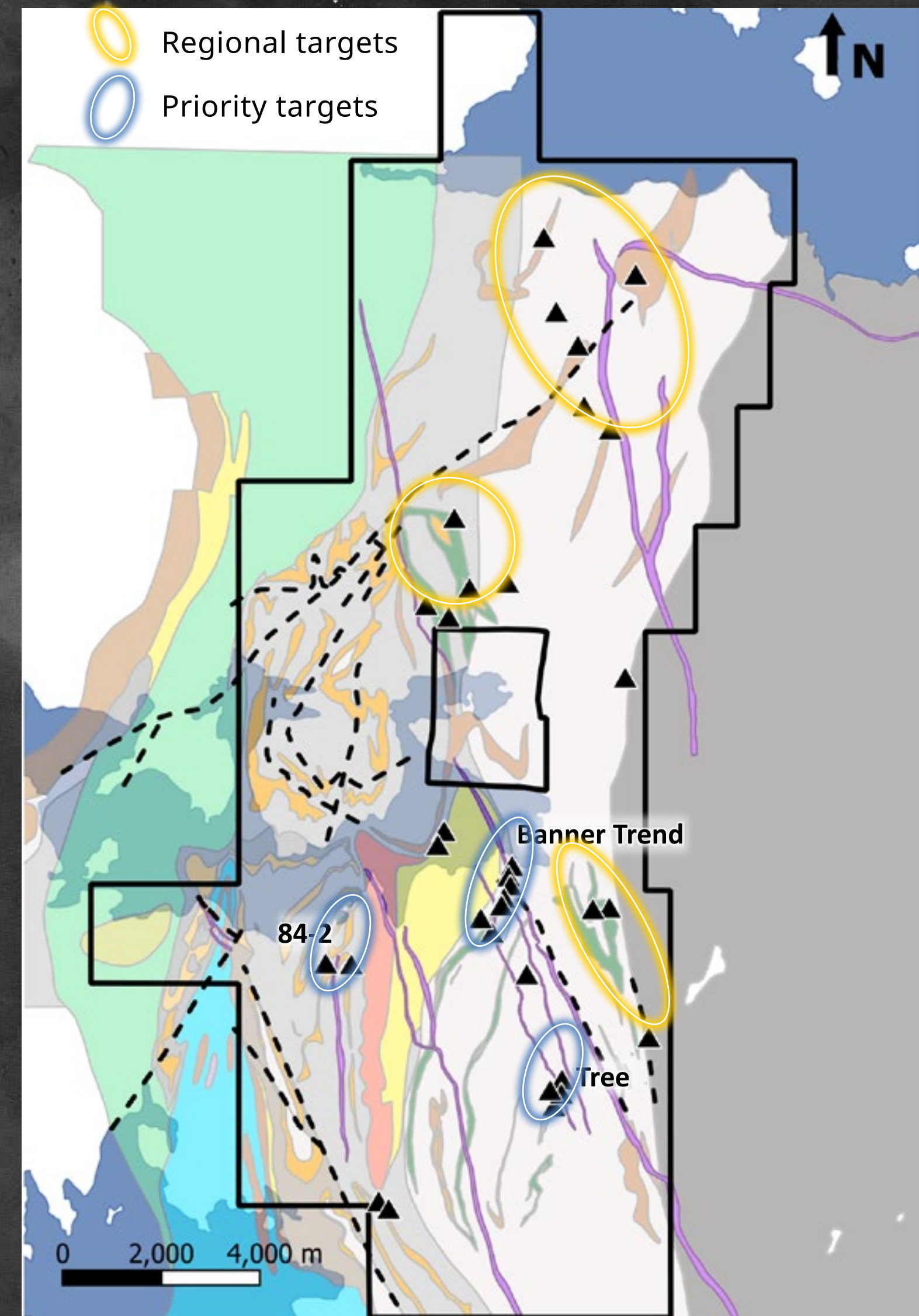
MOVING FORWARD



- **ARCHEOLOGICAL IMPACT ASSESSMENT**
COMPLETED SUMMER 2022
- **CAMP AND DRILL LOCATION REVIEWED
AND CLEARED THROUGH AIA**
- **FINAL AIA CONFIRMATION**
COMPLETED MARCH 2023
- **PERMITS IN HAND FOR INAUGURAL
DRILL PROGRAM**

INAUGURAL DRILL PROGRAM 8,000-10,000 M

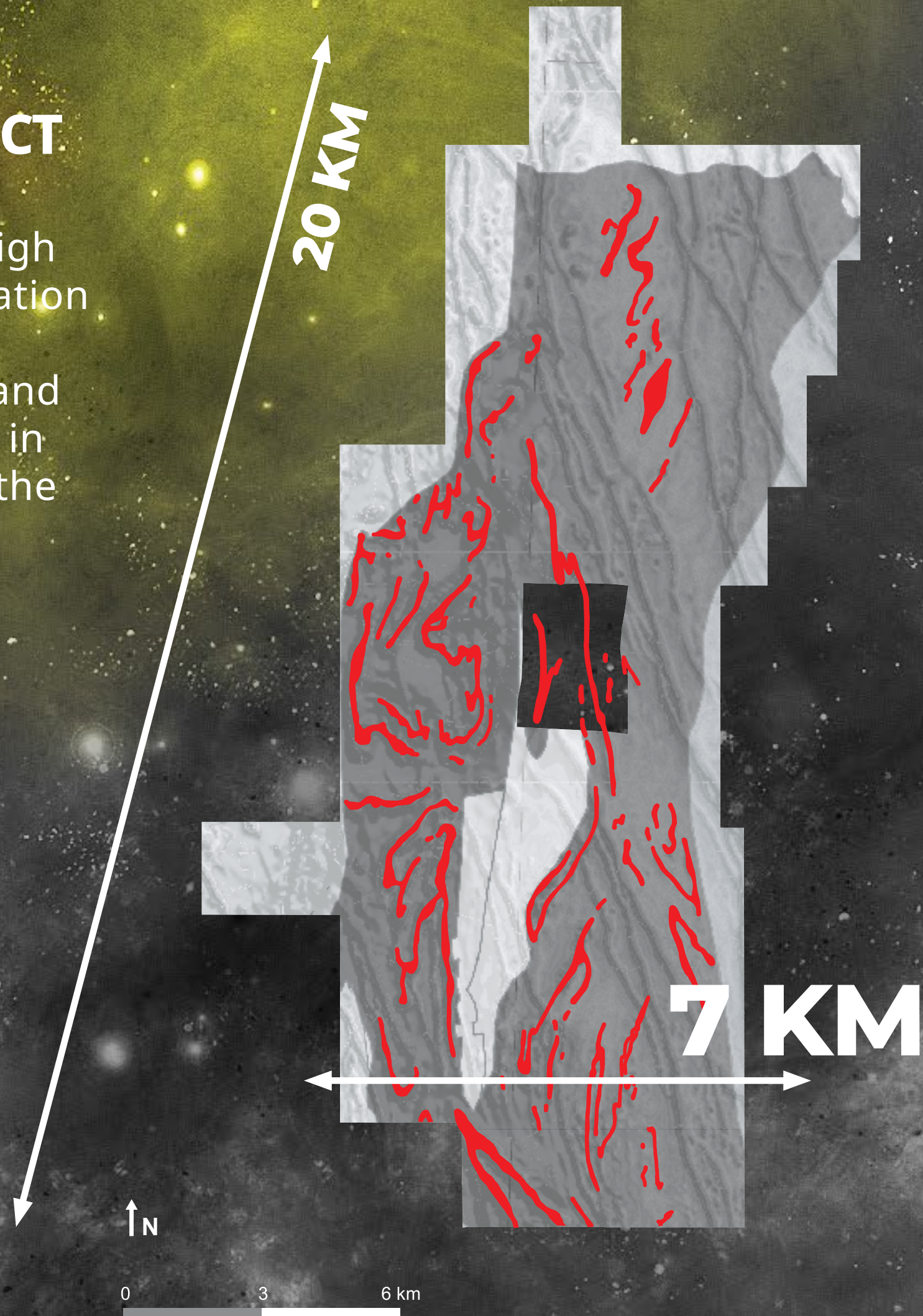
- **TOP THREE TARGETS READY FOR DRILLING AND EXPANSION**
the Banner trend, the Tree zone, and 84-2 zone (4,000 m+)
- **10+ BLUE SKY REGIONAL TARGETS DRILL TEST READY** (4,000 m+)
- **CAMP LOCATION CONFIRMED**
- **GEOPHYSICAL SURVEY EXPANSION**
Acquisition of a detailed, high-resolution mag product over the silicate iron-formation bearing zones and expand the EM survey south



BIF PROJECT COMPARISON

OLYMPUS PROJECT

At the Goose Mine, high grade gold mineralization is coincident with a strong EM response and is structurally hosted in similar host rocks to the Olympus Project

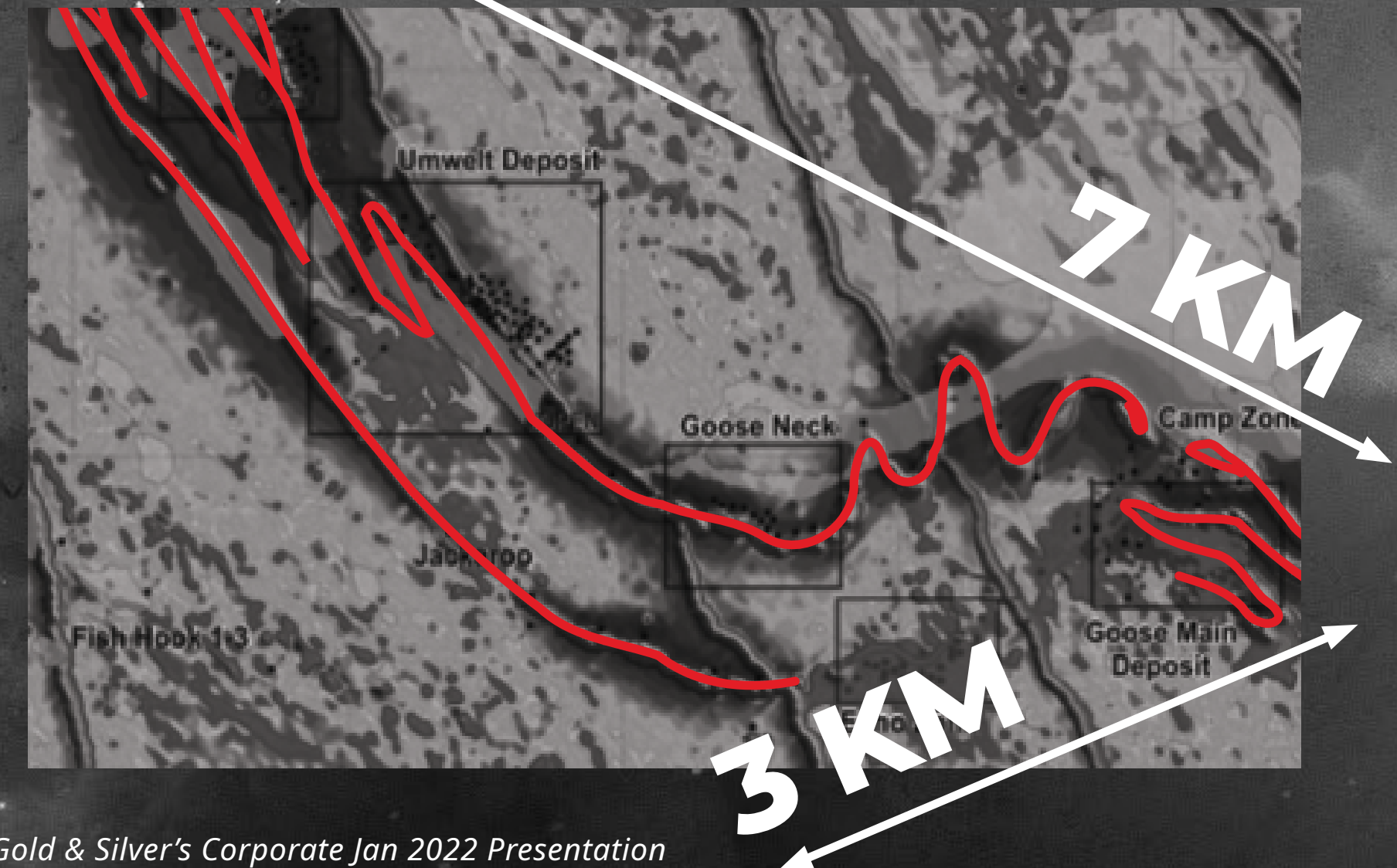


GOOSE MINE

Goose Gold Mine Resource:

5.1 M oz at 6.02 g/t Au

With the highest grade undeveloped open pit in the world*



*Sabina Gold & Silver's Corporate Jan 2022 Presentation

CAP STRUCTURE/OWNERSHIP

61M
SHARES
OUTSTANDING

\$6.3M
IN CASH

\$6.5M
RECENT
FINANCING
AT \$0.90

No
WARRANTS



PALISADESGOLD



MANAGEMENT
INSIDERS
&
ADVISORS

7%

3%

28%

17%

45%

EARTHLABS

ERIC
SPROTT

OTHERS



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